

ONESOURCE Global Trade

Product Release Notes

Release 20.3

Revision history

Name	Date	Version	Summary of changes
Sarah Miles	08/07/2020	20.3	Initial Draft

Review history

Reviewer name	Doc version reviewed	Date sent for review	Date review filed	Approved/Rejected (with revisions)
Suzanne Offerman	20.3	08/07/2020	08/07/2020	Approved
Liz Connell	20.3	08/07/2020	08/07/2020	Approved

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Chapter 1 Connectivity

AUTOMATED BROKER INTERFACE (UNITED STATES CONNECTIVITY)

Retaliatory Updates to Meet Regulatory Changes Related to 301 Tariffs and Exclusions

Many updates were released by the US government regarding retaliatory tariffs and exclusions. Chapter 99 and exclusions were updated as required by their effective dates. These updates ensure that users utilize retaliatory tariff changes appropriately and remain compliant.

These changes went out to all self-filing ONESOURCE FTZ and ONESOURCE ABI customers in alignment with the enforcement date.

United States Mexico Canada Agreement (USMCA)

On 7/1/2020, US Customs deployed the new United States Mexico Canada Agreement (USMCA) and updates were made to accommodate the agreement. These updates make it possible for users to take advantage of the new Special Program Indicators of S and S+.

These changes were pushed to all self-filing ONESOURCE Foreign-Trade Zone Management and ONESOURCE ABI customers in alignment with the enforcement date.

ATLAS (GERMANY CONNECTIVITY)

ATLAS Import 9.0 Release – Free Circulation

German Customs authorities have issued a new 9.0 release for the ATLAS Import system. The changes per latest release have been implemented to the existing system, in order to remain compliant with Customs regulations. Listed below are the changes made to our existing system in order to comply with the 9.0 release:

- Code List update
- Validation Rules update
- The fields for specifying VAT ID numbers have been modified to include "Import-One-Stop-Shops" (IOSS) data. Namely, the maximum length for the fields was increased to 20 symbols and an alternative structure has been identified to specify IOSS data. The impacted fields are listed below:
 - "USt-IdNr." - HEADER / Sales Tax Identifier (SAD Box 14)
 - "Erwerber (USt-IdNr.)" - HEADER / Ultimate Consignee Tax Identifier (SAD Box 44)
- In accordance with UZK requirements, it is now possible to register multiple EU-Codes for each goods item. Instead of providing one EU-Code for each goods item via field **ITEM INFORMATION / EU-Code (SAD Box 37)**, the user must now provide EU-Codes per each goods item in the following tab - **ITEM INFORMATION / ADDITIONAL PROCEDURES**. Up to 99 records of EU-Codes can be provided for each goods item.
- Field "Rohmasse-Gesamt" - **HEADER / Total Gross Weight (SAD Box 35)** is now transferred from vZA/AZ to supplementary application instead of being newly registered.
- Field "Ausstellungsort" - **HEADER / Office Of Filing (SAD Box 54)** can now be corrected with EGZ "Change Message" for the supplementary declaration.
- German Customs now sends us the Appeal Customs Office email address using the new field "Rechtsbehelf-Hauptzollamt (De-Mail-Adresse)" – **HEADER(CUSTAX) / CUSTAX_ Appeal Customs Office DE Email**. The field was added to the CUSTAX message and to the CUSTAX report.
- The number of repetitions of "tax rates" has changed from 3 to 20. Necessary changes have been made to update the CUSTAX message and CUSTAX report to display up to 20 records of "Angaben zu Abgabensätzen" – **TAX DUTY DETAILS / TAX RATES INFORMATION**.
- According to the requirements from Customs' side, METADATA information has been added to be displayed:
 - In **TRANSMISSION HISTORY** tab per each message
 - In **CUSTAX** report, presented on the header of every page of the report.

Our ONESOURCE Global Trade system is updated and certified to comply with German Customs regulations, thereby enabling the user to run usual day to day operations with German Customs.



AGS 3 (NETHERLANDS CONNECTIVITY)

VPN connection to Netherlands (NL) Customs

According to the requirements from NL Customs, migration was performed from the existing Digipoort environment to the new gateway facility for electronic messaging between the business community and the government: the Trade & Transport Gateway (HTG). Per NL Customs requirements, all users of the Digipoort environment must connect to the new HTG environment.

Migration has been completed for all systems in our production environment.

