EMPOWERMENT THROUGH EFFICIENCIES

The owner of Richard Beauchemin CPA PLLC has been with Accounting CS since the beginning

Richard Beauchemin CPA PLLC is an accounting firm based in Charlotte, North Carolina. The firm has approximately eight employees and primary clients include the restaurant, service and retail industries. The firm has a couple hundred clients and works mainly with small- and medium-sized businesses—offering services in payroll, bookkeeping, tax and HR, as well as side products such as time-keeping solutions.

Owner Richard Beauchemin has been a CPA since 1981 and has owned his own practice since 1991. In 1993, his firm became a Thomson Reuters customer and they haven’t looked back. “I think Thomson Reuters strengths are in software development, support of our firm and treating us like a family,” Beauchemin says.

In addition to using Software as a Service (SaaS) and being one of the first to convert from Creative Solutions Accounting, Beauchemin and his firm have gained tremendous efficiencies by transitioning to Accounting CS.

AT THE CUTTING EDGE OF TECHNOLOGY

Richard Beauchemin CPA PLLC was one of the first firms to start out with Accounting CS, as early as the beta testing stage. “The product has evolved immensely over the years,” Beauchemin says. “It’s amazing where it’s at now and where I think it’s going to go.”

Beauchemin believes the biggest benefit of implementing Accounting CS is the efficiencies that empower the firm’s staff to stay small and streamlined. Due to the payroll efficiencies of the application, two staff members of Richard Beauchemin CPA PLLC are equipped to deliver payroll for hundreds of clients. In addition, there were fewer errors involved in processing the information and it also reduced the number of IRS notices that the firm received.

Another benefit of using Accounting CS was the ability to do bank imports, which cut the firm’s processing time by almost a third. These efficiencies also allow the firm to obtain information more quickly instead of waiting for the client. The firm is currently trying to get clients to switch from Quickbooks® to Accounting CS Client Access.

“I would definitely recommend Accounting CS because it’s an extremely efficient system,” Beauchemin says. “Most of the system operates in real time and we can truly help the client without doing that tedious input work—and our staff does the more important job of helping clients with the software or guiding them with decisions on their business.”

Beauchemin appreciates that his firm is treated like family at Thomson Reuters, and he also enjoys regularly attending SYNERGY, the annual Thomson Reuters Users’ Conference. He first attended the conference in 1992 and hasn’t missed one since. He loves the speakers, meeting people in the profession, learning new things—and best of all, putting what he learns into action. “I always get a lot of good ideas which I bring back and implement at the firm,” Beauchemin says. “I try to be at the cutting edge of technology, and I get a lot of my ideas from the people in the conference and the staff.”

ABOUT

Richard Beauchemin CPA PLLC is based in Charlotte, North Carolina. The firm has approximately eight employees, and primary clients are comprised of the restaurant, service and retail industries. Services include personal and corporate tax preparation, cloud accounting, bookkeeping, HR services and payroll services.

WEBSITE

At carolinaaccounting.com, the firm offers industry resources, a blog, detailed information about firm services and more.

SOFTWARE

Richard Beauchemin CPA PLLC uses Accounting CS, Software as a Service (SaaS) and more.

To learn more, visit Tax.TR.com/ACS or contact us at 800.968.8900.