Checkpoint Edge

The most intelligent tax and accounting research platform ever
Welcome to Checkpoint Edge

Checkpoint® Edge from now provides a truly immersive experience that was built to deliver the latest in artificial intelligence, cognitive computing, and machine learning technologies. It enables you to find fast, accurate answers, and with a more fluid and intuitive user experience.

Building on over 5,000 combined years of editorial expertise and millions of annual queries by over 200,000 unique users, Checkpoint Edge gets you answers faster than ever before.

Be more efficient
Spend less time on tax and accounting research and more time on what’s truly important to your business. Checkpoint Edge is so intuitive that junior staff can find their own answers, freeing up senior staff to spend more time on billable activities.

Be more responsive
Faster and more accurate than ever, the intuitive and predicative search of Checkpoint Edge goes beyond results to suggest relevant expert insights and analysis, which means you can get back to your clients with the right answers in less time.

Be more confident
Checkpoint Edge leverages a powerful algorithm to give you the ability to simultaneously search Checkpoint and other trusted sources like IRS.gov, IRS Tax Map, Forms & Instructions, state-specific departments of revenue, AICPA, and the Big 4.

Enhanced and streamlined experience

Checkpoint Edge offers an innovative experience that was built on our already best-in-class Checkpoint platform. Take advantage of expert insights and analysis that is fully integrated with our tools and software.

At a glance, you’ll notice that the new home screen is brilliantly simplistic and completely alleviates the need for upfront decision making, speeding up your search for accounting guidance and tax research.
Checkpoint Edge answers

**AI algorithm**

Behind the scenes, you'll always leverage Thomson Reuters® award-winning editorial commentary and expert analysis. Since you're able to interact with Checkpoint Edge using natural language, our advanced AI algorithm is better suited to understand your scenarios and context around issues — delivering more relevant answers.

**Snapshots**

Now you can cut through the noise and find potential answers even faster. Snapshots provide you with quick answers and orient you to unfamiliar topics, so that you can propel your research forward without having to always scan through search results, open documents, and hunt for answers.

**Concept markers**

Checkpoint Edge provides a new form of rapid and interactive dialogue for users. Proprietary concept markers are AI-powered suggestions to help pivot your search or identify unconsidered scenarios to find the best answers.
Recommended documents and related news updates

With recommended documents and related news updates, you can now get proactive in-context news that helps you stay up on the latest developments as you work. Recommended documents will help you validate work and explore issues from all angles.

Tax calendar

From one convenient location, monitor upcoming obligations and their due dates based on selected criteria such as the return type, calendar type (fiscal or calendar year), and jurisdiction(s) (including New York City, Puerto Rico, and the U.S. Virgin Islands). A simple step-by-step wizard easily assists you in setting up your calendar(s) with the obligations you would like to track along with the ability to print, export, and save. Plus, personalize with your own calendar events and notes. The calendar is exportable to MS Office, PDF, Google, and Apple Calendar.

Shared folders

Take your folder system to a new level with shared folders. Users who save and organize their own research documents in personal folders are now able to share documents at the account level with others who have access to Checkpoint Edge.

Trusted public sites

No longer worry about staff searching for answers on unreliable or unverified sites. With trusted public sites on Checkpoint Edge, you will have simultaneous search and access to sites including the IRS, AICPA, TEI, the Big 4, and states’ revenue departments, all in one place. Because questions on complex tax and accounting issues are at the heart of everything you do, Thomson Reuters is here to deliver fast, accurate, and reliable answers.

Document comparison

The document compare feature provides an easy way for users to accurately compare directly related official documents for select primary sources from the past six years, including the Internal Revenue Code, Treasury regulations, IRS rulings, procedures, and state statutes.

With document compare, you can eliminate exporting or printing documents to compare with Microsoft Word, Adobe Acrobat or manual tracking.
What our customers are saying

“I would recommend Checkpoint Edge to anyone that’s looking for a comprehensive program to give them answers to complex accounting problems or complex tax problems that they’re going to need to analyze in order to get the correct answer for their clients. It’s a good tool and it just works.”

T.C. Burgin, CPA
President T.C. Burgin, CPA, PC

“I like Checkpoint Edge a lot — if not love it. It will be a lot easier for people learning it and will cut down time for searching. It will make it easier for newcomers to learn the system, and it is easier on the eyes.”

Tax Manager
Houston, TX

Thomson Reuters
Thomson Reuters is a leading provider of business information services. Our products include highly specialized information-enabled software and tools for legal, tax, accounting, and compliance professionals combined with the world’s most global news service — Reuters.

For more information on Thomson Reuters, visit tr.com and for the latest world news, reuters.com.

Checkpoint
Checkpoint from Thomson Reuters tackles market disruption through integrated research, editorial insight, productivity tools, online learning, and news updates along with intelligent links to related content and software. It is relied on by hundreds of thousands of tax and accounting professionals and counts among its customers 97 of the Top 100 U.S. law firms, 99 of the Fortune 100 companies, and all of the top 100 U.S. CPA firms.

For more information, visit tr.com/checkpoint.

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