Ledgible and Thomson Reuters
A winning partnership to manage cryptocurrency taxable transactions

Streamline the crypto tax compliance workflow process with Ledgible, the only crypto tax platform specifically designed to help tax and accounting professionals. Firms can connect with their client’s cryptocurrency portfolio, automatically calculate taxable gain/loss from activity, and properly report transactions. Ledgible directly integrates with Thomson Reuters® UltraTax CS and GoSystem Tax RS providing automation of crypto activity in a structured format that saves time and makes it easier for firms to deliver insights and expand service offerings to provide year-round crypto advisory, reporting, and tax planning.

Empower firm staff to account for crypto transactions in their workflow process by collaborating with clients in a certified and secure platform. Professionals can simplify tax compliance difficulties that arise with clients that own crypto assets which enables proactive tax planning and advisory service opportunities.

With Ledgible Crypto Tax Pro firms gain access to:

- **AICPA SOC 1 & 2 audited tax software**
  Ensures verification of internal controls endorsing industry-leading data security

- **Client and team management**
  Set-up and manage team access that provides visibility into the status of where a client is in the workflow process

- **Complete fee accounting**
  Capability to account for fees allows full wallet and exchange cost basis calculation to minimize taxes owed

- **Exclusive integration**
  Reporting can be easily imported into UltraTax CS and GoSystem Tax RS

**Client management dashboard**

**Automated reporting**
Simplifies the complexities of cryptocurrencies and decentralized financial products, making the data legible for professionals

**Current year gains and losses**
Up-to-the-minute reporting promotes client engagement with tax planning and advisory services around their crypto assets

**Transaction matching**
Automatically trace when holdings move between wallets and exchanges, and track the cost basis to ensure clients returns are accurate

**Tax gains dashboard**

Contact us today to learn more about Ledgible Crypto Tax Pro and its compelling integration with UltraTax CS and GoSystem Tax RS. **800-968-8900**

[Link to Ledgible website]

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