

# ONESOURCE Global Trade

## Product Release Notes

Release 21.3

## Revision history

| Name               | Date       | Version | Summary of changes |
|--------------------|------------|---------|--------------------|
| Sarah Miles        | 06/08/2021 | 21.3    | Initial Draft      |
| Documentation Team | 07/22/2021 | 21.3    | Final Draft        |
|                    |            |         |                    |
|                    |            |         |                    |
|                    |            |         |                    |
|                    |            |         |                    |

## Review history

| Reviewer name      | Doc version reviewed | Date sent for review | Date review filed | Approved/Rejected (with revisions) |
|--------------------|----------------------|----------------------|-------------------|------------------------------------|
| Anne Woelke        | 21.3                 | 07/21/2021           | 07/22/2021        | Approved                           |
| Alison Camargo     | 21.3                 | 07/21/2021           | 07/22/2021        | Approved                           |
| Virginia Thompson  | 21.3                 | 07/21/2021           | 07/22/2021        | Approved                           |
| Rowan Anderson     | 21.3                 | 07/21/2021           | 07/22/2021        | Approved                           |
| Jenifer Fernandez  | 21.3                 | 07/21/2021           | 07/22/2021        | Approved                           |
| Angela Chamberlain | 21.3                 | 07/21/2021           | 07/22/2021        | Approved                           |
| Rogério Gardenal   | 21.3                 | 07/21/2021           | 07/22/2021        | Approved                           |
| Joe Capobianco     | 21.3                 | 07/21/2021           | 07/22/2021        | Approved                           |
| Karen Lobdell      | 21.3                 | 07/21/2021           | 07/22/2021        | Approved                           |
| Hoon Sung          | 21.3                 | 07/21/2021           | 07/22/2021        | Approved                           |
| Sergio Silveira    | 21.3                 | 07/21/2021           | 07/22/2021        | Approved                           |
|                    |                      |                      |                   |                                    |

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## Chapter 1 Cross-Platform Enhancements

### PLATFORM

#### Submit a ticket to Customer Support

##### What It Is

Improvements to the existing support ticket creation process through questions to automatically identify ticket priority.

##### Benefit To You

Eliminates the initial triage step in the customer support service.

Provides immediate visibility to the ticket priority to the end user that is requesting support.

#### Secure File Transfer Protocol (SFTP) Key Exchange support

##### What It Is

Added support for key exchange authentication method over Secure File Transfer Protocol (SFTP) for our File Interface integration components (Inbound and Outbound).

##### Benefit To You

An alternative secure option for file transfer and data integration with ONESOURCE Global Trade.

#### Error and Warning Pages image update

##### What It Is

Error and warning pages will have the previous chicken image replaced by a hand palm image.

##### Benefit To You

More intuitive and faster user perception of the error or warning message.

### FILE LOAD MANAGER

#### Ad-hoc File Validation

##### What It Is

Minor enhancements to support interface files that matches to multiple file filters (due to generic filters setup) can now be validated on 'Ad-hoc Validation' screen of FLM. User is now able to select the Interface setup against which they want to validate the file.

##### Benefit To You

Further simplification of usage of File Load Manager to reduce complexity with data file load issues into GTM.

## Chapter 2 ERP Integrations

#### Implemented to enhance some of the integration components

##### What It Is

As part of the 21.3 Release, all Integration Components were changed to enhance some of their capabilities.

##### Benefit To You

With these changes, they provide possibilities of enhancing some of the capabilities, for some of the modules/product.

#### Implemented to enhance the IPAPI integration component

##### What It Is

As part of the 21.3 Release, the IPAPI integration component were changed to enhance some of their capabilities.

##### Benefit To You

With these changes, they provide possibilities of enhancing some of the capabilities, for some of the modules/product.

## Implemented to enhance the File Fixer and Generic Source to Destination Integration components

### What It Is

As part of the 21.3 Release, the File Fixer and Generic Source to Destination Integration components were changed to enhance some of their capabilities.