Chapter 2 Global Trade Content

ANALYZER

Saving Searches in Duty & Tax Analyzer

It is now possible for the user to save searches on the “Duty and Tax Analyzer” screen. The screen will have the “Manage Search” modal, which can be used to select saved searches. This is very similar to the current functionality on the “Tariff Analyzer” and “Trade Lane Analyzer” screens.

This addition makes it easy to perform quick searches through the “Saved Searches” drop-down on the screen. Previous searches performed by the user will only be saved if the “Saved Searches” functionality is turned on for that particular partner and will only allow searches at the user level.

Retaliatory & Other Tariff Added to Tariff Analyzer

When the user performs an HS search in the “Tariff Analyzer” screen, they will now be able to see Retaliatory/Other Duty in the “Tariff Analyzer” screen along with other Main and Preferential Duty Rates. This information will be provided on the first section of the screen grid, making it easier for the user to review important required charges during the import process.

GLOBAL TARIFF DETAILS (HS & ECN)

Extract Grids in Content- Phase 2

With this update, users can extract and download grid contents into a Microsoft Excel spreadsheet for the following tabs of the HS and ECN Detail Screens:

Duty:

- Main/Third Country Duty
- Preferential Duty
- Other Duty
- ADD/CVD

Other Charges:

- HS Specific Charges
- Country Specific Charges

Import/Export Volume:

- Import Volume
- Export Volume

CONTENT EXTRACTS

DPS Standard Extract

Content extracts are a way for customers to receive different types of content data at a scheduled time. These extracts can either be a list of daily changes to full data refreshes on a quarterly or yearly basis. They can also be downloaded and used in a customer’s ERP or internal system.

With the 20.3 Release, a new extract (DPS Standard Extract) is now available for interested customers. This extract provides the information from our database fields (DPS Names, Addresses, Sanctions, Reason, etc.) and can be configured to show which Regulations the customer wants to receive or if they want to receive at all, depending on their subscriptions.

MAIN DUTY API

In an effort to deliver information to customers directly to their internal system or ERP, the ONESOURCE Global Trade team has developed the Main Duty API: an API that returns the component rates of a Main Duty Rate. This API can help customers:

- Obtain more granular information about the components that make up the main duties (rates percentages, UOM amounts, etc.)
- More easily perform more accurate analyses and calculations using the main duties
- Communicate with protocols, databases, or operating systems by joining directly to products / other websites

ECN/ML LISTS

Add the “No License Required (NLR)” to Available Licenses/Exceptions tab of US EAR/CCL

In an effort to give customers more visibility into United States EAR regulations; a “No License Required” (NLR) designator has been added. NLR can be used for either EAR99 items or items on the CCL that do not require a license for their destination, end use, and end users.

The addition of “No License Required (NLR)” as a new Available License/Exception for each ECCN and EAR99 items on Global Trade Content means that (where applicable) customers can select the NLR designation for their export on the Electronic Export Information (EEI) filing in the Automated Export System (AES).

“NLR” will be available as an option in the “Export Control Resolution Code” drop-down in ONESOURCE Export Management, allowing the user to feed this data to their broker or AES for filing on their EEI. This field is fed by an API from the “Available Licenses/Exceptions” field tied to an ECN.



Chapter 3 Duty Deferral Programs

FOREIGN-TRADE ZONE MANAGEMENT (DISCRETE)

Fast FIFO Processing for PC Products

Updates have been made to create a more efficient, faster FIFO Processing workflow for Purchased Component (PC) parts. This will dramatically reduce the time for daily FIFO processing runs for any ONESOURCE FTZ Management customer who tracks Purchased Component (PC) parts. These changes were pushed to all ONESOURCE Foreign-Trade Zone Management customers who track Purchased Component (PC) parts and will be rolled out by default as part of the 20.3 Release.

Transaction Correction and Show FIFO Processing Grid Performance Improvements

Updates have been made regarding the performance handling of screen-load for the "Transaction Correction" and "Show FIFO Processing" screens. This change ensures that the system handles the loading of large volumes of data in a more efficient manner than previously and will help with overall system performance. These changes were pushed to all ONESOURCE Foreign-Trade Zone Management customers and will be rolled out by default as part of the 20.3 Release.

Updates to e214 Process for ACE Filings

CBP has updated the e214 process that will go into production later this year. ONESOURCE Global Trade has started work to accommodate this process so that it is available when CBP updates into production. Once these updates become available, users will be able to file with the updated data and remain in compliance. We will communicate with you as our team learns more about these changes.

