

# ONESOURCE Global Trade

## Product Release Notes

Release 22.3

## Revision history

Name	Date	Version	Summary of changes
Documentation Team	07/14/2022	22.3	Initial Draft
Documentation Team	07/19/2022	22.3	Final draft

## Review history

Reviewer name	Doc version reviewed	Date sent for review	Date review filed	Approved/Rejected (with revisions)
Alison Camargo	22.3	07/14/2022	07/14/2022	
Angela Chamberlain	22.3	07/14/2022	07/18/2022	
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Karen Lobdell	22.3	07/14/2022	07/18/2022	
Kimberly K. Coyne	22.3	07/14/2022	07/18/2022	
Rodrigo Diaz	22.3	07/14/2022	07/19/2022	
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# Contents

Revision history.....	2
Review history.....	2
Contents.....	3
Chapter 1 Cross-Platform Enhancements.....	4
Cross Platform Tools .....	4
Help Center.....	4
Lookups .....	5
Chapter 2 Connectivity .....	5
Automated Broker Interface (ABI) .....	5
Electronic Bonded Movement (QPWP) .....	5
Chapter 3 Global Trade Content.....	6
Content .....	6
Chapter 4 Duty Deferral Programs .....	7
IMMEX .....	7
Recon .....	8
Chapter 5 Global Trade Management (GTM).....	9
Denied Party Screening (DPS).....	9
Entry Verification.....	11
Free Trade Agreement Management (FTA) .....	11
Foreign Trade Management (FTZ) .....	14
Global Trade Visibility .....	14
Chapter 6 Products with No Customer-Facing Changes for the Release .....	15

# Chapter 1 Cross-Platform Enhancements

## CROSS PLATFORM TOOLS

### Workflow Service on the Last Minute of the Day

**What it is**

With this implementation the workflow can run when it is scheduled to execute on the last minute of the day.

**Benefit to you**

Non-recurring workflows can be scheduled on the last minute of the day and will properly be executed.

**Who can use it**

All users that have workflows scheduled for the last minute of the day.

### All Email Bounceback Notification

**What it is**

This functionality allows all notifications from Email Bounceback to be sent to you.

**Benefit to You**

You are notified when you receive all Email Bounceback from recipients you are subscribed to. If you want more information about the Email Bounceback service, please search for 'Email Bounceback Management' in our Help Center.

**Who can use it**

All users using the Email Bounceback service:

- Global Classification - Classification Request
- Free Trade Agreements - Supplier Solicitation
- Supply Chain Compliance – Questionnaires

## HELP CENTER

### Feedback Form

**What it is**

A form has been added in the welcome page of the Help Center so you can submit a correction, suggestion, update, or any type of information you think we could work with in order to enhance the content provided there.

**Benefit to you**

With this form, we can collaborate with enhancement to the pages and rely on the most up to date reliable version of it. Do not hesitate to contact us if you have any ideas or thoughts to improve the help center.

### Release Notes Available in the Help Center

**What it is**

ONESOURCE Global Trade: Product Release Notes  
Document Version 22.2



Besides being available at the help menu, the ONESOURCE Global Trade release notes, from release 22.3 and onwards, are now available in the help center.

### **Benefit to you**

Our goal is that the help center becomes more and more populated with meaningful content so you can have a centralized experience when looking for release notes and product documents there.

## **LOOKUPS**

### **Lookups Multiple Column Filters**

#### **What it is**

We added the Enable Multiple Filters option to all Lookups grids. When enabled, this option allows you to apply multiple column filters before the screen refreshes to return the queried data.

#### **Benefit to you**

You will save time bypassing screen refreshing/loading in-between setting different column filters. This will be especially beneficial for people with high volume reports in Lookups.

## **Chapter 2 Connectivity**

### **AUTOMATED BROKER INTERFACE (ABI)**

#### **Updates to Meet Regulatory Changes by US Customs**

##### **What it is**

Changes in HTS numbers from the WCO 2022 updates as well as the updates to the 301 Exclusions have been added to validations.

##### **Benefit to you**

If you are filing an HTS and country that is flagged for 301, transactions are validated to ensure the correct retaliatory or exclusion HTS is applied.

### **ELECTRONIC BONDED MOVEMENT (QPWP)**

#### **Ocean House Bill of Lading for QPWP Filings**

##### **What it is**

US Customs has published changes to the In-bond CATAIR regarding House Bill of Lading for Ocean Transportation and has now provided a production deployment date of 8/27/2022. At that time, if you have Ocean, INBOUND, non-movements out of a Zone, you can begin to include the House SCAC and House Bill of Lading to your QPWP transactions.

