Maintaining a controlled process for gathering, calculating, and reviewing apportionment has proved to be a burdensome task for many corporate tax departments. The combination of resource constraints, lack of adequate automation, and limited process expertise results in complex processes surrounding state tax apportionment.

With Thomson Reuters ONESOURCE State Apportionment, data is consistently handled, standard calculation methods are followed, changes are tracked throughout the process, and information is easily shared across all tax functions. Designed to relieve overburdened tax departments, ONESOURCE State Apportionment is a web-based solution that lays the requisite foundation for meeting today’s ever-increasing demands for information, accuracy, and transparency.

**Ensure Data Consistency**

Combining online access with flexible data import, calculations, document tracking, and a consolidated view of filing methodologies, ONESOURCE State Apportionment provides a centralized location for high-integrity data.

- Reduce the need to manually consolidate and re-key data by streamlining tax package workflow
- Attain full access to all your by-entity, by-group, and by-jurisdiction apportionment information

**Standardize Calculation Methods**

ONESOURCE State Apportionment calculates apportionment instantly across all the entities in your organization. Pre-populated yet customizable tax rules provide enough flexibility to match up with any filing methodology, negotiated position, or industry-specific formula.

- Eliminate the need for spreadsheet models with the embedded multi-tier partnership computations and rules for different state treatments
- Get instant access to detail for by-entity apportionment percentages in group states with the group calculation logic
- Easily supply the effective tax rates for every entity’s jurisdiction using current rules or future legislation in both separate and group jurisdictions using the multi-year tax rate tables

**State Apportionment**

Streamline your process from start to finish

- Collect and consolidate all apportionment details in a consistent manner with configurable, web-based tax packages and data import facilities
- Save time with the ability to extract, transform, and load your data from any source
- Ensure data integrity with diagnostics for anomaly checking
Ease Your Audit
ONESOURCE State Apportionment automatically keeps an audit trail of every change, providing the ability to recall data, reports, and calculations at any point in time.

- Enhance auditor confidence with controls and by-entity, by-state effective rates
- Increase visibility and accountability with a comprehensive audit trail and document tracking system
- Track audit settlements and amended returns without corrupting the integrity of original data
- Segregate duties between current compliance and audit staff with data access controls
- Gain full access to actual as-filed data that is always available, even after subsequent or amended returns are filed

Reduce Risk
Ensure that the entire tax department has the right information, at the right time, with the right level of detail.

- Minimize errors by eliminating the need to manually consolidate and re-key data
- Quickly access all supporting materials in a central location
- Implement security controls through the consistent collection and consolidation of apportionment details
- Eliminate surprises and increase confidence with certainty of all your data

Save Time
Streamline access for your tax packages.

- Eliminate countless hours allocated to data gathering, reconciliation, error checking, and spreadsheet maintenance
- Streamline data collection with web-based tax packages
- Roll back data to any point in time with the click of a mouse
- Calculate apportionment instantly across all the entities in your organization

Seamless Integration
Designed to work seamlessly with our ONESOURCE suite of products, ONESOURCE State Apportionment integrates with other market-leading solutions including:

- Thomson Reuters ONESOURCE Estimated Payments
- Thomson Reuters ONESOURCE Income Tax
- Thomson Reuters ONESOURCE Tax Provision

Planning
Easily tackle tax planning in ONESOURCE State Apportionment.

- Create scenarios to model changes (e.g. upcoming legislation organization restructuring)
- Compare the tax liability impact of those changes
- Drill down into the resulting differences

Contact us at +1 800 865 5257 or visit tax.tr.com/us/en/onesource/state-apportionment.