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CPA Practice Advisor rated Thomson Reuters Checkpoint 5 stars for the past 13 years in a row.
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with intelligent search capabilities and fast navigation options that take you right to the answers you need, whether you’re doing a quick look-up or highly specialized research.

- Search the way you think with the revolutionary Intuitive Search — designed specifically for the specialized needs of tax and accounting professionals, enabling you to instantly filter, rank and deliver search results with unprecedented levels of accuracy and relevance.
- Find trusted answers fast on federal and state individual and business tax topics with Answer Path.
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“Getting the right answer fast is the Holy Grail of tax research, and Thomson Reuters Answer Path is a great new way to do that for questions on federal individual income tax returns.”

— Accounting Today Top New Products for 2017 (Honorable Mention)
Gain a well-rounded understanding of the issue you are researching with practical guidance and real-life examples as well as expert viewpoints on developing areas of the law.

Quickly clarify or support your conclusions using embedded top line and side line links to related Checkpoint documents.

Go directly from a code subsection to paragraph-specific analysis in our WG&L treatises (regularly cited by the courts, including the U.S. Supreme Court).

“The editorial expertise in Checkpoint is wonderful. You can look at it quickly and get the idea very quickly or delve in more deeply.”
— Tracy Koziel, Eby Brown and Company

Topics covered in Checkpoint include:
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Tax Planning
Audit and Accounting
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Payroll
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“We’re able to trust the information we’re going to get on Checkpoint.”

– Jeanette Scott, Tax Accountant, Ingram Industries
Bring More to the Table With Thomson Reuters Checkpoint®

- Eliminate the need to piece together tax law changes in order to obtain a current understanding of federal or state law. The topically-arranged Checkpoint Federal Tax Coordinator, code-arranged Checkpoint U.S. Tax Reporter and our comprehensive State Reporters quickly incorporate law changes into the analysis using “in-place supplementation.”

- See the relationship between cases and rulings, as well as later citations, with Checkpoint Premium State Tax Citator and Checkpoint Citator 2nd - enhanced with editorial evaluations and judicial histories including “overruled by” legislation.

- Quickly go to the relevant discussion in the full text of a federal tax case or IRS ruling using the editorial enhancements — including prior histories for cases, cautions for rulings, numbered headnotes by issue and links to all referenced source material.

- Go from the Internal Revenue Code directly to analysis of recent legislation that impacted a code section using the New Law link, and see pending legislation via Checkpoint Bill Tracker.

Reduce uncertainty and risk

through the depth and detail of Checkpoint content integration. Checkpoint connects related analysis so you can gauge how various industry experts view an issue from a range of vantage points, such as tax, assurance and financial reporting. Links to primary law sources are at the most granular level needed to quickly read and cite controlling authorities.

“The rave feedback that we’ve gotten from our staff on the quality of the product, the ease of getting information, the ease of research ... it’s just a tremendous change from where we were prior to moving over to Checkpoint.”

– Dennis Sherrin, Managing Partner, Hartmann, Blackmon and Kilgore
Anticipate changes

and stay current with the latest law developments through daily news, alerts and legislative highlights delivered directly to your inbox, including a range of personalization options to tailor your choice of coverage to your specific needs.

- Stay on top of law developments on topics of interest to you with customizable daily news, including RIA Daily Updates, EY Tax Alerts and more.
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“I would recommend Checkpoint (Credits and Incentives) Pinpointer to other accounting firms no matter what the size, large or small, because it is the quick way to identify potential benefits for your clients.”

— Shawndel Rose, Manager of State and Local Tax at RubinBrown LLP

Turn knowledge into action

using tools, calculators and an extensive range of “Create-a-Chart” comparison tables that turn otherwise time-consuming research into easy to achieve outcomes.

• Find available credits and incentives for a specific location and review the complete details to understand eligibility with Checkpoint Credits and Incentives Pinpointer.

• Quickly analyze a nexus profile based on activities in a specific state with Checkpoint Nexus Assistant.

• Easily access thousands of state-by-state comparison Create-a-Charts and review essential information at a glance.

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• Make confident international tax planning and compliance decisions using reliable and current information backed by a network of international tax experts.
Comply with confidence

to the IRS, State Departments of Revenue, AICPA, SEC, PCAOB, GAAP, IFRS and other agency rules, regulations and standards, using practice-proven guidance and tools.

- Bridge the gap between interpreting the tax law and reporting real-life client transactions with PPC Tax Deskbooks, the gold standard in tax return guidance for over 25 years.
- Make quick work of responding to IRS taxpayer notices by inputting a notice or form number in the IRS Response Library to access step-by-step work plans and response documents.
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- Accelerate your compliance work with direct line-by-line integration between Checkpoint guidance and Thomson Reuters tax compliance and workflow software solutions, including Thomson Reuters UltraTax CS®.

“We find that when we use Checkpoint we have more confidence in the work that we’re doing. It’s a lot of protection for both the client and the firm.”

— Andrew Pavloff, Knack, Pavloff & Company, LLP, P.C.
“Checkpoint Catalyst should be a tool in every tax professional’s research toolkit and, more often than not, the starting place for their research. I can find information faster, so I’m spending a lot less time looking for relevant content and a lot more time reading the material.”

— Elijah Farrell, Worldwide Transfer Pricing Leader, Apple, Inc.
Resolve complex tax issues

affecting business-related transactions using Thomson Reuters Checkpoint Catalyst™. Save time and reduce the likelihood that something important will be missed with expert guidance on federal, state and U.S. international tax implications.

• Get to outcomes faster with Checkpoint Catalyst. Benefit from a unique research workflow on business-related transactions that brings together expert guidance, tools, diagrams and new developments in one easy to use view.

• Eliminate the need to check multiple resources with federal, state and U.S. international implications covered directly within the same Checkpoint Catalyst topic.

• Cut through complexity and gain a well-rounded understanding of an issue with links to additional expert perspectives from related WG&L treatises and journals.
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— Abba Blum, Vice President, MN Blum, LLC

Checkpoint Engage
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Checkpoint Engage
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— CPA Practice Advisor, 2016 Review of Tax Research Systems
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"My favorite feature has to be the attachment tool for external certificates. This has helped us to become more organized while saving time (and expense) by keeping all CPE history in one location."
— Tamara Carr-Granstrom, Training Coordinator
Maximize your firm’s influence

with Social Media Solutions from Thomson Reuters Checkpoint Marketing for Firms. Social media has changed the way buyers search for professional service firms. Today’s conversations, research and decisions occur online. In order to succeed, your brand must be strong online as well as offline. Social media is no longer optional.

From client comments and reviews to the quality of your firm’s posts and interaction with followers, your social media activity can have a significant impact on your firm’s revenue potential and client retention goals.

Social Media Solutions helps enhance your social media strategy by equipping you with a market-leading social media platform, relevant and timely content posts, training resources, best practice aids and comprehensive metrics to analyze and track your results. Mix and match the solutions that best meet your needs.

- Monitor your firm’s reputation, gather analytics, publish easily to all of your social media accounts and more with the Social Media Manager.
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- Publish entertaining, yet informative, tax and accounting trivia and tips with Infographics and Fun Facts, designed exclusively for accountants.

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New Product or Service of the Year — Content Marketing Solution

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Checkpoint Marketing Social Media Solutions
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Top New Product — Marketing Tools

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