

# ONESOURCE Global Trade

## Product Release Notes

Release 22.2

## Revision history

Name	Date	Version	Summary of changes
Documentation Team	04/12/2022	22.2	Initial Draft
Documentation Team	04/22/2022	22.2	Final draft

## Review history

Reviewer name	Doc version reviewed	Date sent for review	Date review filed	Approved/Rejected (with revisions)
Alison Camargo	22.2	04/12/2022	04/14/2022	
Angela Chamberlain	22.2	04/12/2022	04/18/2022	
Elizabeth Connell	22.2	04/12/2022		
Fernando Aliaga	22.2	04/12/2022	04/18/2022	
Hoon Sung	22.2	04/12/2022	04/19/2022	
Jenifer Fernandez	22.2	04/12/2022	04/13/2022	
Karen Lobdell	22.2	04/12/2022	04/13/2022	
Kimberly K. Coyne	22.2	04/12/2022	04/14/2022	
Rodrigo Diaz	22.2	04/12/2022		
Rogério Gardenal	22.2	04/12/2022	04/14/2022	
Sergio Silveira	22.2	04/12/2022	04/19/2022	
Virginia Thompson	22.2	04/12/2022	04/13/2022	

# Contents

Revision history.....	2
Review history.....	2
Contents.....	3
Chapter 1 Cross-Platform Enhancements.....	4
Miscellaneous improvements .....	4
Platform .....	4
Chapter 2 Connectivity .....	4
Automated Broker Interface (United States Connectivity).....	4
Chapter 3 Global Trade Content.....	5
Global Trade Content Extracts .....	5
Chapter 4 Duty Deferral Programs .....	5
Foreign-Trade Zone Management (Discrete).....	5
IMMEX .....	6
Chapter 5 Global Trade Management (GTM).....	6
Export Management .....	6
Free Trade Agreement Management .....	7
Global Classification .....	7
Import Management.....	7
Participating Governing Agencies (PGA) .....	8
Chapter 6 Products With No Customer-Facing Changes for the Release .....	10

# Chapter 1 Cross-Platform Enhancements

## MISCELLANEOUS IMPROVEMENTS

### User Session Security Improvement

**What It Is**

Improvement on the browser user session security to follow the market best practices.

**Benefit to You**

Increased security on the customer/browser side of the application.

### Bug fix - Default culture/language defaults

**What It Is**

When accessing the environment for the first time, default language is now set as defined for that user. If no language has been defined, then it will be set to English.

**Benefit to You**

No more language issues for newly created users.

## PLATFORM

### Email Notifications Tool Enhancement

**What It Is**

The Email Notifications tool has been enhanced with the addition of filtering capabilities on the notification grids.

**Benefit To You**

Users will easily be able to filter through existing email notifications to find relevant information on settings for specific notifications. This will be especially helpful for customers with large amounts of email notifications setup.

### Modernized Group Management

**What It Is**

Modernized Group Management feature with better user experience and control over permissions for newly modernized GTM features.

In the Debug menu → Group List

The legacy Group Management ([href=%2fSecurity%2ffsgGroupDetailSetup.aspx](#)) is now deprecated.

**Benefit to You**

Experience the faster and improved version of Group Management by yourself.

**Who can use it**

PS / CS / System Engineering teams and Internal teams as they need.

# Chapter 2 Connectivity

## AUTOMATED BROKER INTERFACE (UNITED STATES CONNECTIVITY)

### Updates to Meet Regulatory Changes by US Customs

**What It Is**

Changes in HTS numbers from the WCO 2022 updates as well as the updates to the 301 Exclusions have been added to validations.

**Benefit To You**

Customers filing with HTS and countries that are flagged for 301 are validated to ensure they are filing with the correct retaliatory or exclusion HTS.

## Chapter 3 Global Trade Content

### GLOBAL TRADE CONTENT EXTRACTS

#### ECN Description Extract

**What It Is**

This feature is to enable multiple languages for ECN Description Extract. If a customer is interested in this additional information, they can add this into their existing information with a SOW.

**Benefit To You**

Having ECN Descriptions in multiple languages available can assist the customer with their ECN classification globally. Our content team maintains ECN Description in English and in the Native Language of a country.