The new functionality to include the House SCAC and House Bill can be utilized in both the QP initiation and WP close out of in-bond movements. The functionality will not be available until US Customs promotes the changes to their

production environment. We will closely monitor US Customs for any updates to deployment and will pass on any changes to you as we near the production go-live dates.

### Benefit to you

This update will allow you to remain compliant with the latest regulatory requirements. When Ocean House Bill release goes into effect, full bill quantity will be required for Ocean, in-bond requests at the Master bill level, however full or partial bill quantity in-bonds will be allowed at the lowest level, i.e. regular or house bill level in the Ocean environment.

## Chapter 3 Global Trade Content

### CONTENT

#### ECN Lists Export Restrictions Related to Russia and Belarus

##### What it is

EU, Canada, South Korea, Taiwan, United Kingdom and Norway have created new ECN Lists expanding the scope of export restrictions concerning dual-use goods and technologies related to Russia and Belarus.

The lists prohibit the export of additional 'Advanced Technology' items such as electronics, computers, telecommunications, sensors and lasers, navigation, marine, aerospace and more. This is aimed at limiting the enhancement of Russia's military and technological capacity.

The following are the lists that have been newly added into our global trade content solution along with the impact of each regulation. The new provisions foresee very limited exemptions and derogations in certain defined situations.

Country Name	List Name	Impacted Countries
Canada	Restricted Goods and Technologies List	Russia and Belarus
European Union	List of Goods and Technology for Russia and Belarus	Russia and Belarus
European Union	List of Maritime Navigation Goods and Technology	Russia
Norway	List of Goods and Technology for Russia and Belarus	Russia and Belarus
South Korea	Items subject to Situations permit	Russia, Belarus, Iran, Pakistan, Syria
Taiwan	High-Tech Commodities List for Exportation to Russia	Russia and Belarus
United Kingdom	Critical-Industry Goods and Technology	Russia

### Benefit to you

Russia's invasion in Ukraine has triggered seismic repercussions: a fast-moving refugee crisis, unprecedented sanctions against a major economy and a shakeup of global relationships, including a reinvigorated NATO.

Using our Global Trade Content Solution suffice the need of additional license requirements by collaborating with our Export Management Solution and existing clients that are exporting from these countries, since these lists are being automatically turned on for any clients that already have ECN or Munitions List for one of those countries.

Our core focus is to provide the best solution to the clients and extensive research ensures to stay compliant in these ever-changing compliance regulations corresponding to getting the database accurately and as quickly as possible.

#### Malaysia Customs Duties Schedule 2022

**What it is**

On April 15th, 2022, the Malaysia government published the new Customs Duties Order 2022 that was effective on June 1st, 2022. The new customs duties order is in line with the 7th edition of the Harmonized System 2022 by the World Customs Organization.

We created a new tariff schedule 'Malaysia Customs Duties Schedule 2022' and it is available in Content to you on May 25th, 2022.

**Benefit to you**

This new tariff schedule along with the four older Malaysia tariff schedules continue to be relevant to you based on your Global Trade Needs. The current tariff schedule contains classification, main duty rates and additional information needed for current imports and exports.

The older tariff schedules (noted below) are still available as they are used to determine preferential rates for various FTAs that are under different versions of HS nomenclature until these are transitioned by the government to the latest nomenclature:

- Malaysia Custom Duties Schedule 2017
- Malaysia Tariff
- Malaysia AHTN (ASEAN)
- Malaysia Customs Duties Schedule 2007

## Chapter 4 Duty Deferral Programs

### IMMEX

#### Report Adjustments

**What it is**

This configuration offers you flexibility for the issuance of Allocated Import and Allocated Export reports, making it possible to display only declarations from temporary importation or display all orders (current behavior).

**Benefit to you**

With this functionality you have the flexibility to choose how reports should display the data, considering or not only what comes from the temporary imports.

#### Annex 30 References Update

**What it is**

This is an adaptation of the references made by the system to annex 31 which was previously the legal basis of IMMEX and which now becomes annex 30.

**Benefit to you**

With the updates made, the system now references Annex 30 on screens and reports where Annex 31 was previously mentioned, bringing the IMMEX module to compliance with the standard.

## New Size for COVE Exterior and Interior Number Fields

### What it is

This new functionality modifies the logical length of the Interior Num and Exterior Num fields of the company catalog, from 10 to 55 characters according to Customs definitions.

### Benefit to you

This ensures the compliance with the technological requirements avoiding errors to transmit the COVE document.

## CTM on IMMEX - Part 3

### What it is

We have implemented two features to CTM operations:

- Invoices previously closed for use by the CTM can be reopened, generating reversals in the virtual inventory, thus maintaining the consistency of balances.
- The inclusion of the CTM balances report which also works as a kardex.

### Benefit to you

These new features offer you more flexibility in operating with CTM and detailed visibility of the virtual inventory.