### Benefit To You

With these changes, they provide possibilities of enhancing some of the capabilities, for some of the modules/product.

## The FTZ Interfaces were changed to include Client Import support

### What It Is

As part of the 21.3 Release, the FTZ Interfaces were changed to include Client Import support.

### Benefit To You

These FTZ Interfaces will be able to import flat files received from external systems.

## The API endpoint was created on APIGee gateway

### What It Is

As part of the 21.3 Release, the API endpoint was created on APIGee gateway.

### Benefit To You

With these changes, they provide possibilities of enhancing some of the API processing capability, better management of API calls.

## Created a new Interface to receive GC Product data from BigCommerce (ecommerce platform)

### What It Is

As part of the 21.3 Release, a new Interface was created. This Interface will be able to receive GC Product data from BigCommerce (ecommerce platform).

### Benefit To You

This Interface will be able to Import Product data from BigCommerce.

## Created new Automated Tests for ERP API, to make sure the interfaces are tested in the most common scenarios so which will improve the interface reliability

### What It Is

As part of the 21.3 Release, a new ERP API Automated Tests was created

### Benefit To You

Make sure the interfaces are tested in the most common scenarios so which will improve the interface reliability.

## Chapter 3 Connectivity

### AES TRANSMISSION

#### AES Transmission Screen Will No Longer Fill in Default Value for a Blank UltimateConsigneeType

##### What It Is

Per the requirements laid out in the AESTIR (Automated Export System Trade Interface Requirements) formats, the Ultimate Consignee Type must be reported on an EEI (Electronic Export Invoice) whenever the party type is Ultimate Consignee (type C). Current acceptable values are D (Direct Consumer); G (Government Entity); R (Reseller); and O (Other/Unknown).

Prior to the 21.3 release, if a shipment was processed in Export Management and the Ultimate Consignee Type was left blank, the shipment would be put on hold, but a user had the ability to override that hold (as with all holds). The Ultimate Consignee Type was populated with "O" when sent to CBP/Census on filings that had been overridden in Export Management, since it was Unknown. With the new enhancements, users will now see a secondary stop on the AES Management screen in this situation with a message that reads, "Error - Before submitting to AES, please enter a valid value for the UltimateConsigneeType".

**Benefit To You**

This change will allow companies to ensure greater compliance on their shipments for situations where a user may have mistakenly overridden the Export shipment and intended to fill in a different value than "O" for UltimateConsigneeType. The enhancement will be enabled by default for all AES clients effective with the 21.3 release.

**EU CONNECTIVITY****EU - HU - Import Simplified Procedure****What It Is**

Our Regulatory Connectivity team has been hard at work building our direct filing integration with the Hungary Customs CDPS Import and Export system. We have successfully completed our integration with their test system and are busy working on the final steps to certify our system with them. Messages interchanged are:

|                  |  |
|------------------|--|
| <b>CDPS_EV</b>   | Árunyilatkozat üzenet (Goods declaration message)  |
| <b>VPFault</b>   | Technical error  |
| <b>VPReceipt</b> | Technical message receipt  |
| <b>CDPS_ERT</b>  | Értesítés üzenet (Notification message) - Various forms of this message are exchanged to convey various statuses |
| <b>CDPS_HAT</b>  | Határozat értesítés üzenet (Decision notification message)   |
| <b>CD501B</b>    | Anticipated Export Record  |
| <b>CD518B</b>    | Exit Control Results   |

**Benefit To You**

Should you wish to expand your self-filing capabilities in Hungary, please reach out to your account manager.

**AUTOMATED BROKER INTERFACE (UNITED STATES CONNECTIVITY)****ABI Daily Statement Grid Update for Payment Replies****What It Is**

The grid on the "ABI Daily Statement" screen has been updated to a more user-friendly format to provide better visibility to "Payment Reply" messages from US Customs.

