

THOMSON REUTERS

ONESOURCE™

SIMPLIFYING THE TAX PROCESS

TAX TECHNOLOGY MADE TO STREAMLINE & SAVE



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KEY CHALLENGES OF TAX RESEARCH TODAY

Property taxes are one of the largest areas of tax exposure and risk for tax professionals across the country. Accounting firms and consultants are increasingly called upon to help clients manage compliance, lower tax liabilities and reduce cost. The challenge is maintaining the multitude of jurisdictional requirements, legislative changes and moving deadlines. In addition, there is managing client requests, as well as their documents and data, with an efficient process that can show year-over-year value to the client.

USING TECHNOLOGY TO DRIVE TAX TRANSFORMATION

Tax professionals around the globe face pressure to help their clients stay compliant and manage risk with limited resources. Firms and companies alike are reevaluating the way they do business and looking for technology solutions to reduce client tax liability, manage the process efficiently and help transform their tax practice into a streamlined, more efficient business partner.

THE SOLUTION FOR PROPERTY TAX MANAGEMENT

Thomson Reuters ONESOURCE™ Property Tax offers an end-to-end property tax solution that streamlines the entire property tax process. Our integrated, centralized solution is updated in real time and maintains jurisdictional content, client data and automates workflow for peak efficiency in both personal and real property. ONESOURCE Property Tax offers more than 70 management reports to help manage expectations and demonstrate value to the client.

ONESOURCE

Property Tax offers an end-to-end solution that streamlines the entire property tax process.

CENTRALIZED CONTENT: RESEARCH, DATA, AND DOCUMENTS

COMPLEX RESEARCH MADE EASY

There are thousands of taxing jurisdictions across the 50 states - state, county, municipal, township, school district and special district, each of them taxing real and personal property differently. More than just software, ONESOURCE Property Tax offers a broad range of content used directly in the compliance and tax process, keeping users up-to-date on jurisdictional changes, including due dates, depreciation schedules and forms. Our solution eliminates the time-consuming process of conducting research and maintaining fixed asset taxability matrices, depreciation tables and forms for each jurisdiction.