Currently, CBP has a Production Deployment scheduled for Phase 2, Release 2 of the admissions schedule (August 2020). The ONESOURCE Global Trade team is holding ongoing conversations with CBP on the topic. We will share more information as it becomes available,

United States Mexico Canada Agreement (USMCA)

On 7/1/2020, US Customs deployed the new United States Mexico Canada Agreement (USMCA) and updates were made to accommodate the agreement. These updates make it possible for users to take advantage of the new Special Program Indicators of S and S+.

These changes were pushed to all self-filing ONESOURCE Foreign-Trade Zone Management and ONESOURCE ABI customers in alignment with the enforcement date.

IMMEX

Consolidated Partner - Added Validation for Partners Connection

The following changes were made for all reports with the "Consolidated Partner" option:

- The current partner will be the selected default value for the report drop-down.
- The partner short name will appear when the "Name" attribute in the configuration element is blank.
- To avoid generating a report when a partner is unavailable, the system will disable the partners that are not part of the database connection, thereby preventing errors during the report generation process.

Work With Invoices - Added Configuration for Special Characters; Reports - Reports Library Migration/Standardization

A new configuration was added to the "Work With Invoices" screen. If activated, the user can define which special characters are allowed in the "Invoice Number" field. If not activated and a special character is used, an error message will appear on the screen and the system will not generate the invoice.

An additional update was made regarding the refactoring and standardization of the Reports Library. This should improve both the performance and stability of these reports.



SAAI Enhancements

Multiple enhancements have been made for the SAAI module of ONESOURCE IMMEX. These changes are listed below:

Enhancement 1: The “Pedimento Operation” and “Pedimento Status” drop-downs have been updated to allow multiple-choice filters. In order to filter, at least one option is required. When opening the screen; the default is Import, Export, and Active documents.

Enhancement 2: For better UX and performance, the following fields have been updated to include type-ahead capabilities:

- Main Page: Company, Broker, Mandatary
- Adding New Invoice Window: SupplierCustomerID, CarrierID, ShipTo
- Adding New Discharges Window: Original Pedimento Num (after clicking “Add New”)

Enhancement 3: The size and position of the “Mandatary” field on the main page has been updated to fit better on the screen.

Enhancement 4: The “Detail” sub-grid can be expanded to show linked invoices for each pedimento item.

Enhancement 5: The “Duties”, “Item Details”, and “Invoices” sub-grids can be expanded to show important information.

Enhancement 6: The printing pedimento operation has been updated, removing the screen with flashing behavior until the report is complete (Report Service). This window was changed so users could choose the same report options (format, report type, etc.) without any flashing behavior once “Generate” is clicked. Instead, the report results will present on the main grid under the corresponding pedimento.

Enhancement 7: Context-menu labels have been adjusted to match the standard organization of other ONESOURCE Global Trade screens. For example, “Maintain Pedimento” has been changed to “Edit Pedimento”.

Enhancement 8: Some field sizes have been updated to SAAI Technical Guidelines, version 8.4. The screen has also been improved to allow better visualization of some fields.

Enhancement 9: In order to keep compliance with maximum lengths when generating the M3 file, fields with a greater storage size than allowed by SAAI technical guidelines have been reviewed. The following SAAI records were reviewed: 501, 502, 504, 505, 507, 506, 508, 509, 510, 512, 513, 514, 515, 520, 601, 701, 301, 302, 551, 553, 554, 555, 556, 557, 560, 352 and 355.

Enhancement 10: Some updates have been made to the SAAI “Work With Pedimentos” maintenance screen. These changes include standardization, shared code usage, code clean-up, and overall performance improvements.



Work With Invoices (Import and Export)

Multiple enhancements have been made to the “Work With Invoices” screen. These changes are listed below:

Enhancement 1: The “Import” and “Export” tabs have been removed from the “Work With Invoices” grid. Instead, the user can now view both invoice types at the same time and identify the invoice type in the new “Invoice Category” column. When creating a new invoice, the user will need to first select a category (Import or Export).

Enhancement 2: The filter component was updated to include filtering options for Category, Status, and Updated By User. After selecting one of these options, click “Apply Filters”. At least one filter must be selected. Otherwise, an error message will appear on the screen.

Enhancement 3: New attributes and values to filter invoices have been added, allowing for a degree of customization for the “Work With Invoices” menu when using URL parameters. For example, some customers have custom menu titles like “Import Invoice” and “Export Invoice” that will default-open the screen with this corresponding filter.