**Benefit To You**

In addition to providing better visibility, customers will now be able to see a full history of "Payment Reply" messages. This update will be rolled out by default as part of the 21.3 Release.

**Updates to Meet Regulatory Changes by US Customs****What It Is**

During Q3 of 2021, the following updates were made by US Customs:

- Entry Summary and Cargo Release Status Notifications
- e214 Arrival Quantity

**Benefit To You**

The following updates provide the following benefits to the customer:

|   |   |
|---|---|
| <b>Entry Summary and Cargo Release Status Notifications</b> | These updates will ensure that customers have the most up to date reply responses from CBP. |
| <b>e214 Arrival Quantity</b>                                | When a partial quantity is being arrived, the quantity is now required.                     |

## Updates to Bonded Warehouse Entry Filing

### What It Is

Updates were made to improve usability when filing Bonded Warehouse entries. The below data elements were converted to dropdown boxes:

- Warehouse – Associated Entry Port
- Warehouse – Final Withdrawal Ind
- Warehouse - FIRMS

### Benefit To You

These changes will make it easier for customers to complete Bonded Warehouse entry required information for a simplified entry filing experience.

## PGA Updates

### What It Is

Various PGA updates have been made to support requirement changes as well as expected enforcement. The various agencies impacted include APHIS Lacey, FWS, EPA, NMF and AMS.

### Benefit To You

Customers who are subject to PGA reporting requirements can utilize the updated dropdowns and validations to streamline the filing process.

## ABI - Craft Beverage and Modernization Act (CBMA) ACE Regulatory Updates

### What Is It

This feature is to allow for the reporting of specific Craft Beverage and Modernization Act (CBMA) data. When Importers leveraged the CBMA program in the past, there was an additional requirement for reporting to the Tax and Trade Bureau (TTB) that was a very manual process. US Customs (CBP) has updated ACE to allow importers to file the required data via the Entry Summary. For ABI filing, the CBMA data will be collected in the ABI module prior to filing. The new reporting fields are:

- Controlled Group Name
- Foreign Producer Identifier
- Foreign Producer Name
- Allocation Quantity
- Flavor Content Credit Indicator
- CBMA Rate Designation Code
- TTB Tax Rate

### Benefit To You

Customers will remain compliant with CBP requirements and will have a streamlined process for collection and reporting of required data

# Chapter 4 Global Trade Content

## GLOBAL TRADE CONTENT EXTRACTS

### New Standard Content Extracts

#### What It Is

A content extract allows clients to receive different types of content data on a scheduled time, they can get changes that occur daily to full refreshes on a quarterly or yearly basis. Clients now have the ability to subscribe to 2 new Standard Content Extracts.

- **ECN-HS Extract:** This extract provides a mapping of ECN numbers to HS Numbers. This can be used to help clients determine if their products could be impacted by export controls related to ECN.
- **Additional Code Extract:** This extract provides additional codes that are needed when filing in certain countries like Germany. Clients will have the ability to go ahead and classify and have visibility to additional codes that might be needed when importing their goods.

#### Benefit To You

These new standard extracts will allow the user to get these extracts updated on a daily basis and used within their software or system. This can be an ERP or internal system.

## GLOBAL TARIFFS

### Bulletins- Additional User Functionality

#### What It Is

An Update to the Bulletins screen that was added to the content menu earlier this year. Customs Bulletin and Decisions provides a weekly compilation of decisions, rulings, regulations, notices, and abstracts concerning customs and related matters of the U.S. Customs and Border Protection, U.S. Court of Appeals for the Federal Circuit and U.S. Court of International Trade.