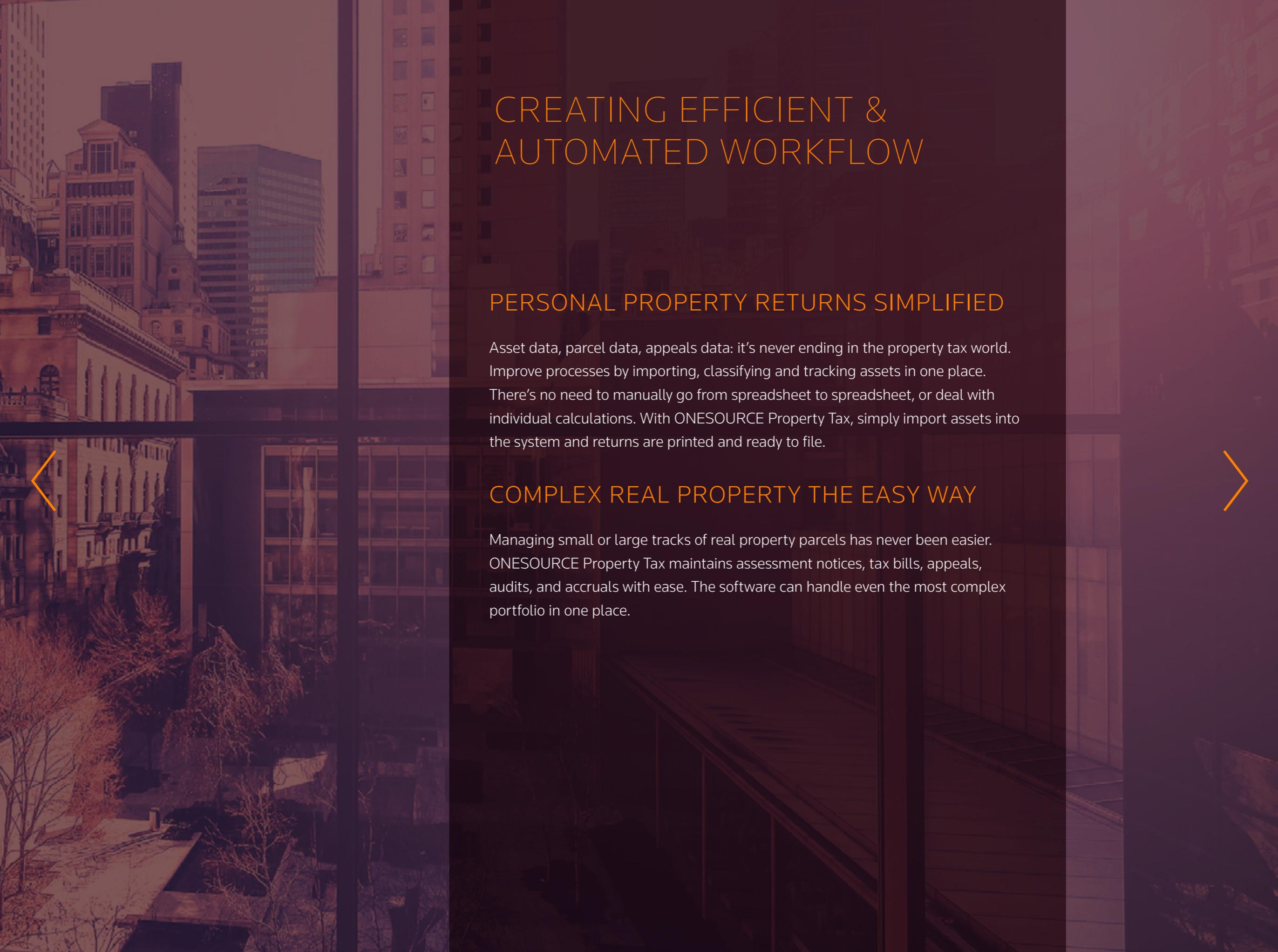
THE GOOGLE OF PROPERTY TAX

ONESOURCE Property Tax allows users to search content by industry, jurisdiction, forms and more. Users can search more than 26,000 assessing authorities, or they can opt for the email subscription with updated content sent directly to their inbox.

Researching jurisdictions and legislation is only a piece of the puzzle and centralizing data and content is only the beginning. The next challenge is managing the data once you've pulled the research and content together.

MANAGING CLIENT DATA AND DOCUMENTS IN A CENTRALIZED SYSTEM

Companies can enhance decision-making by consolidating current and historical data into one powerful content-management system. A centralized solution mitigates risk and provides users with tools to pull actionable intelligence from data.



