

THOMSON REUTERS
CHECKPOINT™

Orbitax International Tax Platform

Combining trusted research with powerful workflow tools for
international tax professionals



Simplify international tax tasks with market-leading technology

Multinational enterprises must stay up to date with today's tax laws and regulations which have never changed at a faster rate. The demands for transparency and timely responses are steadily increasing, driven by the efforts of governments to expand their tax base.

Combine this with increasingly complex company structures, already stretched tax teams struggle to closely manage the impact of such changes. Automating tax research and workflows is the only way to manage all your entities, transactions, tax compliance, tax changes, and planning with complete confidence.

Take your research to another level

Maintain total oversight over tax department tasks and achieve global tax compliance by combining **research**, a layer of **workflow**, and **collaboration** in a single end-to-end global tax solution.



Easy access to tax research

Powered by a global tax rules engine, access in-depth coverage of the tax rules and tax rates of 195 countries which are maintained and updated daily so you always have access to up-to-date information.



Powerful workflows

Keep track of all tax department tasks worldwide including entities and cross border transactions with the power of automation. Design custom workflows to suit your existing processes, ensure tasks are completed on time, and avoid the risk of non-compliance.



Seamless collaboration

Your tax department, non-tax department, and even outside tax advisors across the globe can stay connected, work flexibly together, and keep track of each other's progress. Achieve the ultimate goal of visibility by everyone into changes to your company's global footprint.



Support end-to-end business processes and tax workflows, regardless of complexity

No matter what your tax department's recurring workflows look like, create workflows to suit your organization as it evolves to meet changing demands. Built to handle complex and customized workflows, Orbitax International Tax Platform is made up of a series of fully integrated solutions to take care of your compliance process — from entering your data at the start through to sharing final reports.

 Add your data	 Apply tax rules	 Create reports	 Share your findings	 Collaborate and review
<p>Pull data into Orbitax International Tax Platform using:</p> <ul style="list-style-type: none"> • APIs • Excel templates • Uploading a PDF • Data surveys • XML/CSV files 	<ul style="list-style-type: none"> • Create your own custom tax rules • Add custom tagging based on pre-set filters and country lists • Apply tax rules built into one or more Excel Worksheets via Excel upload • Apply tax rules during the data transformation stage with ADF 	<ul style="list-style-type: none"> • Generate visual org charts based on the source data and applied tax rules • Combine source data and tax rules and export into PDF • Combine source data and tax rules to populate customer Excel templates • Push source data and tax rules into any solution via ADF • Combine source data and tax rules to populate XML/CSV formats • Combine source data and tax rules to generate visual analytical reports 	<ul style="list-style-type: none"> • Transmit compliant reports to tax authorities electronically or manually • Distribute reports to designated stakeholders at pre-set frequencies • Download your reports in a range of formats via the Orbitax Drive 	<ul style="list-style-type: none"> • Bring in stakeholders at any stage based on set permissions • Allow stakeholders to collaboratively review or gather data • Run automatic validation on your reports (based on tax authority guidelines)



Quick access to accurate information and deep research

Access a comprehensive analysis of tax regimes and data which covers 195 jurisdictions globally. Immediately apply your research to your daily workflow with integrated modeling and calculation tools. Saves time by putting a full range of international tax research materials and tools in one easy-to-use solution.



Power your tax process with additional workflow layers which run independently

Change the game and keep data moving across your processes with the ability to customize and automate workflows which take care of themselves and generate detailed analysis.

Choose from a selection of pre-built workflows:

- Generate CbC Reports
- Track Due Dates
- Create Entity Chart Slides
- Generate DAC6 and MDR Reports
- Calculate U.S. Tax
- Gather Data
- Withholding Tax Compliance
- Track Entity Data and Changes
- Notify Stakeholders on Due Dates and Tasks
- Track Tax Law Changes
- Research Tax Rules and Tax Law Changes

Go a step further and add custom workflows to suit your organization

Create your own completely custom workflows based on any recurring business process, regardless of complexity. Ensure key deadlines are met correctly and on time with the option to add a key level of workflow to any of the tools across the Orbitax International Tax Platform.