#### Key Highlights:

- Historic data has been added to Content and thanks to the selection options, searching an specific edition of customs and bulletins is an efficient and optimized process.
- Bulletin names are now displayed in the grid with their publication dates, this improves the experience and the identification of the type of circular or bulletin user is looking for.
- Once the Bulletin title is expanded, Bulletin levels or subcategories are displayed (there can be different levels or subcategories depending on the bulletin edition, from 1 to 5).
- Each Bulletin level or subcategory will have their description and link to access to documentation will be located next to this description

#### Benefit To You

Bulletins and Circulars screen allows the client to download PDFs of weekly compilations of decisions, rulings, regulations, notices and abstracts concerning customs and related matters of the U.S. Customs and Border Protection, U.S. Court of Appeals for the Federal Circuit and U.S. Court of International Trade.

### Report Quality and Performance Review

#### What It Is

The following reports in GTV have been reviewed for quality and optimized for performance where applicable.

- Export Tariff Number Fluctuations by OrderNumShip
- Unit value Fluctuations by OrderNumShip
- License required fluctuations by OrderNumShip
- Disregarded warnings by Name
- Non EAR lines by ProductNum
- Non EAR99 lines by product number-YOY
- Top non EAR99 lines by product number

#### Benefit To You

Reports have been optimized to reduce the time users have to wait while a report is loading.

## Chapter 5 Duty Deferral Programs

### FOREIGN-TRADE ZONE MANAGEMENT (DISCRETE)

#### Updates to Meet Regulatory Changes by US Customs

##### What It Is

During Q3 of 2021, the following updates were made by US Customs:

- e214 Arrival Quantity

##### Benefit To You

The following updates provide the following benefits to the customer:

|                       |  |
|-----------------------|--|
| e214 Arrival Quantity | When a partial quantity is being arrived, the quantity is now required and is available to be transmitted from the Concurrence Detail screen |
|-----------------------|--|



## Help Center

### What It Is

Within the 21.3 release, USFTZ customers will have access to search the new “Help Center” via the “Help” menu. The Help Center is a repository of User Guide and Troubleshooting documentation to assist customers in using the ONESOURCE Global Trade tool.

### Benefit To You

The Help Center will allow customers to easily search and view helpful documentation on the system to help answer everyday questions.

## IMMEX

### PITA/DODA - New Webservice Feature

#### What It Is

This is a legal/technological change that unifies the interfaces for DODA and PITA in a single interface according to the definitions provided by SAT. This enhancement was released to production for all impacted customers on June 10<sup>th</sup>, 2021.

#### Benefit To You

This new unified webservice provides new patterns for security; using encrypting protocol SHA256 and simplifies the operation for DODA and PITA as part of the modernization process for customs operations planned by the Mexican authorities.

### New Value Manifest - Part 1

#### What It Is

This update is the first part of an implementation initiative for the new Value Manifest defined by SAT. The entire solution covers the changes applied to the layout of the document and the inclusion of the webservice to send this document electronically to the Customs Authorities.

#### Observation

Since this feature will not be visible to customers until development is completed in the 21.4 Release, a summary of benefits will be provided once development is complete.

### Lookups Standardization Feature

#### What It Is

During the 21.3 Release, the ONESOURCE Global Trade team added the following lookups as part of the standard ONESOURCE IMMEX solution:

- IMMEX Catalogs
- IMMEX Pedimentos
- IMMEX Pre-FIFO
- IMMEX Post-FIFO
- IMMEX Data Stage

#### Benefit To You

While some existing ONESOURCE IMMEX customers may already have these lookups, they were previously not included with the default IMMEX configuration. Adding these lookups to the standard configuration will reduce efforts and time spent during the implementation stage for new ONESOURCE IMMEX customers.

### Annex 24 Reports Enhancements

#### What It Is

During the 21.3 Release, some additional fields were added to the “Allocated Import Pedimento” and “Allocated Export Pedimento” reports.

#### Benefit To You

These new fields provide further visibility to customers during both the validation and auditing processes; thereby offering even more reliability when submitting customer data to the authorities. These changes will be provided by default as part of the 21.3 Release.

