



INDIRECT TAX

Integration for Microsoft Dynamics AX

When you buy or sell goods and services around the world every day, you need smart, precise tax determination for every transaction. With a seamless integration to Microsoft Dynamics AX, Thomson Reuters ONESOURCE Indirect Tax solutions drive intelligent tax automation across critical tax and finance workflows, from determination through final remittance and compliance. Our best-in-class tech, unmatched experience, and superior global tax content helps businesses all shapes and sizes confidently manage sales and use taxes, VAT, and GST in the face of today's needs and tomorrow's unknowns.

The ONESOURCE Indirect Tax suite, with cloud-based solutions, delivers on today's need for simplified automation and stronger intelligence with a platform designed for the ever-changing future of tax. This scalable solution is tightly integrated into your existing sales and purchasing processes, enabling you to better manage your tax requirements and gain a complete view of your transactional tax liability from a single, unified platform. It's a smarter end-to-end tax management solution; a personalized digital tax officer analyzing each and every invoice ensuring your customers will get tax right. The first time, every time.

Here's how it works: When a sales or purchasing transaction occurs in Microsoft Dynamics AX, the ONESOURCE integration automatically sends a request to our patented tax determination engine. In milliseconds, the engine intelligently calculates the exact tax and sends the tax decision back to Microsoft Dynamics AX to be included on the transaction.

KEY BENEFITS

AUTOMATED

No more manual tax setups or manual decisions.

NONDISRUPTIVE

Works seamlessly with Dynamics AX workflows.

SCALABLE

Supports business growth with an unrivaled global vantage point.

FLEXIBLE

Unmatched configurability to meet the needs of how your company operates, anywhere.

HIGHEST-QUALITY

Adheres to Microsoft's best practices for superior compatibility and functionality.

REDUCE RISK

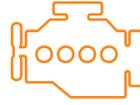
Expert-led implementation and support.

FEATURES



SMARTER GLOBAL SOLUTION

Rely on the industry's only patented end-to-end solution to ensure accurate management of your global transaction taxes (sales and use tax, VAT, and GST) with Dynamics AX.



BUSINESS PROCESSES SUPPORT

Real-time global tax calculations on Dynamics AX transactions in Quote-to-Cash, Requisition-to-Pay, and project management and accounting processes. With unparalleled tax accounting control to solve for complex global accounting requirements.



TRUSTED TAX RESEARCH

Always up-to-date GLOBAL tax content, annually certified SSAE 18 and ISAE 3402 compliant, and backed by an internal team of tax research experts.



TAILOR TO YOUR NEEDS

Advanced configuration capabilities to allow for personalization in global workflow, rules and system data adjustments.



PRODUCT TAXABILITY

Easily map what you sell and buy to the most comprehensive set of product and service categories, for precise tax calculations and reporting in every jurisdiction. Automatic mapping if you use commodity codes.



EXEMPTION MANAGEMENT

Improve customer billing and minimize audit risk with integrated certificate management. Ensure customer transactions are correctly exempted and you have up-to-date electronic copies of certificates on file.



DYNAMIC REPORTS & RETURNS

Robust GLOBAL reporting includes built-in, customizable reports, digital reporting, and automated tax returns for easy e-filing and audit defense.



UNMATCHED FLEXIBILITY

Setup custom fields and rules to drive accurate tax calculation for unique industry, customer, or country scenarios.



INTEGRATION RESILIENCY

Achieve the highest degree of business continuity and tax accuracy with system monitoring, detailed logging, and fallback workflow.



ADDRESS VALIDATION

USPS CASS-certified address validation quickly cleanses, verifies, and stores addresses with roof-top level accuracy.

ARE YOU READY TO GET YOUR GLOBAL TAX RIGHT - THE FIRST TIME, EVERY TIME?

CONTACT US TODAY.

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