#### New field "Entitytype" on DPS Extract

**What It Is**

A new field as part of the Standard DPS Extract, named EntityType. Customers can add this information to their existing DPS Standard Extract with a SOW or add on the DPS Standard Extract to their existing solutions.

**Benefit To You**

Having a new field for EntityType as part of our DPS Standard Extract gives customers visibility to this additional DPS entity information if provided by the government. Note that not all DPS Lists provide EntityType as a standard field.

#### Thomson Reuters Logos on IPAPI Screen replaced old Integration Point Logos

**What It Is**

Update to the API help screens to have the Thomson Reuters logos and additional information. This change is to have the screen format like the other screens within their GTM solution.

**Benefit To You**

The API Help page is a great resource to review all the content APIs that can be used by our customers.

<https://demo.integrationpoint.net/IPAPI>

<https://demo.integrationpoint.net/IPAPI/Help>

<https://demo.integrationpoint.net/IPAPI/SoapHelp>

## Chapter 4 Duty Deferral Programs

### FOREIGN-TRADE ZONE MANAGEMENT (DISCRETE)

#### "Help" Link Added to FTZ Screens

**What It Is**

A "Help" link has been added to the top right-hand corner of all screens within the US FTZ module. Clicking this link will navigate the user to a relevant page within the "Help Center" to guide the user through the use of the screen.

**Benefit To You**

FTZ Customers will have easy access to the User Guide and Knowledge Based Articles loaded into the Help Center to assist in answering questions regarding system functionality. This will be especially helpful for users who are newer to the FTZ module as it will provide guidance through the FTZ functionality.

## Updates to Meet Regulatory Changes by US Customs

### What It Is

Changes in HTS numbers from the WCO 2022 updates as well as the updates to the 301 Exclusions have been added to validations.

### Benefit To You

Customers filing with HTS and countries that are flagged for 301 are validated to ensure they are filing with the correct retaliatory or exclusion HTS.

## IMMEX

### CTM on IMMEX

#### What It Is

This is the second pack released to cover Goods Transfer Constance (CTM) and it refers to the following components:

- Addition of a new screen to filter and manipulate the CTM document and verify its status.
- Addition of a routine to allow users to import the details (lines) of a CTM using a very simple spreadsheet, respecting the same layout of the official document, validating the information loaded to ensure accuracy.
- Creation of a virtual warehouse that manages items in third-party inventory.
- Addition of a new workflow routine to process the CTM and its relationship with the virtual warehouse.

#### Benefit To You

These enhancements are part of the implementation of the CTM feature on IMMEX to help customers to manage goods that were transferred to Final Assembler Companies according to the current regulation.

## Chapter 5 Global Trade Management (GTM)

### ENTRY VERIFICATION

#### Performance Improvements on Entry Verification "Entry Recon" Screen

##### What It Is

As part of the continuing focus on improving stability and performance across the platform, work was done on the Entry Verification "Entry Recon" screen. Query optimization and pagination changes were made to improve the load time of this screen.

Please contact your Account Manager to discuss configuration options that can be applied if applicable for your use.

##### Benefit To You

Faster loading times and quicker performance overall, especially for users with high volumes of recon entries.

While individual clients will see varying improvements based on client-specific configuration and shipment volumes, during testing on high volume loads, we saw an average improvement from "minutes" to an average of 5 seconds to load a page size of 500 entries.

### EXPORT MANAGEMENT

#### TTM Stability Enhanced Through Improved Exception Handling

##### What It Is

TTM (Trade Transaction Management) queues can sometimes have deadlocks or time-outs for a variety of reasons that cause the entire queue to fail, forcing users to open a Support ticket to have the TTM batch re-started to finish processing the shipments. The TTM process has been redesigned with this enhancement to handle such situations, so that the batch will continue running and process the shipments that can be completed successfully or move on to another batch waiting to be run. New logging information will also be added for the TR Support team to have access to in order to trouble-shoot TTM Support cases more quickly when they are opened.

## Benefit To You

With this enhancement, fewer total TTM batches should time-out completely, which provides numerous benefits. Shippers will be able to continue their operations with no delay, more reliability and not spend time opening Support tickets. In addition, with the new logging data added for the TR Support team members, resolution of TTM cases that do need to be opened should be done faster than in the past.