- To imagine these workflows in action, a Withholding Tax Rates (WHT) workflow guides you to input the necessary information and bring the different jurisdictions' WHT rates (including enacted and proposed law changes) into a single report.
- Easily review all the information and share the report with relevant stakeholders, no matter where they are located.
- Configure the workflow and the report to be generated and distributed to the same stakeholders at regular intervals. This includes all current rates including enacted and proposed rate changes published at the time.



See the Withholding Tax Rates (WHT) workflow in action

Collaborate easily with multiple stakeholders

Collaborate with internal and external stakeholders to ensure timely responses that are consistent with your global tax policy. As a cloud-based solution, Orbitax International Tax Platform gives every stakeholder world-wide access to real-time information.

Built for multinational corporations to navigate the world of international taxation

See everything Orbitax International Tax Platform can do for your tax department:



Tax Research & Compliance Expert

The world's most complete array of cross-border tax analysis and data. Gives integrated modelling and calculation tools so you can apply your research to your daily workflow.



Change Reports Tracker

Tracks worldwide tax law changes daily and organizes into 47 different categories of tax topics, which can be further customized to an MNE's global footprint.



Entity Tracker

Maintains a historical record of all entity data which can be exported into various formats and reports with the help of sophisticated filters. Import into other solutions, as well as distribute to stakeholders.



Entity Designer

Provides visual representations of the entity data which can be filtered into custom slides based on conditional filters and exported into various formats. Provide custom layouts, styling, page sizes, and more.



BEPS Action Manager

Combines research, data management, entity charting, document storage, reporting and analytics in a single solution, enabling worldwide compliance and multidisciplinary collaboration for multinational enterprises in a post-BEPS era.



DAC6 & MDR Reporter

A comprehensive enterprise-wide solution for identifying and accurately reporting reportable cross-border arrangements while reducing time-consuming workflows and manual intervention.



Orbitax Drive

Secure cloud storage for all your documentation, along with premium features including document translation, questionnaire conversion (from any Excel or PDF file), and visual analytical reports.



Due Date Tracker

The Due Date Tracker is connected directly to your global footprint and automatically populates various compliance due dates for every entity. Includes a comprehensive library of compliance rules for 195 countries, task management and workflows, audit trails, roll-forward, and more.

Withholding Tax Implementer

Identifies various steps starting with displaying the WHT rate to the step-by-step compliance steps that must be completed. Provides the forms (translated) for completion and automatically stores and re-uses your data for future years.

International Tax Calculator

An integrated solution for the complex US international outbound rules including the TCJA, GILTI, FDII and BEAT calculations, as well as the legacy Subpart F, Foreign Dividends, and U.S. FTC calculations.

Audit Tracker

A complete solution for audit and global tax controversy tracking. Built in automation for collaboration with disparate internal and external stakeholders, language translation, tax research, and workflow management geared to due dates.

Microsoft Services

Extract, transform, and load data and create custom analytical reports.

Executable Actions Tool (E.A.T.)

Create your own completely custom workflows based on any recurring tax or business process, regardless of complexity, and assign to specific stakeholders to complete by a certain date.



Future-proof your tax research process

Regardless of what you need to achieve in your tax research process, create your own custom solution which adapts as your business changes. Flexibly power your process from end-to-end with the ability to use data from multiple sources, add a layer of one or more custom E.A.T. workflow templates, and automate the entire process.

Only need a solution for part of your workflow? Not a problem, have the freedom to select tools that best-fit with your existing processes — whether it's a single solution or a combination.

Take your research to another level with Orbitax International Tax Platform — the only platform for international tax professionals

Contact us at tax.thomsonreuters.com/en/checkpoint/contact or call **800-431-9025** today for a free live demo.

Access technical support 24 hours a day, 7 days a week.

About Thomson Reuters

Thomson Reuters® is a leading provider of business information services. Our products include highly specialized information-enabled software and tools for legal, tax, accounting, and compliance professionals combined with the world's most global news service — Reuters. For more information on Thomson Reuters, visit tr.com and for the latest world news, reuters.com.