ONESOURCE Global Trade

Product Release Notes

Release 23.1

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Revision history

Name	Date	Version	Summary of changes
Beatriz Mejia	12/15/2022	23.1	Initial Draft
Beatriz Mejia	01/10/223	23.1	Final Draft

Review history

Reviewer name	Doc version reviewed	Date sent for review	Date review filed	Approved/Rejected (with revisions)
Alison Camargo	23.1	12/15/2022	01/09/2023	Approved
Angela Chamberlain	23.1	12/15/2022	12/19/2022	Approved (with revisions)
Fernando Aliaga	23.1	12/15/2022	01/09/2023	Approved
Hoon Sung	23.1	12/15/2022	01/09/2023	Approved
Jenifer Fernandez	23.1	12/15/2022	12/16/2022	Approved
Karen Lobdell	23.1	12/15/2022	01/03/2023	Approved
Kimberly K. Coyne	23.1	12/15/2022	12/19/2022	Approved (with revisions)
Lin Chu	23.1	12/15/2022	12/19/2022	Approved
Rodrigo Diaz	23.1	12/15/2022	01/09/2023	Approved
Rogerio Gardenal	23.1	12/15/2022	12/22/2022	Approved (with revisions)
Sergio Silveira	23.1	12/15/2022	01/09/2023	Approved
Virginia Thompson	23.1	12/15/2022	12/22/2022	Approved

Contents

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Introduction

The release notes contain information about the enhancements conducted on each release of the ONESOURCE Global Trade by Thomson Reuters. The content presented here is organized with:

- **Chapters:** the topics in which you can find products or areas impacted:
    - Cross-Platform Enhancements
    - ERP Integrations
    - Connectivity
    - Global Trade Content
    - Duty Deferral Programs
    - Global Trade Management (GTM)

If a chapter is missing that means, there was no new implementation to this chapter in the referenced release.

- **Product:** the product or area name in which this enhancement reflects in.
    - **Title:** brief description of the implementation or functionality developed.
    - **What it is:** the description of what this new enhancement is about.
    - **Benefit to you:** how this positively affects you.

The ONESOURCE Global Trade products not listed here did not have changes this release.

Checking the release notes is a great way to stay up to date on what is new in our solutions.

Feel free to contact us if you have any questions or comments at gtmdocumentation@thomsonreuters.com

Chapter 1 Cross-Platform Enhancements

CROSS PLATFORM TOOLS

Application Login ReturnURL

What it is

ReturnURL parameter (pointing to any given existing page) in the GTM login URL now redirects you to the defined page.

Benefit to you

Application links received via notification emails will work even if you are not logged in the application yet. You will be redirected to the right page after logging in.

SSO Default Language

What it is

The application default language setting for the user is maintained when logging in by SSO.

Benefit to you

You can login via SSO and still have the previously setup application language, not needing to redefine your language at every login.

SSO Login in Multiple Tabs

What it is

With this implementation you do not get signed out from the application if you open multiple browser tabs via your identity provider link to the application.

Benefit to you

You could log in via SSO for multiple companies/tabs on the same browser without being logged out.

XLSX Extracts via Daily Email Notifications

What it is

Extract files received through email notification now have readable formatting for long numbers, avoiding excel to show columns in scientific notation format.

Benefit to you

With clear and correct formatting, you can read the extracted reports more easily.

Who can use it

All users receiving XLSX reports via email notifications.

Chapter 2 Connectivity

ATLAS EXPORT

Accepted Declaration of Export Amendment

What it is

With this enhancement, the following have been implemented:

- Amend the already accepted Export declaration with additional information and send to Custom Export Office using ATLAS Export AES 3.0 as well.
- Custom will respond for the acceptation and rejection for the Amended Declaration for the Export process.
- For acceptance you will receive E_EXP_STA and for rejection you will receive E_EXP_REJ which is a new message in Atlas Export AES 3.0.

Benefit to you

With this implementation, you can update the existing declaration which is already accepted by the Custom office of Export. You will not have to fill all the detail again which reduces human error.

Cancellation of the Declaration of Export

What it is

With this enhancement, the following have been implemented:

- As per ATLAS AES 3.0 the Invalidation/Cancellation of Export declaration will be send via E_EXP_INV message which was previously named as E_EXP_CAN.
- Custom will response for the acceptation and rejection for the Declaration of Export process.
- For Acceptance of Invalidation request you will receive E_EXP_STA and for rejection of Invalidation Request you will receive E_EXP_REJ which is a new message in the Atlas Export AES 3.0.