# Chapter 6 Global Trade Management (GTM)

## DENIED PARTY SCREENING

### Advanced Screening Engine

#### What It Is

The DPS screening engine is being replaced with a more advanced and accurate 3<sup>rd</sup> party search algorithm. In 21.3 all DPS customers will have access to evaluate and switch their Search Settings (per screening profile) to use the “Advanced Engine” by default. The 3<sup>rd</sup> party product leverages machine learning technologies to perform fuzzy name matching.

The new “Advanced Engine” brings some changes to the following areas of DPS:

- Hit accuracy – The “Advanced Engine” results in a higher level of matching accuracy, and a decreased rate of false positive results. The default “Overall Search Percentage” has been lowered for the new “Advanced Engine” (80%) to encourage clients to evaluate the new scoring accuracy and scale, and considering a lower value than previously used with the existing search engine. The existing engine typically resulted in customers using a higher “Overall Search Percentage” (or overall match threshold) due to the magnitude of false positive results at a lower thresholds.
- Expanded language support for non-latin/doublebyte characters
  - The following languages are supported by the new engine. Note that results are constrained by the languages published by supported regulatory agencies and ONESOURCE Global Trade Content’s translation process.
    - Arabic
    - Burmese
    - Chinese, Simplified
    - Chinese, Traditional
    - English
    - French
    - German
    - Greek
    - Hebrew
    - Hungarian
    - Italian
    - Japanese
    - Korean
    - Pashto
    - Persian
    - Portuguese
    - Russian
    - Spanish
    - Thai
    - Urdu
    - Vietnamese
- DPS Settings – A new setting is available, for when the “Search Name Address Option” is set to “AND” that allows customers to adjust a weighting on the impact of the Name match score or the Address match score, to be factored into the final Score of a hit result from a search.
- Search Name Type – A new data point can be input with an ad-hoc search to indicate whether the search is being performed on an Organization or Individual. Providing this data point with respect to search criteria increases match accuracy of the “Advanced Engine”.
- Result Levels – In the existing engine customers could configure a customized Score on the DPS Settings > Result Level tab that drive the match “Score” displayed with resulting search hits. In the “Advanced Engine” the Result Levels are no longer configured in such a way, as the match score is now simplified to a percentage. The match percentage scores are calculated as defined below, for the “Search Name Address Option”:
  - AND : The score from the Name and Address match are averaged together (also considering the customer defined “Search Name Weight”) to produce the resulting Score %.
  - OR : The higher percentage from the Name match, or the Address match is taken and displayed as the Score %.
- Excluded Words – Have been updated to support a “partial word” option that can remove characters from a longer string. This was added to improve support of Excluded Words for the Chinese language.

#### Benefit To You

The reduction of false positive screening results decreases the overall workload for the user responsible for reviewing potentially risky business partners, allowing users to focus more time towards higher value tasks or analysis. Expanded language support increases confidence that

The expansion of supported languages increases confidence in the tool's ability to match on Denied/Sanction lists from government agencies around the globe.

The simplified Score % reduces the overall complexity of customer configuration in the product, as well as simplification of the hit analysis process.

## DPS Status Reset on DPS Settings

### What It Is

The ability for the customer to reset the DTStatus (Blocked, Clear, Overridden, etc.) for all companies in Company Maintenance associated to the specific screening profile. Companies can be optionally excluded from the status reset for the following statuses, "Manually Blocked", "Overridden", or "Denied". Note that excluding "Overridden" parties from a status reset is not recommended as the decision to override may have been based on different results in the old engine, compared to the new engine. Dependent on each customer's configuration, support from Customer success or professional services may be necessary to trigger a batch rescreening.

### Benefit To You

For customers that leverage batch screening and are switching to the new Advanced engine, they can clear prior statuses/decisions to rescreen companies using the Advanced engine or altered DPS Settings.

## Screening Profile assignments per Company

### What It Is

The ability to assign a default screening profile per Company Partner has been added to the Company Partners/Maintenance screen.

### Benefit To You

Users of DPS can now assign or change the default screening profile that should be used to screen a particular business partner.