This enhancement will be pushed out by default for all users of TTM with the 22.2 release.

# FREE TRADE AGREEMENT MANAGEMENT

## HS Correlation Enhancements

### What It Is

ONESOURCE Global Trade FTA provides automated PSR tracking capability and HS correlation collision management features. Some FTAs Product Specific Rules (PSR) are based on past Harmonized System (HS) years. In such case, correct PSR should be tracked by correlating latest HS year to FTA HS year.

### Benefit To You

- Increased compliance by using accurate PSRs per FTAs.
- Automated collision detection at determination origin.
- HS collision management to save preferred HS code when collision occurs.

## Standardization of Multi-Sourcing Support

### What It Is

ONESOURCE Global Trade FTA provides a standard way of handling the origin status of multi-sourced materials – all-or-nothing logic. For a material to be considered originating, origin evidence from all suppliers must exist.

### Benefit To You

- Provides more conservative material origin status management for multi-sourcing trend.
- Most common multi-sourcing logic (all-or-nothing) implementation.

# GLOBAL CLASSIFICATION

## PGA Classification Supports Grouping on PG32 Required for NMFS

### What It Is

The National Marine Fisheries Service (NMFS) requires importers to declare grouped PGA entry data to cover situations when one entry line covers multiple vessels and places of transshipment or Country of first landing. Per the CATAIR requirements, these two pieces of information for a given fish (product) must be grouped together and reported to NMFS. Global Classification (GC) has been enhanced to allow users to create groups on the Commodity Routing (PG32) tab to enter the vessel and transshipment or Country information at the time of classification.

### Benefit To You

By saving this information in GC ahead of time, users will save time vs. keying the information each time a given product that has been caught the same way is imported in the future. The re-use of the pre-classified data also ensures accuracy of PGA data submitted to NMFS by avoiding accidental manual keying errors.

This enhancement will be made available to all users of PGA in Global Classification by default upon receipt of the 22.2 release.

# IMPORT MANAGEMENT

## TTM Stability Enhanced Through Improved Exception Handling

### What It Is

TTM (Trade Transaction Management) queues can sometimes have deadlocks or time-outs for a variety of reasons that cause the entire queue to fail, forcing users to open a Support ticket to have the TTM batch re-started to finish processing the shipments. The TTM process has been redesigned with this enhancement to handle such situations, so that the batch will continue running and process the shipments that can be completed successfully or move on to another batch waiting to be run. New logging information

will also be added for the TR Support team to have access to in order to trouble-shoot TTM Support cases more quickly when they are opened.

### **Benefit To You**

With this enhancement, fewer total TTM batches should time-out completely, which provides numerous benefits. Shippers will be able to continue their operations with no delay, more reliability and not spend time opening Support tickets. In addition, with the new logging data added for the TR Support team members, resolution of TTM cases that do need to be opened should be done faster than in the past.

This enhancement will be pushed out by default for all users of TTM with the 22.2 release.

## **PARTICIPATING GOVERNING AGENCIES (PGA)**

### **PGA National Marine Fisheries Service (NMFS) Grouping for Program SIM**

#### **What It Is**

When filing the National Marine Fisheries Service (NMFS), Seafood Import Monitoring (SIM) program, under certain circumstances there is a requirement to group the PG31 and PG32 records together if there is more than one. We have updated the PG32 and PGA tab to allow for grouping.

#### **Benefit To You**

Customers that need to file NMFS PGA will now be able to report all grouping when filing the SIM program for Commodity Routing.

## **SUPPLY CHAIN COMPLIANCE (SCC)**

### **Addition of Email Bounceback Management**

#### **What It Is**

A new Menu option has been added under Tools (Bounceback Emails) to provide the user visibility for emails sent from the system that were undeliverable for any reason (e.g., email recipient has been deactivated or a typing/spelling mistake on the email domain address). It is also possible to set up e-mail notifications so a set group of users within the company will receive automated notifications if email bounceback occurs. This is also found in the Tools menu via the Email Notifications option. These undelivered e-mails are recurrently checked within the central ONESOURCE Global Trade mailbox and notifications are sent to the configured users.