## RECON

### Reconciliation Aggregate Entry Updates to MPF

#### What it is

Reconciliation filings of Aggregate Entries have been updated to calculate the merchandise processing fee minimum and maximum values on the 91 record to match the Entry by Entry calculations of the 91 record.

#### Benefit to you

There is now consistency in reporting of the minimum and maximum values of the merchandise processing fee on the 91 records on both the Aggregate and Entry by Entry Reconciliation reporting to US Customs.

### Reconciliation Updates For Double Flagged Entries

#### What it is

US Customs has published changes to the Reconciliation CATAIR that will add new reporting records to capture original amounts for double flagged entries. If a reconciliation entry is filed for FTA and subsequently filed for a non-FTA entry, US Customs wants original FTA amounts reported on the non-FTA filings.

This change has not been promoted by US Customs to the production environment and they have not provided a production date at this time, however we are closely monitoring the updates and will promote changes to production when go-live occurs. You will not need to change anything with your process as this will be done through calculations and reporting within the files to US Customs.



## Benefit to you

For entries that are double flagged for Reconciliation, we are keeping up to date with Reconciliation filing requirements that keep you compliant. We will maintain and report the original FTA amounts from the FTA entry and report the data on the non-FTA filing.

# Chapter 5 Global Trade Management (GTM)

## DENIED PARTY SCREENING (DPS)

### Ease of Usability

#### What it is

Two new columns, with explanatory tooltips for name and address scorings in the DPS Management page, were created to allow to mass override blocked parties and to enter blank address as default configuration.

#### Benefit to you

The new columns facilitate your visibility of key parameters in the search results, such as name and address. It also aligns default configuration to your preference.

### DPS Lists Added

#### What it is

New DPS lists have been added:

- UFLPA Entity List
- Japan Financial Sanctions List
- FINRA Disciplinary Actions, Temporary Cease and Desist Orders – United States

#### Benefit to you

With this implementation you can identify the risk of doing business with potential partners in any of the mentioned lists.

### Improved Proactive Screening Process

#### What it is

This is a new logic to allocate resources for proactive screening process demand.

#### Benefit to you

It provides you a fairer distribution of resources by avoiding issues of starvation in a least served manner.

### Name Type in Gray List Management

#### What it is

This is a new field in Gray List Management to define entity type.

### **Benefit to you**

It improves scoring of hits that have matching entity type.

## **Reset Status Validation**

### **What it is**

This is a validation logic to prevent resetting status while a proactive screening process is ongoing.

### **Benefit to you**

It guarantees you that the DPS status is reset for all company partner records.

## **Scorecard Standardization**

### **What it is**


This is a common menu option to access DPS Scorecard.

### **Benefit to you**

It comprises graphs, charts and tables that provide specialized views of data such as DPS overview, List/Hit Analysis and Hit Resolution Process.

## **Search Hits Transparency**

### **What it is**

With this new functionality you can consult tooltips to show key parameters and logic associated to calculation. You can view them by clicking the information icon .

These tooltips are only available for entities match, not for Sanctions. You can find them at DPS Search and DPS Management page at 'Results grid' for columns Score, Name Match and Address Match.

### **Benefit to you**

This helps you understand results and the logic behind its scoring.

## **Search Results Translation**

### **What it is**

With this new functionality you can translate search results from the foreign language to your language (according to your system settings) by clicking the tooltip icon. Such feature has been added to DPS Search and DPS Management pages at the following existing fields on Results grid:

- Entity Name
- Address
- City

- State
- Details "pop-up"
- Aliases tab / Name

### **Benefit to you**

It allows you to comprehend name and address details in the foreign language.

## **ENTRY VERIFICATION**

### **Performance Improvement on Entry Validation Screen**

#### **What it is**

We have optimized the data usage to reduce the times to use the entry validation page.

#### **Benefit to you**

Optimizing data usage should reduce:

- the data traffic between server and application
- the load times for the page increasing the performance

### **Performance Improvement on Random Audit Screen**

#### **What it is**

We have optimized the data usage to reduce the times to use the Random Audit page.

#### **Benefit to you**

Optimizing data usage should reduce:

- the data traffic between server and application
- load times for the page increasing the performance

## **FREE TRADE AGREEMENT MANAGEMENT (FTA)**

### **HS Correlations Updates**

#### **What it is**

With this implementation, updates were made to the <hssourcecountry> config element that can be used on the Supplier Cert page. This element is used to specify the country to run HS Validations against for a given FTA, and previously could be used to only specify one country.

#### **Benefit to you**

With the 22.3 release, the value of this config element for each FTA can now be a comma-delimited list of countries. The code will validate products on solicitations for the given FTA against the first country in the list, and for any that fail validation against that country, will then try validating the HSNum again against the next country in the list, and so on.