## New Denied Party Lists added to Global Trade Content

### What It Is

The lists below have been recently added to the TR DPS Content that all clients are able to screen against.

| List Name   | Country | Added in Month |
|---|---------|----------------|
| List of Designated Terrorist Organizations and Individuals                    | UAE     | June.2021      |
| List of Ineligible Businesses - Iran Contracting Act                          | USA     | June.2021      |
| Empresas y Organizaciones Sindicales sancionadas por Prácticas Antisindicales | Chile   | June.2021      |
| Cases Under Administrative Sanctions – METI                                   | Japan   | June.2021      |
| DGSP - Empresas Sancionadas   | Mexico  | June.2021      |
| Chinese Military Companies List   | USA     | June.2021      |
| List of persons subject to national freezing of assets                        | France  | July.2021      |

### Benefit To You

All customers with access to DPS have access to screen against the newly supported regulatory lists.

## FREE TRADE AGREEMENT MANAGEMENT

### LVC Calculations for USMCA LD and HD

#### What It Is

LVC has been added to ONESOURCE Free Trade Agreement Management to better support USMCA. The system will look for whether or not a material meets LVC requirements. If it does not meet those requirements, the system will look for the portion that can still be contributed towards the value. The calculations support the LVC material requirements under USMCA.

#### Benefit To You

This enhancement should benefit automotive customers that utilize USMCA as part of their subscription to ONESOURCE Free Trade Agreement Management and will be rolled out by default as part of the 21.3 Release.



## Averaging Enhancements

### What It Is

ONESOURCE Free Trade Agreement Management has made enhancements to the Averaging functionality. It now provides the user with an analytic breakout by supplier so that the user can determine which suppliers are impacting the overall averaging category qualification.

### Benefit To You

This enhancement will allow the user to better identify suppliers who are impacting the qualification so they can take action through solicitation, supplier follow up or help determining areas of sourcing improvement as part of the 21.3 release.

## Super Core Changes

### What It Is

Super Core enhancements have been added to ONESOURCE Free Trade Agreement Management to better support USMCA. The system will allow the user to determine how Super Core will be calculated either by BOM, averaging category or an overall Super Core calculation by period. The user will be able to see the various Super Core calculations once the method has been determined, and the user will be able to extract a Super Core BOM. The enhancements allow the user different methods to qualify Super Core, so they can meet the requirements outlined in the USMCA.

### Benefit To You

This enhancement benefit light duty automotive customers that utilize USMCA as part of their subscription to ONESOURCE Free Trade Agreement Management and will be rolled out by default as part of the 21.3 Release.

## CPTPP Upgrades

### What It Is

CPTPP analysis now indicates which materials utilize certificates that qualify under Table C.

### Benefit To You

This update will help customers identify where a reduced originating value was used, thereby helping enhance overall compliance for the automotive industry.

## Undeliverable Emails

### What It Is

A new link ("Bounceback Information") link has been added to the "Solicitation Administration" page. When a user clicks on this button, a pop-up version of the "Bounceback Emails" screen will appear on the screen, which the user can then use to update and save e-mails to the "Company Maintenance" table.

### Benefit To You

This update will make it possible or ONESOURCE Free Trade Agreement Management users to select all suppliers that were updated and resend reminders as needed. This change will be rolled out by default as part of the 21.3 Release.

## Spreadsheet Upload for BOM Qualification

### What It Is

An update was made to the Single BOM Analysis process. With this update, customers will be able to upload a list of ProductNums of Finished Good BOMs without having to repeat the process for each individual BOM.

### Benefit To You

Uploading a spreadsheet allows the customer to run multiple ProductNums of Finished Good BOMS through Single BOM Analysis en mass rather than having to go in and select one BOM at a time. This should not only reduce the amount of time the Single BOM Analysis process takes, but also help with system performance.

This update will be rolled out by default as part of the 21.3 Release.

