



# ONESOURCE Tax Information Reporting Hosted Portal

Your web-based solution for 1099 compliance

## **Take advantage of technology to provide better client service**

Take advantage of the convenience of web technology to save time and money, and provide better service to your clients. Thomson Reuters hosted portal for Thomson Reuters® ONESOURCE Tax Information Reporting provides internet access to tax forms for your clients.

With e-statement, your clients can view and print copies immediately rather than waiting for the forms to be mailed to them. Your clients log in on your company's website and then get transferred to our hosted portal to retrieve their 1099 forms.

Using the portal, client access to tax forms is completed using the client's current login and authentication process to your system. Clients don't have direct access to the ONESOURCE Tax Information Reporting system — they simply see a link on your website to retrieve a copy of their tax forms.

Tax forms are provided with the most up-to-date data. Since tax form data is available in real time, any corrections or changes can be accessed any time with rules that you determine.

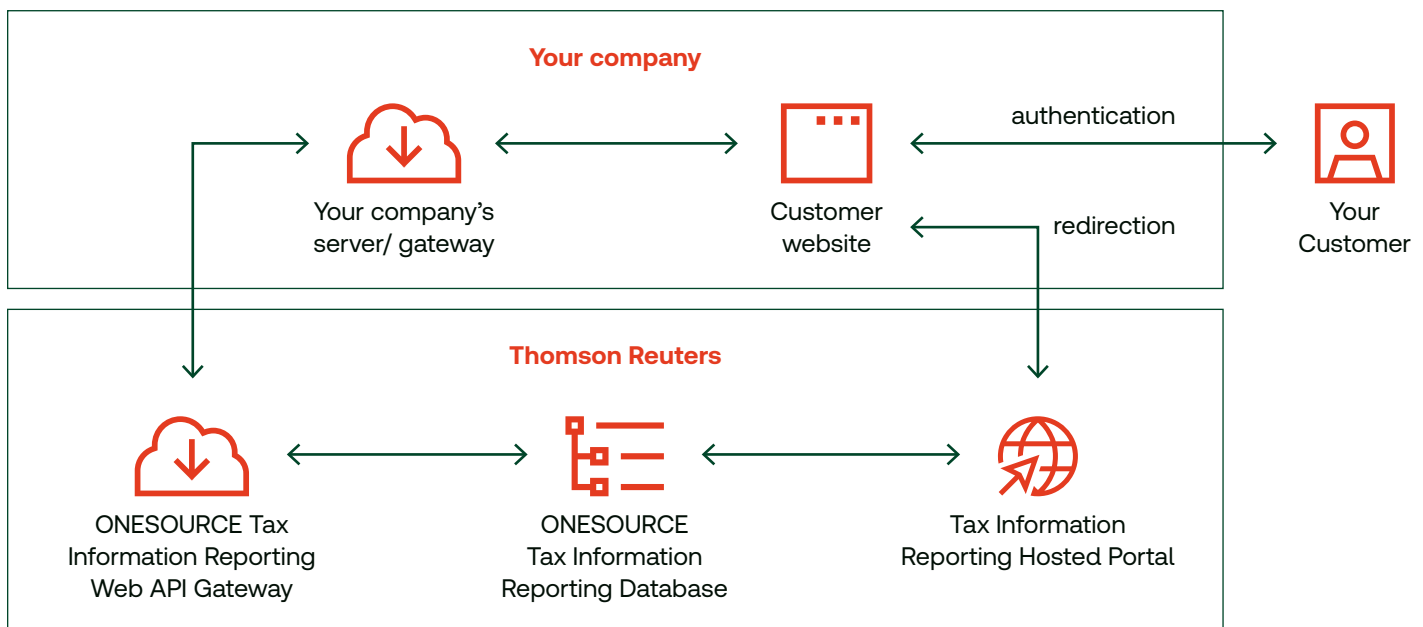
Additionally, the portal provides tracking for clients who have given consent to receive an electronic statement and prefer a "paperless" tax form. The portal also offers an "opt-in" feature, which enables your clients to receive electronic delivery of their forms.

### Benefits

- Provides faster website setup with some customizations to get e-consent and deliver tax forms online
- Decreases lead time necessary to print forms using a print vendor
- Offers cost savings by eliminating postage and reducing printing costs
- Provides an environmentally-friendly corporate solution
- Improves accuracy and compliance

### Features

- Provides access to real-time tax forms (electronic statements) for your clients via the Web
- Tracks clients that have consented to receive an electronic statement
- Separates forms accessed electronically from those to be printed
- Allows clients to print duplicate or access original 1099 forms quickly and easily
- Collects W-8/W-9 or updated name-TIN information for ACA forms electronically



### Paperless environment

Changes in the way statements are offered fully support a paperless office environment and enable your corporation to significantly reduce paper output. E-statement not only helps reduce errors and improve version control, but also eliminates the costs of producing, storing, and shipping paper documents.

More and more corporations, banks, and billing companies offer their clients this option as a way of going green and saving money. Paperless statements offer cost savings by eliminating postage and reducing printing costs.

To learn more about what ONESOURCE Tax Information Reporting can do for your business, call **+1 888 706 1041** or visit us at [tax.thomsonreuters.com/1099](https://tax.thomsonreuters.com/1099).