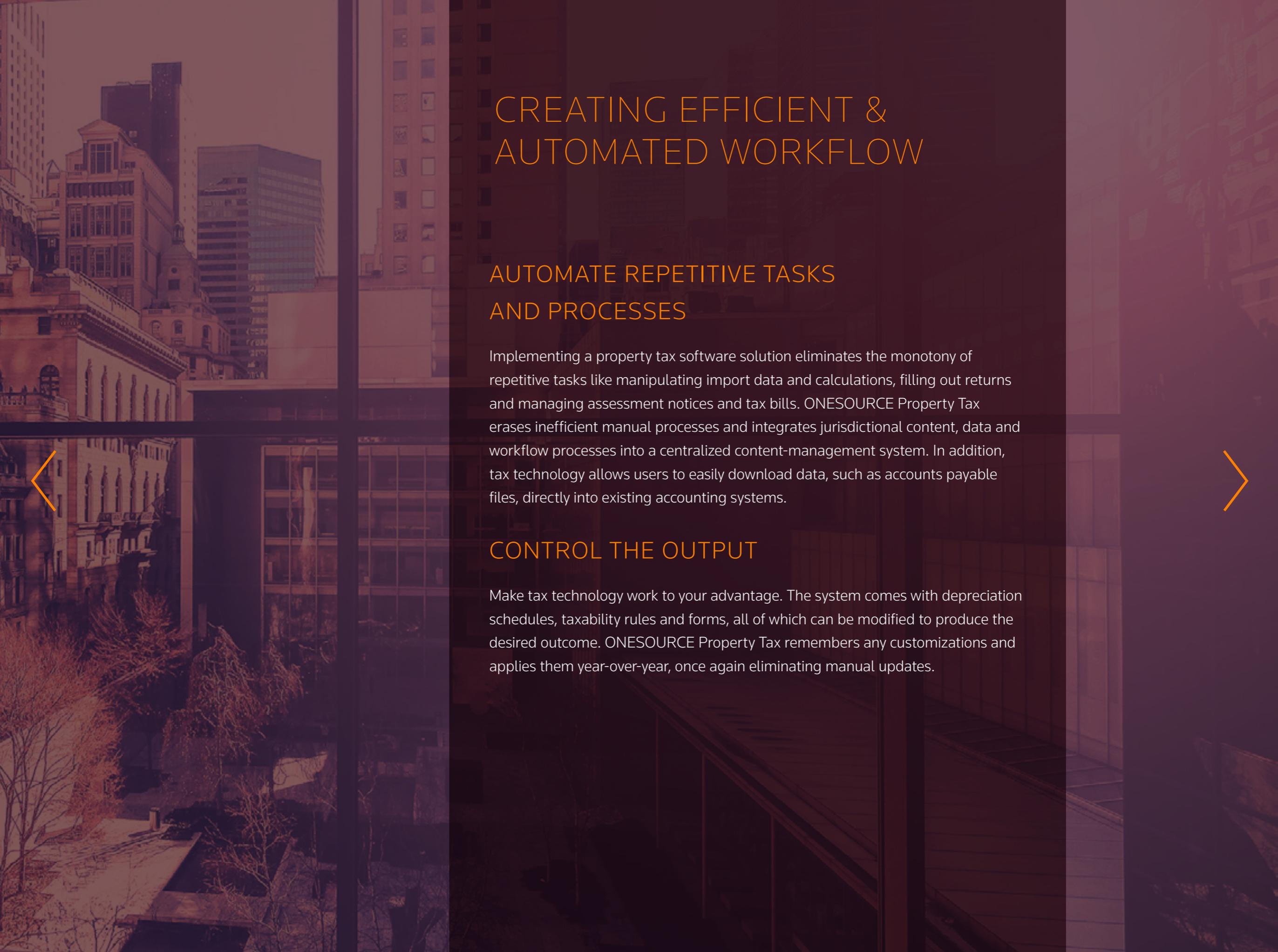
CREATING EFFICIENT & AUTOMATED WORKFLOW

PERSONAL PROPERTY RETURNS SIMPLIFIED

Asset data, parcel data, appeals data: it's never ending in the property tax world. Improve processes by importing, classifying and tracking assets in one place. There's no need to manually go from spreadsheet to spreadsheet, or deal with individual calculations. With ONESOURCE Property Tax, simply import assets into the system and returns are printed and ready to file.

COMPLEX REAL PROPERTY THE EASY WAY

Managing small or large tracks of real property parcels has never been easier. ONESOURCE Property Tax maintains assessment notices, tax bills, appeals, audits, and accruals with ease. The software can handle even the most complex portfolio in one place.



CREATING EFFICIENT & AUTOMATED WORKFLOW

AUTOMATE REPETITIVE TASKS AND PROCESSES

Implementing a property tax software solution eliminates the monotony of repetitive tasks like manipulating import data and calculations, filling out returns and managing assessment notices and tax bills. ONESOURCE Property Tax erases inefficient manual processes and integrates jurisdictional content, data and workflow processes into a centralized content-management system. In addition, tax technology allows users to easily download data, such as accounts payable files, directly into existing accounting systems.

CONTROL THE OUTPUT

Make tax technology work to your advantage. The system comes with depreciation schedules, taxability rules and forms, all of which can be modified to produce the desired outcome. ONESOURCE Property Tax remembers any customizations and applies them year-over-year, once again eliminating manual updates.

CLIENT REPORTING AND DEMONSTRATING VALUE

SHOW YOUR CLIENTS VALUE

Tax professionals the world over want to gain more control over data so they can spend less time managing calculations and more time providing analysis to clients. ONESOURCE Property Tax reporting features allow users to save reports, demonstrate year-over-year comparisons and appeal results that highlight expertise in mitigating risk and managing cost.

In every corner of the world, tax technology is increasing transparency, providing detail on numbers and performance, offering broader opportunities for a tax strategy and mitigating risk management. But, perhaps one of the most important benefits of tax technology is that it's improving connections with customers.

ONESOURCE

Property Tax reporting features allow users to save reports, demonstrate year-over-year comparisons.

GROWING THE FIRM

FIRM PARTNERSHIP PROGRAM

In today's world, companies are looking to consulting firms for more than simply taking over workload. They need a partner with advice, tools and solutions to meet their challenges in an ever complex market. Sold on expertise and ability deliver advice, companies assume their partners have efficient processes and the tools required to remain in step with the evolving tax world.

Firms have the challenge to measure up to their client's requirements and expectations, managing all of the processes efficiently, handling client requests and then growing the business. ONESOURCE Property Tax Partner Program offers more than software, it offers a partnership to help grow firm business.

MEMBERSHIP HAS ITS PRIVILEGES

Partnership with Thomson Reuters grants access to volume pricing discounts, regional and national co-marketing events, advanced training, lead-share opportunities and provides a voice to our clients through annual user conferences and social platforms. We work with firms to create a strategy expanding exposure.

ONESOURCE Property Tax offers industry leading software that can access data quicker, more intuitively and easier-to-use than any other software. Allow us to do the heavy lifting for you, so you can focus on your clients and growing your business.

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