Benefit to you

You can easily invalidate the processed declaration of Export by custom.

Responding to Custom Office of Export

What it is

This implementation enables to respond to custom inquiries which we receive in form E_EXP_FUP message related to confirmation of Export declaration using ATLAS Export AES 3.0.

Benefit to you

The message is used by the participant as a possible answer to a request from the customs office of export regarding the location of the goods from an export transaction.

AUTOMATED BROKER INTERFACE (ABI)

Updates to Meet Regulatory Changes by US Customs

What it is

US Customs made the following updates:

- IRS announces interest rate increases for 1st quarter 2023.
- Exclusion 99038866 has been extended to 2/28/2023.

Benefit to you

- This update will ensure that reconciliation users have accurate fee calculations.
- You will be able to continue to exclude retaliatory 301 duties utilizing exclusion 99038866.

AUTOMATED BROKER INTERFACE (ABI)

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CN - AEO SUITES

23.1 China Regulatory Updates

What it is

With this implementation, two new fields were added:

- 'PreventiveDisinfectionApplied' ('已实施预防性消毒') for import declaration and related excel/reports.
- 'DespDate' for import declaration.

Also, mandatory SDE elements validations were added to SDE Maintenance page, SDE Spreadsheet Upload function, and invoice pages.

Benefit to you

All China customers will be able to see the newly added fields in UI and related excel/reports. Mandatory SDE elements validations will improve user experience when you maintain or add SDE information

CN - AEO SUITES

Chapter 3 Global Trade Content

CONTENT

Control Details tab & Note Short Descriptions

What it is

The Control Details tab was created for the Global Tariffs Detail screen to provide additional Control information. Along with this the Global Tariffs Landing screen has the ability to includes Note Short Descriptions for Control Type instead of the current control code that is displayed on the screen.

Note that the content team is focusing on Control Details for Brazil but looking to roll out more countries in 2023.

Benefit to you

You will have access to the new Control Details tab with control description details data for the related control. You can see Note Short Descriptions instead of Control Type on Global Tariff Landing page on records with associated Note Short Descriptions for countries where this is available.

RECON

Reconciliation Updates For Double Flagged Entries

What it is

US Customs has published changes to the Reconciliation CATAIR that will add new reporting records to capture original amounts for double flagged entries. If a reconciliation entry is filed for FTA and subsequently filed for a non-FTA entry, US Customs wants original FTA amounts reported on the non-FTA filings.

This change has a current production date of January 19, 2023 and will promote changes to production when go-live occurs. You will not need to change anything with your process as this will be done through calculations and reporting within the files to US Customs.

Benefit to you

For entries that are double flagged for reconciliation, we are keeping up to date with reconciliation filing requirements that keep you compliant. We will maintain and report the original FTA amounts from the FTA entry and report the data on the non-FTA filing.

Chapter 4 Duty Deferral Programs

FOREIGN TRADE MANAGEMENT (FTZ)

Updates to Meet Regulatory Changes by US Customs

What it is

US Customs made the following updates:

- IRS announces interest rate increases for 1st quarter 2023.
- Exclusion 99038866 has been extended to 2/28/2023.

Benefit to you

This update will ensure that reconciliation users have accurate fee calculations. You will be able to continue to exclude retaliatory 301 duties utilizing exclusion 9903886

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FOREIGN TRADE MANAGEMENT (FTZ) AND FOREIGN-TRADE ZONE (PETROLEUM)

Annual Board Report Format Updates

What it is

The Annual Board Reports have been updated to match the updated filing requirements of the OFIS report.

Benefit to you

This update will allow for ease of filing the Annual Board Report with the Foreign-Trade Zone Board. The questions on the report will align with the updated version of the OFIS report.

Ocean House Bill of Lading for FTZ and QPWP Filings

What it is

US Customs has published changes to the FTZ and In-bond CATAIR regarding House Bill of Lading for Ocean Transportation and has now provided a production deployment date of March 5, 2023. At that time, if you have Ocean, INBOUND movements that are manifested at the House Bill of Lading level, you can begin to include the House SCAC and House Bill of Lading in your e214, Concurrence and QPWP transactions.

