



Orbitax Executable Actions Tool (E.A.T)

Future-proof your international tax research and compliance processes with flexible, automated workflows and analytics

An expansive international tax trend

Frequent changes to a company's geographical footprint bring complex tax implications which must be complied with to avoid the risk of penalties and reputational damage. As international tax rules become increasingly expansive, in-house tax departments must stay on top of what the regulatory changes mean and ensure no step of the compliance process is missed. But how do you face the challenge of ever-changing international tax regulations and avoid messy workflows which are impossible to keep track of manually?

Why it's time to re-imagine workflows

The only way to future-proof your company's research and compliance process is to automate multiple tax relevant workflows and flexibly make adjustments which align with frequent tax rule changes.

This is where the Orbitax Executable Actions Tool (E.A.T) changes the game. Take care of your company's international tax obligations by building a layer of intelligent workflow into any recurring business process, regardless of complexity. An automated and scalable approach to workflow, E.A.T is an innovative solution for stretched tax teams to keep track of tasks, collaborate with advisors and cope with ever-changing international tax regulations.

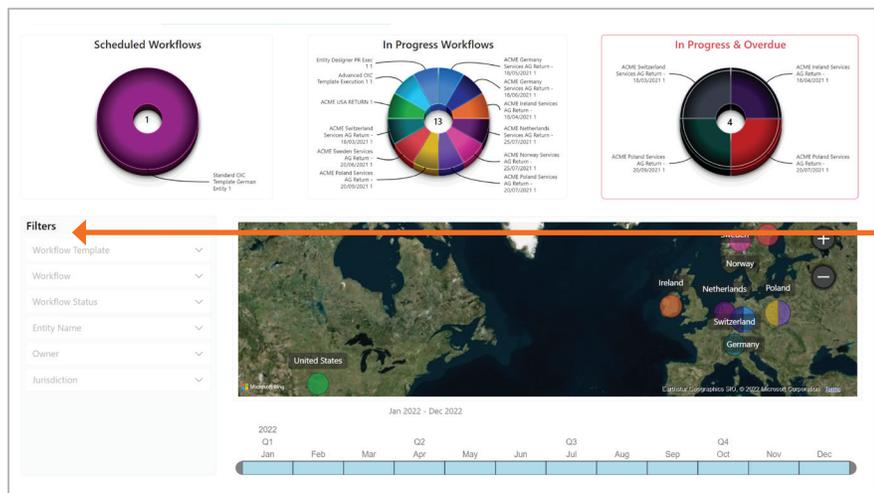
Why add Orbitax E.A.T to your international tax processes?

 <p>Never miss a deadline</p> <p>Ensure workflows are completed correctly and on time with total oversight into task, due date management, and the ability to notify stakeholders</p>	 <p>Effective collaboration</p> <p>Easily review information and share reports with relevant stakeholders and advisors, no matter where they are located and at your chosen frequency</p>	 <p>Flexible end-to-end workflows</p> <p>Select templates or design your own customizable workflow steps which can be easily adjusted to evolve as your company's requirements change</p>
 <p>Increase efficiency</p> <p>Replace manual input across international tax tasks with automated workflows that run independently after a simple drag-and-drop set up process</p>	 <p>Cope with complex data</p> <p>Easily upload and share large volumes of complex data across your organization with API connections to other third-party solutions and tax authority e-filing portals</p>	 <p>Shareable insights</p> <p>Spot trends and track progress with detailed and customizable visual analytical charts which are available on-demand and easily shared with stakeholders</p>

Better workflows. Better results.

When it comes to managing international tax, you need to know how your workflows are progressing and spot trends to share easily with stakeholders. E.A.T generates valuable insights and trends from your data and processes using a detailed analytics dashboard.

- Create **custom analytic views** from a selection of visual representation options
- **Send reports** quickly to stakeholders
- Gain **total oversight** of active, complete and upcoming workflows, workflows by due date, and workflows by assigned stakeholder
- Have **visibility** into who is responsible for each task with clearly organized workflows
- Achieve **total transparency** with the ability to view and export a full audit trail which includes every step of the workflow

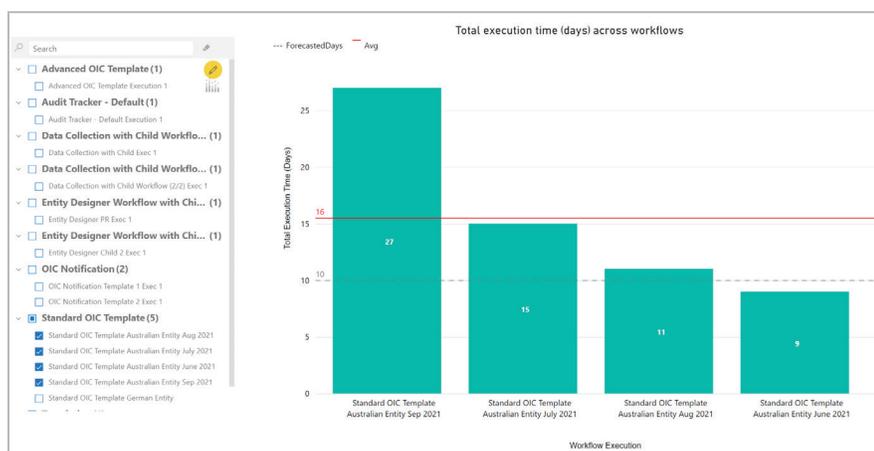


Monitor the overview of your templates and workflows by active or total and by status (Overdue/Completed/Upcoming).