#### **Benefit To You**

Quick identification of undeliverable emails allows the user to address the root cause rapidly and resend the emails promptly, so it does not have a delay in response.

Notifications of undeliverable emails can be targeted to specific individuals for prompt handling.

Higher percentage of responses to inquiries sent from the system as communication will not go unanswered simply due to an undeliverable email.

Assists in ensuring that User profiles are up to date in both the Supply Chain Compliance solution, as well as flagging the need to possibly update other source systems (e.g., company's ERP).

### **New Country Threat Content Added**

#### **What It Is**

Two new risk publications have been added to the Country Threat Content:

- US Department of State Trafficking in Persons Report (TIP)
- US Department of State Money Laundering & Financial Crimes Report

The Country Threat Content can be accessed via the User Menu > Tools > Country Threat Content. Once on this screen, users can select the country of interest, click on the access link and they will be provided with the content screen showing all various published sources available – including these two new ones.

#### **Benefit To You**

Provides supplemental, reputable and official data regarding supply chain risks related to areas of high concern.

Understanding risks surrounding trade-based money laundering and financial crimes is now a criteria of the CBP CTPAT program and this report will provide additional insight and guidance, by country, for due diligence efforts.



The TIP report provides additional insight on human rights risks by country, which is an increasingly globally critical area of focus, especially with the pending enforcement of the Uyghur Forced Labor Prevention Act, as well as other country regulations and laws on this area of concern.

## DENIED PARTY SCREENING

### DPS Management – Results Grid

#### What It Is

Within the Results grid on DPS Management, users now can choose the columns to be displayed and can hide columns that are not relevant for them. That means users can leverage the “Configure Columns” button within the results grid and de-select any column that is unnecessary to show.

#### Benefit To You

This will improve navigability of the screen and provide a clean layout with only the fields that users want to see.

### Company Status History

#### What It Is

The DPS Search screen has been enhanced to add functionality to show users the differences between company data and search settings versus previous executions. To leverage this new functionality, users can click on the “?” next to “Status” on the DPS Search screen.

#### Benefit To You

This functionality will allow users to better understand the reasons for different results on previous executions to have full visibility and audit trail of past screenings.

### Score Format

#### What It Is

With the Advanced Engine, score information is shown as a %. Within the 22.2 release we added 2 decimal places.

#### Benefit To You

Having % with decimal places will allow better hit analysis.

### Blocked Companies Per List

#### What It Is

A new page was developed to display how many companies are blocked by each list and who they are.

#### Benefit To You

This new screen will provide an easy way for users to see en-mass the entities blocked for each list, to save time and effort in this review.

### Gray List Management - Sanctions

#### What It Is

The Gray List Management was updated to include sanctions to the lists. It allows users to create a sanction that will be applied to a given country.

#### Benefit To You

With this new functionality users have greater flexibility and better interaction when using this functionality in the global trade environment.

## Integrated Search

### What It Is

The Integrated Search web service functionality was enhanced to return companies status.

### Benefit To You

It allows users to get information to their corporate system. They now can have faster and easier feedback status and more visibility on them.

## GLOBAL TRADE VISIBILITY

### New Report Group – GTV Notes

#### What It Is

The new group “GTV Notes” was added to allow users the possibility to access notes in a single place. The page is located under the Analytics and Reports category.

#### Benefit To You

Users now have a specific page to keep notes allowing this task to be more organized and easier.

## Chapter 6 Products With No Customer-Facing Changes for the Release

The following ONESOURCE Global Trade products had no customer-facing changes for the 22.2 Release:

#### Cross Platform Enhancements:

- BPM Visibility
- Decision Tree
- File Load Manager (FLM)
- Report Builder
- Request Management
- User Setup

#### Connectivity:

- AGS 3 (Netherlands Customs)
- ATLAS 9.0 Import (Germany)
- ATLAS AES 2.4 Export (Germany)
- CHIEF (UK)
- EU Customs Regimes
- NCTS (Netherlands)
- Processing Trade Regimes (PTR)
- China Connectivity (AEO)

#### Duty Deferral Programs:

- CAM
- EU Customs Regimes
- FTZ (Petro)
- E214
- Drawback
- NAFTAAssistant

#### Global Trade Management

- Export Verification