

Welcome to myPay Solutions®!

Payroll with the accountant in mind

1

Enrollment

We'll need the following information on your clients for enrollment:

- Owner application and contact information
- Proof of EIN, tax IDs, and banking info
- Employee information, direct deposit, historical payroll information

All exchange of data is shared with secure portals

2

Onboarding

We will send the official enrollment documentation for e-signature:

- Service Agreement
- Client Information Form
- 8655
- State POA(s)

Paycheck ahead

in 10 days

System setup

3

Meet your  New Accounts Specialist

Coordinate payroll journal entries, etc.

Quality assurance call

Client training on payroll entry

Execute two perfect payrolls



4

Payday!

Meet your Payroll Specialist

- 1:1 relationship
- Dedicated support
- In-depth knowledge of your clients' businesses
- Payroll tax compliance expertise

5

Partnership in perpetuity

- Excellent client service
- 24/7 on-demand access to reports
- Integrated tax and accounting data
- Accountant Loyalty Program
- Happy clients

Rev up your payroll growth engine today

Learn more about accelerating payroll services at your firm with myPay Solutions at tax.tr.com/mypaysolutions or contact us at sales@mypaysolutions.com or 800.968.8900.