

# Ledgible and Thomson Reuters

## A winning partnership to manage cryptocurrency taxable transactions

**Streamline the crypto tax compliance workflow process with Ledgible**, the only crypto tax platform specifically designed to help tax and accounting professionals. Firms can connect with their client's cryptocurrency portfolio, automatically calculate taxable gain/loss from activity, and properly report transactions. Ledgible directly integrates with Thomson Reuters® UltraTax CS and GoSystem Tax RS providing automation of crypto activity in a structured format that saves time and makes it easier for firms to deliver insights and expand service offerings to provide year-round crypto advisory, reporting, and tax planning.

Empower firm staff to account for crypto transactions in their workflow process by collaborating with clients in a certified and secure platform. Professionals can simplify tax compliance difficulties that arise with clients that own crypto assets which enables proactive tax planning and advisory service opportunities.

### With Ledgible Crypto Tax Pro firms gain access to:



#### AICPA SOC 1 & 2 audited tax software

Ensures verification of internal controls endorsing industry-leading data security



#### Client and team management

Set-up and manage team access that provides visibility into the status of where a client is in the workflow process



#### Complete fee accounting

Capability to account for fees allows full wallet and exchange cost basis calculation to minimize taxes owed



#### Exclusive integration

Reporting can be easily imported into UltraTax CS and GoSystem Tax RS



#### Automated reporting

Simplifies the complexities of cryptocurrencies and decentralized financial products, making the data legible for professionals



#### Current year gains and losses

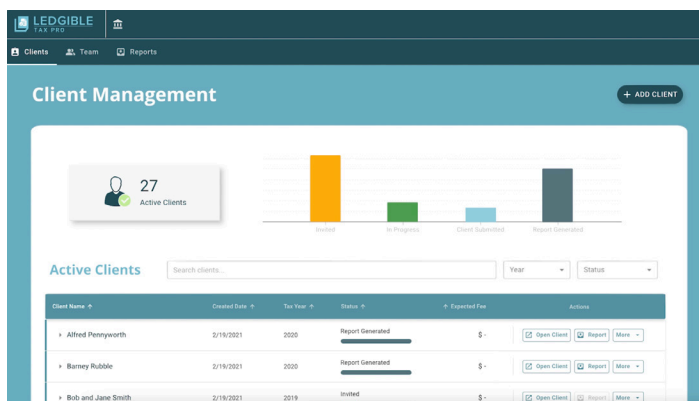
Up-to-the-minute reporting promotes client engagement with tax planning and advisory services around their crypto assets



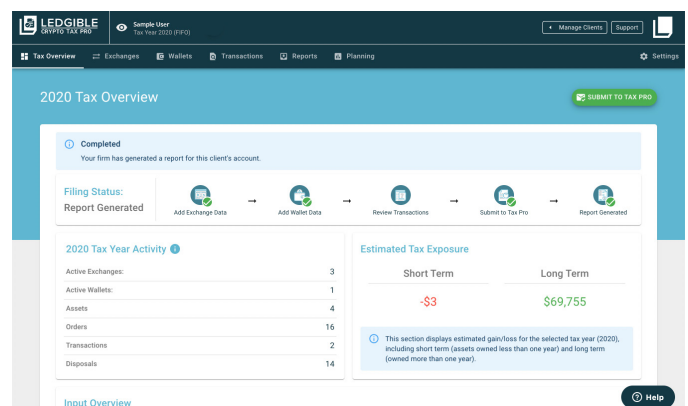
#### Transaction matching

Automatically trace when holdings move between wallets and exchanges, and track the cost basis to ensure clients returns are accurate

### Client management dashboard



### Tax gains dashboard



Contact us today to learn more about **Ledgible Crypto Tax Pro** and its compelling integration with UltraTax CS and GoSystem Tax RS. **800-968-8900**  
[tr.com/ledgible](https://tr.com/ledgible)