The new functionality to include the House SCAC and House Bill can be utilized in the FTZ Receipt, Manifest, and Concurrence applications, as well as in the QP initiation and WP close out of in-bond movements. This will not be available until US Customs promotes the changes to their production environment.

We will closely monitor US Customs for any updates to deployment and will pass on any changes to you as we near the production go-live dates.

Benefit to you

This update will allow you to remain compliant with the latest regulatory requirements. When Ocean House Bill release goes into effect, full bill quantity will be required for Ocean, in-bond requests at the Master bill level. However, full or partial bill quantity in-bonds will be allowed at the lowest level, i.e. regular or house bill level in the Ocean environment.

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Chapter 5 Global Trade Management (GTM)

EXPORT MANAGEMENT

Management and Validation 'Supplement 6' List Controls

What it is

The Bureau of Industry and Security (BIS) in the U.S. Department of Commerce has implemented a new export control on goods "potentially useful for Russia's chemical and biological weapons production capabilities". A new Supplement 6 has been added under Section 746.5 of the EAR (Export Administration Regulations) listing the products that are now subject to this new license requirement.

The 'Supplement 6 List' has been added into ONESOURCE Global Trade Content as a new US Export Control list, because products on the list are not otherwise designated based on ECNs or HS Numbers. With this release, you will have the ability to add a product with the Supplement 6 Number to a US export invoice if required.

Any US export to Russia or Belarus with a Supplement 6 Number populated will be validated and held, so that you can confirm if the shipment should be exported and/or if the appropriate license is in place.

Benefit to you

Exporting goods to Russia or Belarus from the US that are listed in Supplement 6 is unlawful in almost all circumstances and controlled by license authority when allowed. Because of these requirements, it is high-risk for US exporters of chemical products to mistakenly export the controlled goods without visibility or the proper license in place.

Managing your products with the Supplement 6 functionality in Export Management can help you minimize exposure to negative brand exposure, financial penalties, and possibly even more strict consequences such as loss of export privileges.

If you are interested in having the Supplement 6 functionality configured in Export Management, please reach out to your System Administrator.

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FREE TRADE AGREEMENT (FTA)

Enhancements on USMCA - Packing/Packaging Material Treatment

What it is

Enhancements were made to the origin determination logic to handle packing and packaging material when applying TS, RVC and deMinimis rules for USMCA.

In addition, BOM Worksheet has a new category to identify packing and packaging line items.

Benefit to you

With this enhancement the origin determination including packing and packaging material for USMCA is more accurate.

Improvements on Audit Log Search - Part 2

What it is

Further improvements were made to the queries that return data on the Audit Log page to improve performance on both loading page and data populating in the grids.

Benefit to you

With this enhancement performance was improved by average 48% in addition to the 96% improvement from previous release.

Improvements on Electronic Signature Process for Suppliers

What it is

With this improvement you can add streamlined electronic signature to enable suppliers to insert their name and generate electronic signature instead of going through multiple steps to sign, scan and upload signed document.

Benefit to you

This improvement provides an easier way to electronically sign the supplier documents within the FTA system.

Improvements on Supplier Dashboard

What it is

With this improvement search capability was added on the supplier dropdown box in the Supplier Dashboard screen so you can search by keyword instead of lengthy scrolling down.

Benefit to you

This improvement makes searching supplier in Supplier Dashboard easier and faster.

Standard FTA Reports - MCS India

What it is

Newly added standard Manufacturing Cost Statement (MCS) forms for various India FTAs.

Benefit to you

ONESOURCE Global Trade FTA can support India FTAs by providing complying MCS form to apply for government issued certificate of origins.

Standard FTA Reports - MCS Indonesia

What it is

Newly added standard Manufacturing Cost Statement (MCS) forms for various Indonesia FTAs and GSP.

Benefit to you

ONESOURCE Global Trade FTA can support Indonesia FTAs by providing MCS forms to apply for government issued certificate of origins.

GLOBAL CLASSIFICATION (GC)

Ability to Classify US Products with 'Supplement 6' Number

What it is

The Bureau of Industry and Security (BIS) in the U.S. Department of Commerce has implemented a new export control on goods "potentially useful for Russia's chemical and biological weapons production capabilities". A new Supplement 6 has been added under Section 746.5 of the EAR (Export Administration Regulations) listing the products that are now subject to this new license requirement.

The 'Supplement 6 List' has been added into the ONESOURCE Global Trade Content as a new US Export Control list, because products on the list are not otherwise designated based on ECNs or HS Numbers. With this release, you will have the ability to classify parts in the US profile with the Supplement 6 Number if required.

