

ONESOURCE Global Trade

Product Release Notes

Release 23.2

Revision history

Name	Date	Version	Summary of changes
Beatriz Mejia	03/21/2023	23.2	Initial Draft
Beatriz Mejia	03/30/2023	23.2	Final Draft

Review history

Reviewer name	Doc version reviewed	Date sent for review	Date review filed	Approved/Rejected (with revisions)
Alison Camargo	23.2	03/21/2023	03/29/2023	Approved
Angela Chamberlain	23.2	03/21/2023	03/29/2023	Approved
Fernando Aliaga	23.2	03/21/2023	03/29/2023	Approved
Hoon Sung	23.2	03/21/2023	03/28/2023	Approved
Jenifer Fernandez	23.2	03/21/2023	03/28/2023	Approved
Karen Lobdell	23.2	03/21/2023	03/22/2023	Approved
Kimberly K. Coyne	23.2	03/21/2023	03/22/2023	Approved
Lin Chu	23.2	03/21/2023	03/29/2023	Approved
Rogério Gardenal	23.2	03/21/2023	03/29/2023	Approved
Sergio Silveira	23.2	03/21/2023	03/29/2023	Approved
Uroosa Shaikh	23.2	03/21/2023	03/27/2023	Approved with revisions

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Introduction

The release notes contain information about the enhancements conducted on each release of the ONESOURCE Global Trade by Thomson Reuters. The content presented here is organized with:

- **Chapters:** the topics in which you can find products or areas impacted:
 - Cross-Platform Enhancements
 - ERP Integrations
 - Connectivity
 - Global Trade Content
 - Duty Deferral Programs
 - Global Trade Management (GTM)

If a chapter is missing that means, there was no new implementation to this chapter in the referenced release.

- **Product:** the product or area name in which this enhancement reflects in.
 - Title: brief description of the implementation or functionality developed.
 - What it is: the description of what this new enhancement is about.
 - Benefit to you: how this positively affects you.

The ONESOURCE Global Trade products not listed here did not have changes this release.

Checking the release notes is a great way to stay up to date on what is new in our solutions.

Feel free to contact us if you have any questions or comments at gtdocumentation@thomsonreuters.com



Chapter 1 Cross-Platform Enhancements

HELP CENTER

Search Filter Capabilities

What it is

With this functionality you can refine your search results by selecting a specific module. For example, if you are looking for a particular term in a specific user guide, the filter narrows down your search and enables you to locate the relevant page quickly, rather than having to go through numerous results across the entire Help Center concepts.

Benefit to you

Using the search filters, you will improve search efficiency and accuracy, save time, and enhance user experience. It helps you to quickly and accurately locate what you need by narrowing down search results based on a specific concept.

Chapter 2 Connectivity

AUTOMATED EXPORT SYSTEM (AES)

AES Option Defaulting Enhancements for Option 4 Enabled Filers

What it is

With this implementation, the system will interrogate the **Export Date** against the date the filing is taking place, or the current date, and set the option accordingly. If the **Export Date** is equal to today or a future date, the system will default to option 2 for pre-departure filings. If the Export Date is equal to a past date, the system will default to option 4 for **Post-Departure** filings.

Benefit to You

Enhancing the defaulting logic for Option 4 filers will cut down on manual updates you must make to the filing option to ensure compliance with requirements from US Census.

License Information to Last Transmitted Fields for AES Filings

What it is

In some situations, after an AES filing is submitted once to the US Census Department, exporters are required to make updates to information about which products are subject to which License Type Codes and/or License Numbers. In the past, after making those changes, the old and new License values were not visible to you.

The AES Transmission screen has been updated to provide exporters visibility into the license information that was last transmitted as well as what the new values are.

Benefit to you

Exporters filing AES will have a clear audit trail and visibility into license information that was previously sent on transmissions and will be able to compare with current transmission values. This will help exporters ensure correct filings to US Census.

ATLAS EXPORT



ATLAS AES 3.0 Certification from Custom

What it is

German Customs have made an update to their Export filing system with the new 3.0 upgrade. As part of this release, we have started working with the German Customs to get the updates in place and complete the certification process. We will be able to complete the migration from AES 2.4 to AES 3.0 in time and will let you know once we get there.

Benefit to you

You will have the latest certified system available for use before the soft migration deadline i.e., 16 June 2023 as declared by German Customs.