## IMPORT MANAGEMENT

### Antidumping/Countervailing Control Validation Now Based on Country of Origin

#### What It Is

While it is very common for goods to export out of the same country in which they were manufactured, as supply chains are becoming increasingly complex, it is more and more likely that the Country of Export and the Country of Origin on a given imported

product will not be the same. When that is the case, the Country of Origin needs to drive assessment of antidumping (ADD) and countervailing (CVD) duties. With this enhancement, we have updated the validations for ADD and CVD in Import Management to base them on the Country of Origin of the detail line item instead of the Country of Export.

### **Benefit To You**

This change will increase the overall accuracy of the validations, allowing clients the ability to make more informed business decisions and increase compliance in import declaration creation.

The enhancement to ADD/CVD validations as an Info Message will be enabled by default to all users with the 21.3 release. If you prefer to have the validation surface as a Hold, please reach out to Support to have the configuration changed.

## **Documents Uploaded to Import Management Now Retain Original Name**

### **What It Is**

When users uploaded a document to Import Management prior to the 21.3 release, the name of the document was converted to a unique identifier (GUID) to be saved in the system. With this enhancement, the name that will now be visible to users will be the original name of the document that was uploaded. This name will be viewable on the Documentation tab in Import Management and in Document Management.

### **Benefit To You**

By maintaining the original document name, users will be able to find and identify documents more quickly rather than having to open each document to determine which one it is.

This enhancement will be enabled by default for all customers of Import Management with the 21.3 release.

## **Improved Performance and Stability when Processing High Volumes through TTM**

### **What It Is**

Many of our clients using Import Management are processing such a high volume of shipments per day that utilizing the solution's Trade Transaction Management (TTM) functionality offers great benefits. TTM provides a "lights out" way to auto-process many of the steps that are otherwise manually processed by users on the Import Management invoice screen for any shipment. But TTM performance is tied to the total number of shipments being processed and, at times, can even time out, requiring intervention from internal ONESOURCE team members to re-start.

### **Benefit To You**

Several enhancements to the TTM logic were made in the 21.3 release which will both improve overall performance and increase stability, reducing the likelihood of a time-out situation. These changes will allow users to complete the rest of their business processes with TTM shipments timelier than before and reduce possible support case management time. The improvements will vary by customer, but in general will be felt most by those processing the highest number of invoices at once.

Please reach out to your ONESOURCE Account Manager if you are interested in having these enhancements enabled in your TTM environment.

## **EXPORT MANAGEMENT**

## **Documents Uploaded to Export Management Now Retain Original Name**

### **What It Is**

When users uploaded a document to Export Management prior to the 21.3 release, the name of the document was converted to a unique identifier (GUID) to be saved in the system. With this enhancement, the name that will now be visible to users will be the original name of the document that was uploaded. This name will be viewable on the Documentation tab in Export Management and in Document Management.

### **Benefit To You**

By maintaining the original document name, users will be able to find and identify documents more quickly rather than having to open each document to determine which one it is.

This enhancement will be enabled by default for all customers of Export Management with the 21.3 release.

## **Improved Performance and Stability when Processing High Volumes through TTM**

### **What It Is**

Many of our clients using Export Management are processing such a high volume of shipments per day that utilizing the solution's Trade Transaction Management (TTM) functionality offers great benefits. TTM provides a "lights out" way to auto-process many of the steps that are otherwise manually processed by users on the Export Management invoice screen for any shipment. But TTM



performance is tied to the total number of shipments being processed and, at times, can even time out, requiring intervention from internal ONESOURCE team members to re-start.

### Benefit To You

Several enhancements to the TTM logic were made in the 21.3 release which will both improve overall performance and increase stability, reducing the likelihood of a time-out situation. These changes will allow users to complete the rest of their business processes with TTM shipments timelier than before and also reduce possible support case management time. The improvements will vary by customer, but in general will be felt most by those processing the highest number of invoices at once.