Benefit to you

Exporting goods to Russia or Belarus from the US that are listed in Supplement 6 is unlawful in almost all circumstances and controlled by license authority when allowed. As a result, it is critical to US exporters of chemical products to ensure that they have properly classified any items that may be subject to these requirements with the Supplement 6 Number in order to send to freight forwarders, customers, brokers, back to your own ERP, or integrate into ONESOURCE Export Management.

Keeping the classifications updated and validated against Global Trade Content ensures improved compliance with the high-risk area of export controls.

If you are interested in having the Supplement 6 fields configured on your US Edit Classification screen, please reach out to your System Administrator.

HS Validations on Global Profile

What it is

Currently, Global Classification users who have accidentally populated a tariff number (HS Number) on a specific country profile with a number that is invalid for that country are prompted with an error message to alert them to correct the data.

This functionality is being extended with this release to the Global profile, which will validate the accuracy of a HS Number against the WCO tariff schedule in Global Trade Content.

Benefit to you

GC customers utilize the Global classification in many ways. In some cases, it triggers automated logic to set partial or complete classifications in country profiles. In some cases, it is used to assist users in narrowing down choices for classification in full country profiles.

Some FTA customers only classify to the subheading level required for their FTA usage, so the Global profile drives FTA usage. Regardless of the way in which the Global classification is being used, if the assignment of the HS Number is wrong, companies have trickle-down effects of non-compliance in classification that can extend to many other countries' classifications.

As a result, adding this validation allows classifiers to see upstream instances that require investigation and correction before larger compliance problems are created. This enhancement will be pushed out by default to all GC users within this release.

Smart HS Batch Supports Global Profile

What it is

The Smart HS Batch screen allows customers to view the results of the Smart HS workflow that is run daily to call the AI-based classification engine to drive faster, more accurate HS classification.

Prior to this release, you could use Smart HS Batch to manage products in any full-country profile. With this release, the functionality is being extended to include the Global (subheading or 6-digit level) profile as well.

Benefit to you

Some companies use GC only with a Global Profile. The most common reason why is because only the subheading classification is needed to support FTA (Free Trade Agreement) analysis and their use of GC is supporting FTA. Other companies may prefer to classify first at the subheading level in Global and then use other GC tools, like HS Mapping to classify other countries.

In all scenarios, the use of Smart HS Batch is now opened to a wider group of GC customer business needs, which will increase the speed at which these additional users can classify their products with accurate HS Number.

This enhancement will be rolled out by default to all users of Smart HS Batch by default in this release. If you are interested in learning more about Smart HS Batch, please reach out to your System Administrator.

SUPPLY CHAIN COMPLIANCE (SCC)

Enhancement to Corrective Action Status in View Questionnaire

What it is

The Corrective Action (CA) Responses column on the View Questionnaire screen has been enhanced to reflect the number of CAs in all three potential CA status groups. The column will now show all three status categories: Not Started, In Progress and Completed.

Benefit to you

You will have better visibility to the exact status of Corrective Actions (CA) that have been triggered by Business Partner responses to questions in their questionnaires. Previously, Not Started and In Progress were combined and shown as Pending.

This required you to click into the CAs to understanding how many were in the process of being acted on vs. how many were not even started. Now, a quick glance at the CA Responses column will give you the exact number in each specific category, to assist in determining whether further steps are needed on your side (for example, no need to click into the CAs for further viewing if all are showing Not Started).

Improved Supplier Messaging for Completed Questionnaires

What it is

The screen messaging in the Business Partner/Supplier view has been enhanced to provide clearer instructions to the questionnaire recipient when they are finishing a questionnaire. When clicking on the Finish link for a questionnaire, the Business Partner/Supplier will get an onscreen popup message advising to ensure all questions have been answered and supporting documents attached as future edits may not be possible once the sender has reviewed.

It will also ask the recipient to confirm that they wish to continue and finish the questionnaire and submit it for review.

Benefit to you

In providing clearer messaging to the the Business Partner/Supplier, it will allow for a final check to ensure completeness of the information being provided, remind them that future edits of their responses may not be feasible once reviewed, and ensure they are actually ready to submit the questionnaire.

This gives the Business Partner more transparency to the process and should lead to more fully completed questionnaires being submitted and not needing updates later.