At the end of validation, only products that had validation errors against all configured countries will be shown with errors on the screen.

## HS Validation Against Multiple Countries

### What it is

We added pagination to improve performance and added automation to test coverage.

### Benefit to you

With this enhancement we improved page loading time.

## Performance Improvements on Audit Log

### What it is

Improvements were made to the queries that return the data on the Audit Log page to improve performance on both page loading and data populating in the grids.

### Benefit to you

With this enhancement performance was improved by 96%.

## Performance Improvements on FTA Standard Lookups

### What it is

Improvements were made to the queries that return the data on the FTA standard lookups to improve performance on both page loading and data populating in the grids.

### Benefit to you

Performance was improved by paginating the query to only return the data requested on the page instead of the entire output of results.

## Performance Improvements on Solicitation Management

### What it is

Improvements were made to the queries that return the data on the Solicitation Management page to improve performance on both page loading and data populating in the grids.

### Benefit to you



With this enhancement performance was improved by 27%.

## Performance Improvements on Supplier Certificate

### What it is

Improvements were made to the queries that return the data on the Supplier Cert page to improve performance on both page loading and data populating in the grids. We also added the option to have validations for multi-products.

### Benefit to you

With this enhancement performance was improved by 56%.

## Performance Improvements on Supplier Dashboard

### What it is

Improvements were made to the queries that return the data on the Supplier Dashboard to improve performance on both page loading and data populating in the grids.

### Benefit to you

With this enhancement performance was improved by 98%.

## Spreadsheet Upload for Qualifying Records

### What it is

We added the ability to upload a spreadsheet for qualifying records.

### Benefit to you

For clients with more complicated processes, this helps you speed up supplier processes.

## Submit Invalid/Obsolete Parts on Solicitation

### What it is

We provided you the ability to fully submit/complete solicitations with invalid/obsolete products.

### Benefit to you

Solicitations are able to be completed, when a supplier marks a product invalid/obsolete.

## Supplier Portal Plus Updates

### What it is



With this implementation, we have:

- Updated SPP page to more fully function
- Allowed SPP reports to be generated with data
- Allowed SPP reports to be configured instead of hard-coded

### **Benefit to you**

The Supplier Portal Plus page has more fully functions and the reports are generated with data.

## **FOREIGN TRADE MANAGEMENT (FTZ)**

### **Updates to Meet Regulatory Changes by US Customs**

#### **What it is**

Changes in HTS numbers from the WCO 2022 updates as well as the updates to the 301 Exclusions have been added to validations.

#### **Benefit to you**

If you are filing an HTS and country that is flagged for 301, transactions are validated to ensure the correct retaliatory or exclusion HTS is applied.

## **GLOBAL TRADE VISIBILITY**

### **Performance Enhancements**

#### **What it is**

Several performance enhancements for GTV Import reports were developed:

- Declaration Count by Month
- Products that Claim Different Preference Codes - Declaration Number
- Products that Claim Different Preference Codes – Overview
- Products that Claim Different Preference Codes - Product Number
- Top Countries of Import-by-Import Value

#### **Benefit to you**

Better performance and usability.

### **New Report Group for GTV Export – GTV Notes**

#### **What it is**

New Report Group – now added to GTV EXPORT as added in previous release to GTV Import - GTV Notes.

#### **Benefit to you**

With this functionality, you have the possibly to access Notes' information.

## SUPPLY CHAIN COMPLIANCE (SCC)

### Updates on the Workflow for Partner Upload

#### What it is

With this implementation, we have created new structures that handle the upload process of the partner uploads which are validated by the workflow process.

#### Benefit to you

You can have a better performance when processing the upload file since this provides a more reliable process. You also save time because the process has been shortened, consequently, it has become clearer.

## Chapter 6 Products with No Customer-Facing Changes for the Release

The following ONESOURCE Global Trade user guides had no customer-facing changes for the 22.3 Release:

### Cross Platform Enhancements:

- BPM Visibility
- Decision Tree
- Email Notification Dashboard
- File Load Manager (FLM)
- Report Builder
- Request Management
- User Setup

### ERP Integrations:

- ERP Integrations

### Connectivity:

- DIS
- Importer Security Filing (ISF)
- AEO
- AES Transmission
- CHIEF
- AGS
- ATLAS
- EU Customs Regimes
- NCTS
- Processing Trade Regimes (PTR)

### Duty Deferral Programs:

- EU Customs Regimes
- Foreign Trade Management (FTZ)
- FTZ (Petro)
- E214
- Drawback

### Global Trade Management

- Export Management
- Export Verification
- Global Classification
- Global Trade Visibility (GTV)
- Import Management
- Participating Governing Agencies (PGA)