In order to keep this functionality, a new set of parameters and values were developed to be used with the menu’s URL:

- **Category** = IMP, EXP
- **Status** = Active, Closed, Archived, Canceled
- **UpdatedBy** = CurrentUser, OtherUsers

All the attributes and parameter values are case-sensitive.

Enhancement 4: A new type-ahead filtering option (“Search By Invoice Number”) has been added, making it possible to filter by invoice number regardless of any other filters applied on the screen. The “Search By Invoice Number” type-ahead list also shows the Category, Invoice Type, and Ship Date; providing additional information to make it easy to locate the desired document.

After selecting an invoice from the filter, the grid will automatically refresh to show only the selected invoice. To undo the filter and return the grid to its standard view, click on the “Apply Filters” button and clear the invoice number filter.

Enhancement 5: A new filtering option (date range) has been added, making it possible for the user to filter the grid to show:

- Invoices with a ship date somewhere between the “Begin Date” and “End Date”
- Invoices with a specific “Begin Date”
- Invoices with a specific “End Date”

After choosing the date range, click on the “Apply Filters” button. The grid will then refresh to only show invoices that match these parameters. The date range filter is applied together with the selected drop-down options. (e.g. Status = Active, Category = Import).

Enhancement 6: A new “Save Filters” button has been added to the screen. If this button is clicked, all values from the drop-down list and date ranges are saved as the user’s default settings. This means that each time the user opens the “Work With Invoices” screen, the saved filters will load by default and filter the grid results.

This functionality is not required to be used. If no saved filters are defined, the screen will load the system default filters: Category = Import and Status = Active.

It is also possible to change the saved filters by making changes and clicking “Save Filters” again. In this case, the system will perform both operations at once, refreshing the grid and saving the new filters.

In order to save filters, at least one filter option must be selected from the drop-down list. Otherwise, an error message will appear on the screen.

Please note that “Search by Invoice Number” filter is not considered when saving filters.

Data Stage - Allow Upload of Multiple Files At Once

The existing Data Stage functionality (IMMEX → Tools → Data Stage) makes it possible to upload multiple .asc files at the same time. It also provides more usability to the users, considering the volume of files for each RFC that must be loaded. In order to simplify tracking, ONESOURCE IMMEX assigns the same transaction ID to all files loaded in the same batch. After the files are uploaded, the related Folio record will be highlighted on the main screen, making it easy for the user to identify it.

In the 20.3 update, the upload process now ignores Inci and Sel files because they are not already being saved. Therefore, the user will not receive any kind of error or validation message for those specific files.



New DIOT Import and DIOT Export Reports

Current Gen3 IMMEX customers already have DIOT reports available. However, due to the sunset of Gen3, those customers will be migrating to ONESOURCE IMMEX. In order to retain those customers, the following two DIOT reports have been created:

- **DIOT Import Report** (IMMEX -> Legal and Audit Reports -> Pedimento Reports)
- **DIOT Export Report** (IMMEX -> Legal and Audit Reports -> Pedimento Reports)

The data in these reports comes from the Data Stage files uploaded into ONESOURCE IMMEX. The reports provide a summary of total expenses for each pedimento and can be filtered by the Payment Date range. This filter is required and, if not selected, will load by default to show the last 30 days.

Equipment/MRO Flex Fields - Free for Customer Information

ONESOURCE IMMEX has been modified to allow RPO fields to be used by the customer (as flex fields) when managing invoices and scrap processes. These processes and ONESOURCE IMMEX were changed to not use them and have been replaced by internal tracking tables.

PROCESSING TRADE REGIMES (CHINA)

Manufacturing PTR with Connectivity to China Single Window

In the 20.3 release, the PTR solution was further enhanced to provide better visibility and manageability to the customer's PTR management and compliance with China Customs. The below changes:

1. Fully integrate with a powerful FIFO engine, allowing for more accurate tracking of import and export to inventory balances.
2. Seamlessly integrate from the customer's import/export system to Customs declaration and PTR clearance, as well as handbook management.
3. Provide a feature to monitor variances between the theoretical balance from the handbook versus the actual ERP balance, which can be used to prepare China Customs official reconciliation.
4. Improve usability by providing additional methods of data interface for key data management. This enables additional business validation logics, which support better connectivity to China single window and the handling of Customs response.

In addition, the ONESOURCE Global Trade team also updated standard China Customs forms: declaration forms, e-contract, e-packing list, e-Ingredient list, and invoice.

