



Thomson Reuters Checkpoint Engage™ PCR

Your trusted global technology and innovation partner with a proven world-wide robust application ecosystem

Your journey to innovation will be a breeze with cloud-based technology solutions that help your firm stay productive and profitable.



Empower staff and eliminate guesswork — Rely on step-by-step guided engagements that not only provide expert commentary, but also include and complete the appropriate engagement and representation letters.



Comply with confidence — Tired of “one size fits all” content? Create engagement templates specific to your firm’s protocol using a wide breadth of industry-specific content written by industry experts, allowing you to meet the necessary requirements for SSARS, SAS, and PCAOB PCR engagements.



Consistency is key — Pass your next peer review with flying colors by applying the same consistent, streamlined process to all of your PCR engagements as well as audits.



Enjoy full integration — Checkpoint Engage works with the advanced engagement management and trial balance functions of AdvanceFlow® and links to content-specific paragraph guidance and professional standards licensed on Checkpoint®.

Why wait? With the power of Thomson Reuters fully integrated cloud suite, you boost your efficiency today and create the foundation for a future of endless possibilities.

Additionally, by subscribing to Inflo, you are able to apply authentic AI capabilities that automatically complete your review engagement analytical procedures. And, with the file sharing capability, getting important documents from your client is a breeze. We’d love to share more — please contact us for more information.

<http://tax.tr.com/pcr>

Time-saving automation

- **Real-time collaboration** allows staff to work on engagements simultaneously from any location without the worry of version control.
- **Engagement forms are automatically tailored** based on your responses to questions regarding the unique circumstances of each client.
- **Easily track and complete work** with dynamic progress tracking that will help you pick up right where you left off and help you find uncompleted steps.
- **Disclosure checklists automatically include only relevant requirements** and provide you with numerous sample disclosures, reducing your completion time.
- **Alerts and diagnostics** direct you to unresolved issues that need your attention, providing you peace of mind that nothing has been missed.
- **All of your work rolls forward** onto updated forms based on the next period’s engagement with new questions or changed requirements flagged.



Want to learn more?
Contact us at +1 800 431 9025

