1040SCAN vs. ProSystem *fx* Scan Comparison

1040SCAN automates more than five times the documents of ProSystem *fx* Scan with Autoflow. 1040SCAN includes our award-winning workpaper system, SPbinder, to reduce preparer and reviewer time. Only SurePrep offers an optional OCR data verification service to maximize efficiency (no more CCH Autoflow validation). When combined with SurePrep's client collaboration platform, TaxCaddy, 1040SCAN delivers the most automated and streamlined 1040 process for both you and your clients.

1040SCAN
automates
5x
as many documents as
ProSystem *fx* Scan

*Based on current Autoflow documentation

Document & Field Coverage	1040SCAN	P*fx* Scan
Organizer Pages	✔	✖
Source Document Types	40	21
Brokerage Statements	582	112
Exports Margin Interest	✔	✖
Exports Foreign Income	✔	✖
Exports 65+ Other Fields	✔	✖
TaxCaddy Fillable PDFs	✔	✖
Grantor Letters	42	0
State K-1s	22	0

Integrations	1040SCAN	P*fx* Scan
Includes SPbinder [1]	✔	✘
Integrates with TaxCaddy	✔	✘
RESTful API Available	✔	✘
Verification of OCR Accuracy	**1040SCAN**	**P*fx* Scan**
Eliminates Human Verification for Native PDFs [2]	✔	✘
Optional Verification Service [3]	✔	✘
Free Pre-Verification [4]	✔	✘
Optional Full Preparation Service	✔	✘

1. SPbinder is SurePrep's award-winning workpaper system. It supports Outlook emails, Excel, Word, PDF, and TIFF files. ProSystem *fx* Scan offers PDF workpapers only.
2. 1040SCAN PRO and 1040SCANverify only.
3. With any scan-and-populate software, it's best practice to verify OCR'd source document data for accuracy before it exports to tax software (ProSystem *fx* Tax and CCH Axcess Tax). Optionally, SurePrep can perform this verification for you.
4. In order to discover new 1099-B formats as early in the tax season as possible, SurePrep offers a Pre-Verification program at no cost.

SUREPREP CUSTOMER SATISFACTION RATING

A Director at a Big Four Accounting Firm and former ProSystem *fx* Scan user would be very likely to recommend SurePrep for this reason:

❝ It's made my life easier. When comparing to a competing product, SurePrep was far superior.

Source: **Director, Big Four Accounting Firm**

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⬥ SurePrep®   ⓣ TechValidate

Based on a response of 10 to the question "On a scale of 0-10, how likely would you be to recommend SurePrep?"

What are ProSystem *fx* users saying?
View customer quotes at bit.ly/sptechv

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⬥ SurePrep®