AUTOMATED BROKER INTERFACE (ABI)

Updates to Meet Regulatory Changes by US Customs

What it is

US Customs made the following updates:

- ABI - Termination of Burkina Faso Designation in AGOA Trade Agreement.
- ABI - Entry Summary Status Notification CATAIR has been updated - removing unused disposition code.
- PGA - Updated ACE CATAIR Appendix B - adding United States Armed Forces geographic locations.
- FTZ - Harbor Maintenance Report 349 form - CBP Update.
- Petro - Harbor Maintenance Report 350 form - CBP Update.
- DIS - Added two CBP Government Agency Documents: CBP163 (USMCA Automotive Certification) and CBP164 (Free Trade Agreement Certification of Origin); updated comments for CBP62 (NAFTA Certificate of Origin).

Benefit to you

This update will ensure that ABI, PGA, FTZ, Petro and DIS users remain compliant with different regulatory updates listed previously.

Updates to Meet Regulatory Changes by US Customs

What it is

US Customs made the following updates:

- IRS announces interest rate increases for 2nd quarter 2023.
- Exclusion 99038866 has been extended to 5/15/2023.

Benefit to you

This update will ensure that reconciliation users have accurate fee calculations. You will be able to continue to exclude retaliatory 301 duties utilizing exclusion 9903886.

UFLPA Region Alert Requiring a Chinese Postal Code

What it is

US Customs has published changes to the Cargo Release and Add Manufacturer ID CATAIRs that will add validations to 3461/Entry and MID additions. If the Country Code listed in the address provided is China, then a valid Postal Code will be required. US Customs will also issue a warning if the Postal Code provided is within the Uyghur region.

US Customs has also added new functionality to the Add Manufacturer ID that will allow you to update a Postal Code to the address provided to US Customs for existing MID codes but is not required.

This change has a current production date of March 18, 2023, and we will promote new validations to the 3461 Entry and Add MID functionality to production when go-live occurs. You will need to ensure that all MF entity codes used on your 3461 entries with CN as the Country listed in Company Maintenance have a valid Chinese Postal Code.

For more information, please view the Help Center links:

- [UYGHUR FORCED LABOR PREVENTION ACT \(UFLPA\) REGION ALERT – POSTAL CODES](#)
- [UYGHUR FORCED LABOR PREVENTION ACT \(UFLPA\) REGION ALERT – POSTAL CODES \(VIDEO\)](#)

Benefit to you

The new validations added to Cargo Release entries and Add MID functionality will stop you from filing without Chinese Postal Code requirements.

CN - AEO SUITES

23.2 China Regulatory Updates

What it is

According to the latest announcement by China Customs on Dec. 29th, 2022, the dropdown parameters of the **Incoterm** field in declaration/clearance page needs to be modified: the parameters "5-市场价" (means market price) and "6-垫仓" (means ex warehouse) should not be displayed in the dropdown anymore.

Benefit to you

The outdated incoterms will be removed from the UI, and the dropdown parameters of incoterms will be in sync with China National Single Window application.

Chapter 3 Duty Deferral Programs

FOREIGN TRADE MANAGEMENT (FTZ)

Ocean House Bill of Lading for FTZ and QPWP Filings

What it is

US Customs has published changes to the FTZ and In-bond CATAIR regarding House Bill of Lading for Ocean Transportation and has now provided a production deployment date of June 4, 2023 (subject to change). At that time, if you have Ocean, INBOUND movements that are manifested at the House Bill of Lading level, you can begin to include the House SCAC and House Bill of Lading in your e214, PTT, Arrival, Concurrence and QPWP transactions.

CBP has also added two new Actions for PTT movements (Arrive PTT and Un-Arrive PTT). The new functionality to include the House SCAC and House Bill can be utilized in the FTZ Receipt, Manifest, and 214 applications, as well as in the QP initiation and WP close out of in-bond movements.

The Arrive and Un-Arrive PTT can be utilized in the 214 applications. All these changes will not be available until US Customs promotes the changes to their production environment. We will closely monitor US Customs for any updates to deployment and will pass on any changes to you as we near the production go-live dates.

Benefit to you

This update will allow you to remain compliant with the latest regulatory requirements. When Ocean House Bill release goes into effect, full bill quantity will be required for Ocean, in-bond requests at the Master bill level.