Use filters to view overview by template, workflow, and assignees.



See the timeline/lifecycle(s) with access to Gantt Chart Views, or drill-down to a detailed timeline of events for a single workflow to see how long each action took, which actions overran, and more.



See how long it took for different occurrences of the same workflow over time.

How does E.A.T work?

Create, share, and execute custom business processes based on conditional steps and actions with E.A.T.

E.A.T is embedded into your existing process which makes intelligent decisions based on information coming in before executing the necessary steps.

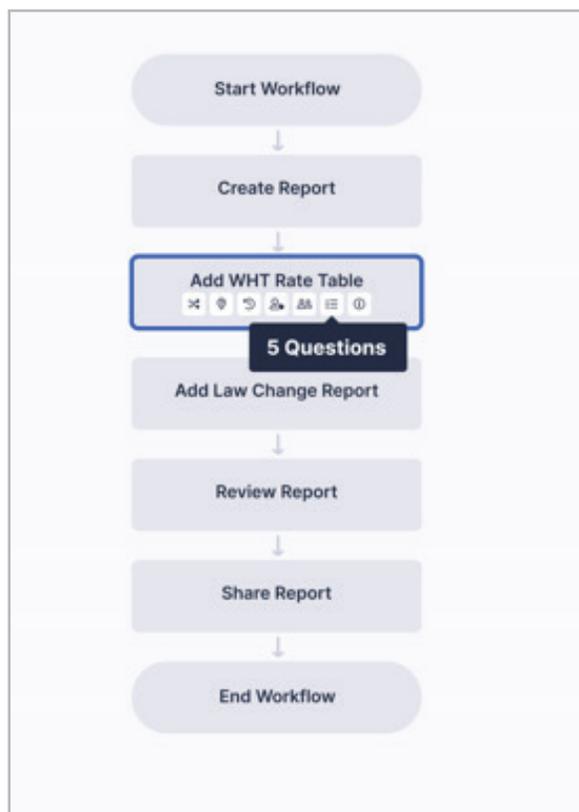
Step 1: Either select a pre-built workflow template or design your own customizable workflow steps

Step 2: E.A.T connects to a data source and activates

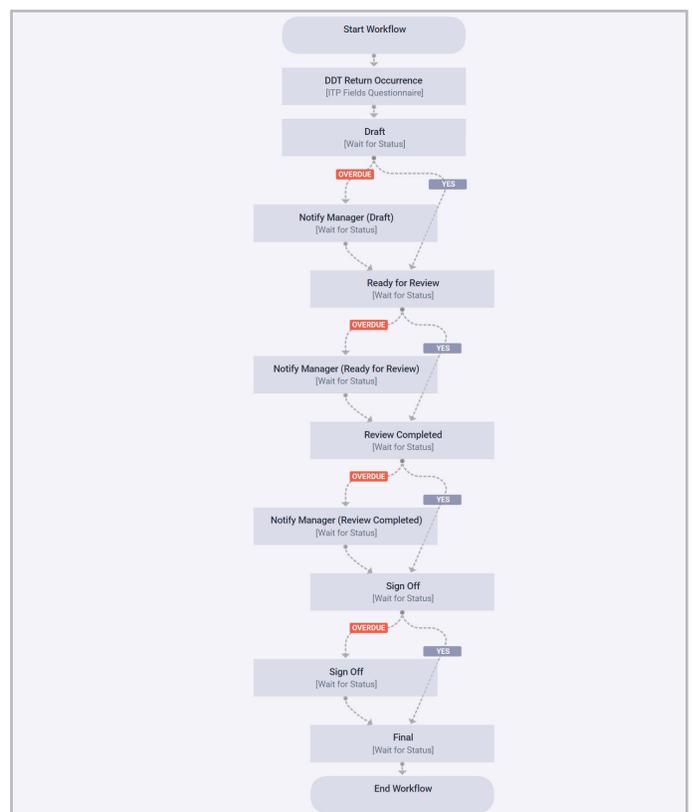
Step 3: E.A.T executes actions and automatically adjusts workflows according to law changes and changes to your company's global footprint

Step 4: Stakeholders are notified automatically

Withholding Tax Rates (WHT) E.A.T workflow in action



Tax Return Due Dates E.A.T workflow in action



Contact us at tax.thomsonreuters.com/checkpoint/contact or call 800-431-9025 today.