

ONESOURCE® Indirect Tax Rates Database

In 2016, there were 1,090 standard rate changes in the U.S. — a 41% increase in the number of changes since 2013. How can you stay on top of all of the rate changes in every state? Turn to the ONESOURCE® Indirect Tax Rates Database to easily keep informed about the rate changes you need to know.

Thomson Reuters provides two best in class solutions to address your sales and use rate needs. These tools give you easy access to the trusted sales and use rate data that Fortune 1000 companies use through the ONESOURCE tax determination software.

These flat files are an accurate and easy-to-use sales tax rate solution for tax determination, calculation and compliance processes. Subscribing to this product is like having your own in-house tax research team supporting your business. ONESOURCE Indirect Tax provides timely monthly updates to help you stay on top of the changes.

With these comprehensive rate files you can:

- Get access to the broadest and deepest coverage of indirect tax data, supporting rates for over 14,500 tax authorities containing incorporated cities, unincorporated areas, zips crossing county lines and all Special Purpose Districts and Metropolitan Transit Authority districts.
- Automate your sales tax calculation by uploading the rates data to your in-house tax systems or point-of-sale systems and dynamically calculating the sales tax.
- Easily identify if shipping and handling are taxable.
- Keep on top of the rate changes through our monthly updated rate files highlighting the effective dates, which are emailed to you two business days prior to month end.

Choose from these two options (available in a delimited text format)*:

ONESOURCE All States Zip+4 Database

- Automate your system with a greater level of accuracy through our ONESOURCE All States Zip+4 Database edition.
- Save time by reducing the need for extra analysis in cases of multiple jurisdictions within the same zip.
- Eliminate errors in determining the right tax jurisdiction by accessing our ONESOURCE All States Zip+4 Database edition, which contains 2.5 million rows of rate information at a granular level.

ONESOURCE All States 5 Digit Zip Database

- Automate your tax determination process by accessing our ONESOURCE All States 5 Digit Zip Database edition, saving hours of manual labor in collection and maintenance of rate data.
- With over 120,000 rows of rate information for all non-unique zip codes covering all USPS city names, this flat file will more than meet your basic needs for sales tax rate determination.

Please see grid on next page for more details.*

ONESOURCE Indirect Tax Rate File example

ZIP CODE	PLUS 4 LOW	PLUS 4 LOW	STATE	COUNTY NAME	CITY NAME	STATE SALES TAX	STATE USE TAX	COUNTY SALES TAX	COUNTY USE TAX	CITY SALES TAX	CITY USE TAX	MTA SALES TAX	MTA USE TAX	SPD SALES TAX	SPD USE TAX	TOTAL SALES TAX	TOTAL USE TAX
73301	0	0	TX	TRAVIS	AUSTIN	0.0625	0.0625	0	0	0.01	0.01	0.01	0.01	0	0	0.0825	0.0825
73301	1	7701	TX	TRAVIS	AUSTIN	0.0625	0.0625	0	0	0.01	0.01	0.01	0.01	0	0	0.0825	0.0825
73344	0	0	TX	TRAVIS	AUSTIN	0.0625	0.0625	0	0							0.0825	0.0825
73344	1	1	TX	TRAVIS	AUSTIN	0.0625	0.0625	0	0							0.0825	0.0825
73960	0	0	TX	SHERMAN	TEXHOMA	0.0625	0.0625	0	0							0.0625	0.0625
75001	0	0	TX	DALLAS	ADDISON	0.0625	0.0625	0	0							0.0825	0.0825
75001	1	3199	TX	DALLAS	UNINCORPORATED	0.0625	0.0625	0	0							0.0625	0.0625
75001	3200	3203	TX	DALLAS	ADDISON	0.0625	0.0625	0	0							0.0825	0.0825
75001	3204	3204	TX	DALLAS	UNINCORPORATED	0.0625	0.0625	0	0	0	0	0	0	0	0	0.0625	0.0625
75001	3205	3205	TX	DALLAS	UNINCORPORATED	0.0625	0.0625	0	0	0	0	0	0	0	0	0.0625	0.0625

Multiple rates can appear within five-digit zip codes. Specific rates appear in nine-digit zip codes.

The grid below highlights the key features of each solution to help you match your needs.

COMPARE ONESOURCE INDIRECT TAX DATABASE SOLUTIONS

	ONESOURCE All States 5 Digit Zip Database	ONESOURCE All States Zip+4 Database
Product code	OSAS5D (all states) OSSS5D (single states)	OSAS9D (all states) OSSS9D (single states)
Zip code	Five Digit	Nine Digit
Format	Flat file-exportable – tab delimited	Flat file-exportable– tab delimited
Monthly updates (email)	✓	✓
Regional coverage	U.S. and Canada *	U.S. and Canada *
Non unique zip codes containing incorporated cities, unincorporated areas, zips crossing county lines and all SPD and MTA districts	✓	✓
Tax rates broken out at the furthest level based on a state’s sales tax return	✓	✓
Identifies if shipping alone is taxable	✓	✓
Identifies if shipping and handling are taxable	✓	✓
Contains county and city sales tax return reporting codes	✓	✓
Contains SPD and MTA names and associated reporting codes	✓	✓
Contains expanded FIPS codes for SPDs and MTAs	✓	
Contains effective dates	✓	✓
Indicates who collects county and city taxes	✓	✓
Contains state, county and city max taxes and rates over max tax	✓	✓

*Single states can be purchased

“You have to constantly stay up on the different rates – especially with the five plus four zip codes.

Some towns may have the same five digit zip code, but the last four digits may be different.

You have to hire a person full time to go into every jurisdiction every day – they don’t change daily, but they do change more than once a year.”

– VP Finance, Manufacturing

“The biggest struggle or headache we have is the myriad of things we could purchase while also keeping track of which state charges tax for what, because it varies – and it’s not easy when you go to the state’s website to find out what is and isn’t taxable. It takes research.”

– Controller, Transportation

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