However, full or partial bill quantity in-bonds will be allowed at the lowest level, i.e., regular or house bill level in the Ocean environment.

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Benefit to you

This update will ensure that ABI, PGA, FTZ, Petro and DIS users remain compliant with different regulatory updates listed previously.

Performance Improvement to USFTZ Generic Validations

What it is

Improved the performance of several FTZ Validation Rules that are run as part of the FTZ Validation process.

Benefit to you

Increased efficiency and reduction in time for the execution of the USFTZ Validations.

FOREIGN TRADE ZONE (PETROLEUM)

Updates to Meet Regulatory Changes by US Customs

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IMMEX

Configurable Invoice Legal Text

What it is

The legal text applied to the invoices have become configurable allowing you to modify it according to your preference.

Benefit to you

You have more autonomy to describe the legal texts according to your business needs and the regulation requirements without having to request any customization.

Chapter 4 Global Trade Management (GTM)

DENIED PARTY SCREENING (DPS)

New Quick Screening Screen

What it is

The **Quick Screening** screen is a modernized version of the **DPS Search** screen. The main functionality is preserved in the new design and has not been affected.

- Conducting a search
- Retrieving search results
- Creating screening results report
- Viewing results
- Adding notes and documents
- Confirming a denial of a blocked party
- Overriding a blocked party
- Manually blocking a clear party
- Escalating a blocked party

Benefit to you

Better usability and lower user effort resulting in a better experience in screening process.

EXPORT MANAGEMENT

Entity Type Support for DPS

What it is

If you are enabled with the Advanced Engine, screenings on export shipments will leverage the **Entity Type** field to give exporters all the benefits of precise screenings offered by the Advanced Engine. The **Entity Type** field will automatically be pulled if already stored in your Company Partners database. It can be manually entered on screen or can be fed into the Export shipment via interfaces.

If you are interested in updating your interface files to include this data element, please reach out to your account manager for information on a statement of work to support testing of these changes. Please review the following Help Center article: [Denied Party Screening Search Engine](#) for more information on the Advanced Screening Engine.

Benefit to you

With this enhancement you have a more accurate screening on export shipments, reducing false positives that can be timely to review and ensuring you are not shipping to a true blocked or sanctioned entity. For those exporters screening parties on shipments who are not already leveraging the Advanced Engine, please reach out to our team for onboarding information.

FREE TRADE AGREEMENT (FTA)

AWS Spreadsheet Upload Improvements

What it is

Improvements were made to the following FTA spreadsheet uploads in the AWS environment for various areas of FTA product to resolve intermittent excel upload problems.

- Core Parts
- Solicitation Management
- BOM Upload
- Product Records
- Supplier Portal Plus Single Product
- Supplier Certificate
- Customer Request Detail
- Customer Request Generation
- MCS Generation

Benefit to you

The stability of excel upload features in AWS environment has been improved.

Improvements on HS Correlation Partial Matches

What it is

The enhanced logic was added to allow partial matches on the first 6 digits of the HS code, only if the HS number is larger than 6 digits. This feature can be turned on as optional, thus, you have options to select it using fully qualified HS code or partial code for HS correlation.

Benefit to you

This improvement provides a more flexible way to correlate HS codes for customers with existing benefits of using HS correlation feature.

Improvements on Parties Tab in Supplier Certificate

What it is

The **Parties** tab in **Supplier Certificate** screen has been enhanced to better support the **Copied Info From** functionality.

Benefit to you

You can use this functionality for consistent entry of parties information to generate supplier documents.

MCS Japan Reports Regulatory Updates

What it is

RCEP and Thailand-Japan updated HS version for product specific rules. Corresponding Manufacturing Cost Statement (MCS) was updated and hotfixed.

FTA	Current Value	New Value
RCEP	HS2012	HS2022
Thailand-Japan	HS2002	HS2017

Benefit to you

The ONESOURCE Global Trade is up to date with regulatory changes in Japan.



USMCA Certificate Update

What it is

In USMCA Certificate of Origin, the field label **Accumulation Non-Originating** has been changed to **Non-Originating Value** in order to reduce confusion, particularly among customers who are not familiar with the concept of accumulation.

Benefit to you

This update reduces confusions when customers are generating USMCA certificates.

PARTICIPATING GOVERNING AGENCIES (PGA)

Updates to Meet Regulatory Changes by US Customs

What it is

US Customs made the following updates:

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