The Complexities of the Oil and Gas Distribution Chain

**THE OIL VALUE CHAIN**
- Oil & Gas Agreements
- Exploration Process
- Drilling & Well Completion
- Marketing & Trading of Crude Oil
- Crude Oil Tanker
- Crude Pipeline
- Crude Storage
- Crude Refining
- Product Pipeline
- Product Storage
- Regional Distribution
- Intermediate Bulk Storage
- Retail Markets

**THE GAS VALUE CHAIN**
- Oilfield/Gasfield development and production
- Condensate
- Dry Gas
- Associated Gas
- Wet (Rich) Gas
- Gas processing
- Liquefaction
- Fractionization
- Petrochemical LPG fuels, Refinery, Petrochemicals
- Gas Liquids Market
- LNG Receiving and Vaporization Facility
- LNG Transportation
- Local Distribution Company (LDC)
- Local LNG Storage
- Direct Markets
- Retail Markets

**UPSTREAM OIL SECTOR**
- Oilfield/Gasfield development and production

**MIDSTREAM OIL SECTOR**
- Crude Oil Tanker
- Crude Pipeline
- Crude Storage
- Crude Refining
- Product Pipeline
- Product Storage
- Regional Distribution
- Intermediate Bulk Storage
- Retail Markets

**DOWNSTREAM OIL SECTOR**
- Regional Distribution
- Intermediate Bulk Storage
- Retail Markets

**UPSTREAM GAS SECTOR**
- Oilfield/Gasfield development and production

**MIDSTREAM GAS SECTOR**
- Crude Storage
- Crude Refining
- Product Pipeline
- Product Storage
- Regional Distribution
- Intermediate Bulk Storage
- Retail Markets

**DOWNSTREAM GAS SECTOR**
- Regional Distribution
- Intermediate Bulk Storage
- Retail Markets

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