Please reach out to your ONESOURCE Account Manager if you are interested in having these enhancements enabled in your TTM environment.

## GLOBAL CLASSIFICATION

### New PGA Validations Added for EPA, APHIS and FDA

#### What It Is

As the multiple Partner Government Agencies (PGAs) in the United States continue to update which data elements are required at the time of import and/or export, CBP (Customs and Border Protection) publishes regular corresponding updates to the CATAIR (CBP and Trade Automated Interface Requirements) document. Classifiers need to be aware of those changes and keep their products pre-classified in accordance with current requirements to avoid delays at the time of border crossing.

In the 21.3 release, we have added, updated, or removed validations that were recently changed by EPA (Environmental Protection Agency), APHIS (Animal and Plant Health Inspection Service) and FDA (Food and Drug Administration).

#### Benefit To You

These changes will allow users classifying with PGA in Global Classification to remain compliant and save more time downstream on shipments.

The updated validations will be made available by default to all users of PGA in GC with the 21.3 release.

### Performance Improvements on Tariff Changes Manager and Product Update Screens

#### What It Is

Several back-end changes have been made to optimize the performance of the multiple, complex queries on the "Tariff Changes Manager" and "Tariff Changes Product Update" screens. This will result in faster loading times and quicker performance for actions such as the execution of the "Apply" link.

Individual performance improvements will range depending on customer, country profile, and the number of impacted HS Numbers at any given time; but in our technology team members' tests, we saw improvements as high as a 50% reduction in time to load "Tariff Changes Product Update" and even as much as 65% for "Tariff Changes Manager".

#### Benefit To You

This enhancement will allow users to be more efficient with their time when reviewing products for possible re-classification needs. While this benefit is always valuable, it will be particularly so as companies prepare for the large 2022 WCO HS Tariff Schedule changes that will become effective in January 2022.

This enhancement will be enabled by default with the 21.3 release.

### Tariff Changes Product Update and Tariff Changes Manager Screens Now Show Set Child Records

#### What It Is

Customers using the Set/Clock functionality in Global Classification to manage classification of the HS Numbers of "child" records of a Product Number will now see the child records on the Tariff Changes Product Update and Tariff Changes Manager Screens if the HS Number that it has been classified with is impacted. The presence of the Child Record Number in a new "SetNum" column will indicate that a line in the grid is a child record instead of a regular Product Number. Total impacted record count on Tariff Changes Manager reflects the sum of Parent and Child records that are impacted, whether they are from the same Product Numbers or different Products.

#### Benefit To You

This expanded capability will allow for easier management any time HS Numbers are expiring, updating or otherwise changing and need to be reviewed to decide if reclassification is appropriate. With the every-five-year major WCO HS Tariff Schedule changes



happening in January, 2022, it's more important than ever that classifiers have tools to manage large quantities of product re-classification quickly and compliantly.

The new visibility to Set child records on Tariff Changes Product Update and Tariff Changes Manager will be enabled by default for all clients using Set functionality with the 21.3 release.

## Chapter 7 Products With No Customer-Facing Changes for the Release

The following ONESOURCE Global Trade products had no customer-facing changes for the 21.3 Release:

### Cross Platform Enhancements:

- Decision Tree
- Request Management
- Email Notification Dashboard (Email Bounceback)

### Connectivity:

- AGS 3 (Netherlands Customs)
- ATLAS 9.0 Import (Germany)
- ATLAS AES 2.4 Export (Germany)
- CHIEF (UK)
- NCTS (Netherlands)
- Processing Trade Regimes (PTR)
- China Connectivity (AEO)

### Global Trade Content:

- WCO Notes
- Analyzer
- ECN/Munitions Lists

### Duty Deferral Programs:

- Foreign-Trade Zone Management – Petroleum
- EU Customs Regimes
- Drawback
- DIS
- e214

### Global Trade Management

- Entry Verification
- Export Verification
- Importer Security Filing
- Supply Chain Compliance