



## Workflow Manager for Transfer Pricing

Gain control of your transfer pricing process.

Transfer pricing analyses can require a variety of inputs ranging from financial data to employee headcount to functional and risk analyses, and gatekeepers protect this information. When you couple these challenges with a rapidly-evolving, documentation-oriented global regulatory environment, the need for complete control of your processes becomes paramount. ONESOURCE WorkFlow Manager for Transfer Pricing enables you to collect, maintain, and synthesize important data used throughout the transfer pricing lifecycle in one central repository, allowing you to take control of project workflows in an efficient, structured manner.

### **Organization. Communication. Collaboration. Accountability.**

Organization, communication, collaboration, and accountability are the building blocks for effective transfer pricing process management. ONESOURCE WorkFlow Manager for Transfer Pricing is a real-time project management tool that empowers companies to establish and/or strengthen these core concepts while increasing efficiency and maintaining consistency throughout the transfer pricing lifecycle. Assign tasks, send information requests, receive approvals, manage deadlines, and simultaneously track progress from start to finish. ONESOURCE WorkFlow Manager for Transfer Pricing is a powerful asset for an array of transfer pricing processes, including:

- Documentation Studies
- Corporate Cost Allocations
- Functional and Risk Questionnaires/Surveys
- Intercompany Transaction Summaries
- Intercompany Policies

With customizable rules, controls, and visibility for each individual project, your multinational corporation gains transparency with effective internal controls and reduces time spent on manual processes. ONESOURCE WorkFlow Manager for Transfer Pricing puts you in control of data management and process management while operating under unprecedented controls and security.

### **Data Management**

#### **Automate and Track Your Data with Ease**

The DataFlow component of ONESOURCE WorkFlow Manager for Transfer Pricing allows you to standardize and automate the collection of qualitative and quantitative data. By extending the capabilities of Excel, users can send, receive, update, and amend files within a web-based system in real time across multiple users throughout the organization, regardless of location. In addition, all documents are version-controlled, eliminating the risk of double work.

Collect your transfer pricing specific surveys and manage tasks and checklists for the overall allocation and charge out process in a secure, easy-to-use interface.

### Manage & Store Transfer Pricing Documents

The FileRoom component of ONESOURCE WorkFlow Manager for Transfer Pricing makes accessing the information and documents you need effortless. This document management system is a web-based central repository where you can manage and store key transfer pricing files such as intercompany policies, financials and supporting calculations, e-mail correspondence, and survey responses. Clearly defined areas to share, route, and review files will help you stay organized and fully prepared when tax authorities require additional detail behind specific country charges or in the event of an audit.

### Process Management

#### Manage Tasks & Processes for Time Savings

In the evolving landscape of transfer pricing, clear and consistent communication is essential when documents are shared across departments. ONESOURCE WorkFlow Manager for Transfer Pricing manages any number of transfer pricing processes with flexible workflows, notifications, and electronic signoffs that empower users to proactively track the status of various transfer pricing deliverables. With full visibility on status and compliance information around the world, you can bolster your positions and secure repeatable processes year after year.

### Track Deadlines Across the Globe

The Calendar component of ONESOURCE WorkFlow Manager for Transfer Pricing serves as your company's automated due date tracker for key transfer pricing dates. From publishing and tracking internal and external milestones to managing transfer pricing deadlines, Calendar ensures that your project stays on track.

Customized views and reporting features allow you to quickly determine the status of outstanding items and help bring attention to items that require immediate review. Event reminder notifications help you meet deadlines through an automated process, leaving you with more time for analysis.

### Unprecedented Control & Security

ONESOURCE WorkFlow Manager for Transfer Pricing responds to the need for a global coordination, collection, and collaboration tool for transfer pricing practitioners. This solution delivers transparency and structure through powerful technology to effectively manage your transfer pricing process from end-to-end and reduces risk in an ever-changing environment.

### Contact Us Today:

1.800.865.5257

[tax.thomsonreuters.com/transfer-pricing](https://tax.thomsonreuters.com/transfer-pricing)

[taxaccounting.onesourcesales@thomsonreuters.com](mailto:taxaccounting.onesourcesales@thomsonreuters.com)

The intelligence, technology  
and human expertise you need  
to find trusted answers.



the answer company™

THOMSON REUTERS®