Chapter 4 Global Trade Management (GTM)

DENIED PARTY SCREENING

Addition of Japanese, Chinese, and Spanish Entity Name Mapping Data

All Denied Entities located in countries where these languages are spoken on the 200+ lists sourced and maintained by the ONESOURCE Global Trade Content team have had their names mapped, even if the original agency source published the name in English or some other language.

For customers who enter the names of their own supply chain partners in other languages, the likelihood of finding accurate hits is increased when the name being screened is in the same language. With these additional “translations” (which in some cases are not actual translations, but registered business names) into Japanese, Chinese, and Spanish entered into the system for the denied entities; the search engine will screen against the language of the original source and other language in order to provide the highest likelihood of success in finding an accurate hit if one should be returned.

The scope of the project covers entities in the following countries:

- Japanese: Japan
- Chinese: China, Hong Kong, Taiwan, Singapore
- Spanish: Colombia, Mexico, Venezuela

The new data will be available on all entities (over 21,000 total companies and people) by default for all DPS customers as of the start of the 20.3 Release.

DPS List Addition

As part of our on-going efforts to broaden our DPS Content across more regions, numerous new lists have been added by the ONESOURCE Global Trade Content team. The following new lists have been added:

Turkey Lists

- Prohibited Terrorists Organizations
- Capital Markets Board of Turkey - Administrative Sanctions
- Turkey's Most Wanted Terrorists

India Lists

- List of Individuals and Entities of False Taxpayers
- List of Non-Compliant Non-Banking Financial Companies (NBFCs)
- METI Foreign Exchange Trade Act – Sanctions Program
- National Housing Bank - List of Ineligible Housing Finance Companies and Related Penalties
- India Tax Defaulters List
- Wildlife Convicts Cases of India

The new lists will be made available for all DPS clients by the start of the 20.3 Release. As with all lists, if your company prefers not to screen against one or more of the new lists, they can be marked “Inactive” on the “List Management” tab of the “DPS Settings” screen.

IMPORT MANAGEMENT

Import Management Subscriptions Controls

Many clients utilizing Import Management are also configured to have their line-level data validated against the ONESOURCE Global Trade Content data to provide visibility into possible Controls placed on certain goods by governmental agencies based on HS Number, Country of Import, and Country of Export. With the 20.3 release, we will implement a more automated way of validating if each instance (PartnerID) has been set up correctly with the appropriate Content subscriptions.

In addition, in cases where Control validations cannot be run due to a mismatch of Content subscription information or invalid data to run the validation, we will now provide more informative messages to users to explain the cause, i.e., what data might be bad (such as an invalid Country Code) or when Content subscriptions are missing. These enhancements will not only ensure a more accurate process than manual methods of checking for appropriate configurations but will also provide better visibility to all Import Management users.

These changes will be released by default to all clients with the 20.3 release.

EXPORT MANAGEMENT

Export Management Subscriptions Controls

Many clients utilizing Export Management are also configured to have their line-level data validated against the ONESOURCE Global Trade Content data to provide visibility into possible Controls placed on certain goods by governmental agencies based on HS Number, Country of Import, and Country of Export. With the 20.3 release, we will implement a more automated way of validating if each instance (PartnerID) has been set up correctly with the appropriate Content subscriptions.

In addition, in cases where Control validations cannot be run due to a mismatch of Content subscription information or invalid data to run the validation, we will now provide more informative messages to users to explain the cause, i.e., what data might be bad (such as an invalid Country Code) or when Content subscriptions are missing. These enhancements will not only ensure a more accurate process than manual methods of checking for appropriate configurations but will also provide better visibility to all Export Management users.

These changes will be released by default to all clients with the 20.3 release.

Changes on Export Management to Support Compliance with June 29, 2020 Changes Regarding Exports to CN, RU, or VE

The following changes have been made in Export Management to support the two major regulatory changes published by the United States Department of Commerce's BIS (Bureau of Industry and Security) on April 28, 2020 (per FRN's 85 FR 23470 and 85 FR 23459).

- Numerous ECN-based Content validations of shipment data have been updated to reflect the regulatory changes such as the new reason for control "RS".
- An error will surface if a user enters "CIV" as an Exception Code on a shipment utilizing AES validations.
- Any shipment to China, Russia or Venezuela utilizing AES validations will generate an error if an ECCN is not provided on all detail lines.
- The "Evaluate AES Exemptions" modal will include the exception destination countries of China, Russia, and Venezuela in the \$2,500 rule validation section.

These changes to Export Management were made to the software in coordination with the June 29, 2020 effective date of the regulations for all clients.

