Enabling every person to transform data into a breakthrough.

Data Inputs
Import spreadsheets and other standard documents into your workflows, so that you can move past static documents and get faster, more visible outcomes that can quickly be shared and collaborated on across your business.

Intelligent Forecasting
Enrich your data and enhance your reporting and analytics, so that you are able to quickly adapt to changes to your business and keep your reports nimble and current without a ton of manual effort.

Alteryx
Providing the connection points, any data, from any source.

Spreadsheets

BI tool

ERP-1

ONESOURCE®

ERP-2

Unlock your data connections.

Financial Data
Bring together financial data by directly connecting to your business systems without IT intervention, so you can spend more time analyzing and less time searching.

Compliance Solutions
Conduct compliance activities faster than ever before with streamlined data collection, load, and transformation and enhanced reporting and analytics, all through the power of the ONESOURCE and Alteryx partnership.

Room for Growth
Integrate additional business systems and data sources as you need without a large burden of manual work and implementation, so your business processes can be as agile as you are.

One integrated set of tools to tackle your corporate tax needs

If you’re working to transform your tax department with automation and technology, you know it’s not a simple matter of flipping a switch. Technology transformation takes time and occurs in stages, slowly integrating new solutions into your infrastructure to solve specific business objectives.

The partnership between Alteryx and ONESOURCE® means that you have both the solutions you need to address every step of the tax lifecycle, as well as the means to integrate and automate these solutions and any other technology solutions you may have together.

Whether you’re at the beginning of your tax transformation journey or you already have a robust technology portfolio, ONESOURCE and Alteryx can help you unlock your data connections, automate your analytics processes, and create a comprehensive and integrated tax technology platform.
Here are just some of the ways ONESOURCE and Alteryx can transform your tax function

<table>
<thead>
<tr>
<th>Automation and Controls</th>
<th>99%</th>
<th>Tax Provision, Trial Balance Acquisition, Data Cleansing, and Upload</th>
</tr>
</thead>
<tbody>
<tr>
<td>Clean Up and Merge of State Apportionment Data</td>
<td>6-8 Days/Qtr. Eliminated</td>
<td></td>
</tr>
<tr>
<td>Hours Saved</td>
<td>100+</td>
<td>Book Tax Depreciation and Basis Difference Maintenance</td>
</tr>
<tr>
<td>Eliminated</td>
<td>2-4 Days/Month</td>
<td>Sales and Use Data Pull and Upload</td>
</tr>
<tr>
<td>Minutes (Formerly Hours)</td>
<td></td>
<td>VAT Accounts Payable Reconciliation/Analytics</td>
</tr>
<tr>
<td>Eliminated</td>
<td>4 Days/Month</td>
<td>Balance Sheet Flux Reporting</td>
</tr>
</tbody>
</table>

Here are just some of the ways ONESOURCE and Alteryx can transform your tax function.
An initial investment of 2-3 licenses plus services can yield measurable outcomes within the quarter and spark optimization for years to come.

**Low $$ Investment**
- 2-3 User Licenses
- 10-20 hours Training and Services

**Speed to Value**
- Rapid onboarding
- Outcomes in days or weeks

**Return on Investment**
- Substantial time savings
- Measurable resource and cost savings

<table>
<thead>
<tr>
<th>Plan</th>
<th>Costs</th>
<th>Onboarding</th>
<th>Time Savings</th>
<th>Future Savings</th>
</tr>
</thead>
<tbody>
<tr>
<td>2 Alteryx Licenses</td>
<td>$10,390</td>
<td>2 weeks</td>
<td>Eliminated 90% of manual effort</td>
<td>48 Hours in year 1</td>
</tr>
<tr>
<td>Existing Alteryx Licenses</td>
<td>Professional Services: 40 hours</td>
<td>Workflow built in 3 Hours</td>
<td>Estimated future savings of 5 weeks/year</td>
<td></td>
</tr>
<tr>
<td>3 Alteryx Licenses</td>
<td>$15,585</td>
<td>30 Day onboarding and implementation project</td>
<td>2-4-day duration reduced to &lt;1 hour</td>
<td></td>
</tr>
</tbody>
</table>

**CLIENT OUTCOME EXAMPLES**
An initial investment of 2-3 licenses plus services can yield measurable outcomes within the quarter and spark optimization for years to come.

To learn more, visit: tax.tr.com/alteryx