



Confirmation API development roadmap

The Thomson Reuters® Confirmation APIs allow you to automate your audit confirmation workflows, synchronize your client or customer data, and integrate confirmations with accounting firms, financial institutions, and third-party software applications. We are continually making enhancements to improve your confirmation experience.

Check out what's currently available and what's coming.

Application area	Feature	Currently available	Upcoming enhancement
Accounting Firms	Authentication	✓	
	Get Offices	✓	
	Get Auditors	✓	
	Create Auditors	✓	
	Update Auditors	✓	
	Get Client Companies	✓	
	Create Client Companies	✓	
	Update Client Companies	✓	
	Get Authorized Signatories	✓	
	Create Authorized Signatories	✓	
	Update Authorized Signatories	✓	
	Search In Network Responders	✓	
	Create Out of Network Responders	✓	
	Get Client Account Templates by Form-Responder	✓	
	Create Client Accounts	✓	
	Update Client Accounts	✓	
	Get Client Accounts	✓	
	Delete Client Accounts	✓	
	Request Client Authorizations	✓	
	Get Client Authorization Statuses	✓	
Initiate Confirmation Requests	✓		
Verify Request Initiation	✓		

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Application area	Feature	Currently available	Upcoming enhancement
	Get Confirmation Request Statuses	✓	
	Respond to Need More Information Requests	✓	
	Send Reconfirmation Requests	✓	
	Get Questions and Comments	✓	
	Download Compalted Confirmation Files	✓	
	Get Completed Confirmation Data	✓	
	Recall Confirmation Requests	✓	
	Get Purchase Receipt Data	✓	
	Request Billing Transactions for a Date Range		✓
	Get Billing Transaction Data		✓
	Synchronize Engagement Codes		✓
 Financial Institutions	Authentication	✓	
	Get Summary Data for Pending and In Progress Confirmations	✓	
	Get Confirmation Request Data	✓	
	Provide Confirmation Response Data and Attachments	✓	
	Get Completed Confirmation Data and Files	✓	
	Request System Activity Data for a Date Range		✓
	Get System Activity Data		✓
 Third Party Applications	Authentication	✓	
	Request Data Access Authorization from Auditors	✓	
	Confirm Data Access Authorization	✓	
	Update Auditors	✓	
	Get Client Companies	✓	
	Create Client Companies	✓	
	Update Client Companies	✓	
	Get Authorized Signatories	✓	
	Create Authorized Signatories	✓	

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Application area	Feature	Currently available	Upcoming enhancement
	Update Authorized Signatories	✓	
	Search In Network Responders	✓	
	Create Out of Network Responders	✓	
	Get Client Account Templates by Form-Responder	✓	
	Create Client Accounts	✓	
	Update Client Accounts	✓	
	Get Client Account Summary Data	✓	
	Get Complete Account Data per Account	✓	
	Delete Client Accounts	✓	
	Request Client Authorizations	✓	
	Get Client Authorization Statuses	✓	
	Get Billing Estimates	✓	
	Initiate Confirmation Requests	✓	
	Verify Request Initiation	✓	
	Get Confirmation Request Statuses	✓	
	Respond to Need More Information Requests	✓	
	Send Reconfirmation Requests	✓	
	Get Questions and Comments	✓	
	Download Compalted Confirmation Data & Files	✓	
	Recall Confirmation Requests	✓	
Get Purchase Receipt Data	✓		

For more information:

Visit: tax.thomsonreuters.com/en/products/api

Email: hello@confirmation.com