Changes on AES Management to Support Compliance with June 29, 2020 Changes Regarding Exports to CN, RU or VE

The following changes have been made in AES Management to support the two major regulatory changes published by the Department of Commerce's BIS (Bureau of Industry and Security) on April 28, 2020 (per FRN's 85 FR 23470 and 85 FR 23459).

- An error will surface if a user enters "CIV" as an Exception Code on a shipment when going through the AES validations.
- For clients who are configured to use the "\$2,500 Rule" summarizing functionality; all exports to China, Russia, or Venezuela are exempt from the rule and thus the software will indicate that filing is required, regardless of value.
- Any shipment to China, Russia, or Venezuela that is going through the AES validations will generate an error if an ECCN is not provided on all detail lines.

These changes to AES Management were made to the software in coordination with the June 29, 2020 effective date of the regulations for all clients.

Addition of "NLR" to the Export Control Resolution Code Drop-Down

U.S. Exporters will now have the option to select "NLR-EAR" from the drop-down list of the Export Control Resolution Code (ECRC) for those situations when "No License is Required." In addition to the other License Exceptions designated on the Commerce Control List (CCL) that are regulatorily-appropriate per ECCN/country, users will save time when they select "NLR" to populate the field to override system messages and holds. With this, the user will ultimately be prepared to file the data on the EEI (Electronic Export Information) filing for these specific shipments.

The addition of "NLR-EAR" in the ECRC on U.S. exports will be made available by default to all clients by the beginning of 20.3.

FREE TRADE AGREEMENT MANAGEMENT

Secondary BOM Worksheet

This update provides a secondary BOM worksheet that will “show the work” in a more detailed way than in previous releases. This report will also help support customers during verifications and Customs audits.

HS Correlation

When an agreement allows for qualifying goods from another agreement to count in the qualification process, the cumulation functionality will allow the user to link agreements and look for existing certificates to help improve qualification. When an agreement is not updated for the latest version of the WCO tariff, Rules of Origin may be missing for certain HS Numbers of finished goods. This functionality makes it possible for the user to link to past HS Numbers and find the Rule of Origin. The correlation to past HS Numbers will be a Content-based table with the WCO correlation table as the source.

In order for this feature to work in ONESOURCE FTA Management, some configuration and a new menu item will need to be added. To add this feature to your system, please reach out to your ONESOURCE Global Trade professional services representative.

Cumulation

Cumulation is the ability to identify linked agreements and pull in certificates from other agreements into the qualification process. When an agreement allows for qualifying goods from another agreement to count in the qualification process, the cumulation functionality makes it possible or the user to link agreements and look for existing certificates to help improve qualification.

Super Core BOM

Super Core BOM is the ability to:

1. Identify core parts for light duty vehicles (which is managed on the screen by the customers) and;
2. Pull the core parts from light duty vehicle BOMs into a singular qualification of all core parts

This feature will help light duty vehicle manufacturers use the “super core” qualification method to qualify all core parts almost like a new averaging category. This method would be used since the new regulations require that all core materials qualify as originating, otherwise the light duty vehicle will not qualify.

The ONESOURCE team will provide a table with the core part HS Numbers as provided in the regulations, but this can be updated and modified by the customer.

GLOBAL CLASSIFICATION

Smart HS – Rules

To speed up product classification, particularly for companies with many products under the same Subheading, Smart HS now allows users to create a product-classification rule. These rules can be used to store answers to as many of the specific question prompts triggered by your product description as you choose.

After creating the rule, the system will validate all new product classifications to determine if any saved rules can apply to the product you are classifying. If a rule exists, the system will automatically answer the prompt questions with the answers saved on the selected rule. If the system finds more than one rule that is applicable for the product description, the user will be presented with a window to select the appropriate rule.

The “Rules” capability will be enabled by default for all clients already utilizing Smart HS with the 20.3 release. If you are interested in learning more about Smart HS, please contact your ONESOURCE GTM System Administrator.

Chapter 5 Products With No Customer-Facing Changes for the Release

The following ONESOURCE Global Trade products had no customer-facing changes for the 20.3 Release:

- **Cross Platform Enhancements:**
 - Business Process Management (BPM)
 - Report Builder
 - Decision Tree
 - Request Management
- **Global Trade Content:**
 - WCO Notes
- **Duty Deferral Programs:**
 - Foreign-Trade Zone Management – Petroleum
 - Drawback
- **EU Customs Regimes**
- **Global Trade Management**
 - Entry Verification
 - Global Trade Visibility
 - Importer Security Filing
 - Supply Chain Compliance

