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Thomson Reuters Tax & Accounting (TRTA) is the leading provider of technology and information solutions — as well as integrated tax compliance software and services to accounting, tax and corporate finance professionals in accounting firms, corporations, law firms and government. Headquartered in Dallas, Tax & Accounting has major operations in New York, Ann Arbor (Michigan), London, Sydney and Toronto with offices in nine countries. For more information, visit [tr.com/products\\_services/taxacct](http://tr.com/products_services/taxacct)

### OUR BRANDS

#### THOMSON REUTERS CHECKPOINT

Thomson Reuters Checkpoint® is the industry leader in providing trusted answers to tax and accounting professionals — including expert research, guidance, cutting-edge technology and tools, learning, and news in a variety of formats. With our respected content including PPC, RIA, WG&L, EBIA and Quickfinder, Checkpoint is relied on by thousands of professionals around the world to understand complex information, make informed decisions and use knowledge more efficiently.

#### QUICKFINDER®

Relied on for over 45 years, Quickfinder continues to be the leading quick-reference provider for tax professionals, combining high-quality content with years of editorial expertise to ensure the answers you need are right at your fingertips. Designed and written by working tax professionals, Quickfinder delivers accurate and useful answers in a down-to-earth, concise format with a sense of humor that is as unique as your clients.

No matter what developments are on the horizon, Quickfinder has you covered.

#### PPC®

Relied upon by thousands of firms as the “industry standard,” our PPC experts provide specialized information, guidance and practice aids for accountants, auditors, and tax practitioners.

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Our premier brand for advanced content, practice materials, and compliance tools provides the most accurate and insightful research and guidance available to tax, accounting, and corporate finance professionals.

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#### CHECKPOINT LEARNING®

Checkpoint Learning leads the industry with continuing education and training solutions for tax and accounting for financial groups and individuals. Our product suite includes consulting, on-site training, public seminars, destination conferences, interactive online and download CPE courses, a robust webinar schedule, compliance tracking, and learning management tools. Checkpoint Learning Premier and Premier Plus CPE Package subscriptions provide a single-price option for learners to access seminar, webinar, online, and self-study courses plus CPE compliance tracking and more.

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### HOW TO ORDER

- Visit our online product store: [tax.tr.com/save25fs](http://tax.tr.com/save25fs)
- Call **800.510.8997**
- For CPE products, call **800.231.1860** or visit [cl.tr.com](http://cl.tr.com)

### 30-DAY, NO-RISK GUARANTEE

Examine and use Quickfinder products for 30 days. If you are dissatisfied for any reason, simply return the product for a full refund within 30 days of purchase. Returns will not be accepted after 30 days.

### QUICKFINDER RELEASE DATES

Please visit [tax.tr.com/qfreleasedates](http://tax.tr.com/qfreleasedates) to view the current release date of your product.

### PRICING AND PROMOTIONS

Promotions valid through June 30, 2018. Valid on new orders only. The highest available discount will be applied to your order; discounts and special offers cannot be combined. Prices listed do not include applicable sales tax. Taxes will be calculated based on geographic location of delivery address. TRTA is not responsible for printing errors. Prices are subject to change without notice.

### PRODUCT UPDATE POLICY

**\*\*Automatic Renewals:** Select products identified with \*\* herein are eligible to automatically renew. By checking the Auto-Renewal box for any eligible product ordered herein, you acknowledge and agree that you are purchasing an automatic renewal subscription to the selected product(s) and that you understand that the subscription to the selected product(s) will automatically renew at the conclusion of your initial term for subsequent terms of one (1) year each, unless and until either party gives the other party written notice of termination before the end of the then-current term. Once a renewal term has commenced, it is non-cancellable. Subscription renewals will be invoiced based on the price in effect at the time of renewal, and the license fees are subject to increase over the previous year's term (plus shipping and handling, if applicable). If a renewal term has begun, requests to cancel will be effective at the end of the current subscription term. Your automatic renewal will include shipments of periodic updates, revised editions, and/or supplements. Notifications of your upcoming renewal term will be sent approximately ninety (90) days in advance of the renewal date.

**++Automatic Shipments:** Select products identified with ++ herein have the option for automatic shipments of updates upon publication. By checking the Auto-Shipment box for any eligible product ordered herein, you acknowledge and agree that Thomson Reuters (Tax & Accounting) Inc. will automatically ship additional volumes, new developments, loose-leaf pages, supplements, volumes of a new series or edition, new disk versions, or updates (hereinafter referred to as “Updates”). Information regarding frequency and number of automatic shipments can be found online at [tax.tr.com/productupdates](http://tax.tr.com/productupdates). All Updates will be billed at the then-current rates, plus shipping and handling. Updates will be invoiced when the Update is shipped. You may return the Update within 30 days of your receipt of an Update and you may request to cancel future Updates at any time.

+ New orders may be canceled within 30 days after purchase. Orders automatically renew prior to the subscription expiration and are non-cancellable after the start date of the renewal term. To cancel, provide written notice of termination before the start date of the renewal term.

Requests to cancel subscriptions or to return products may be mailed to Thomson Reuters (Tax & Accounting) Inc., Customer Service Department, P.O. Box 115008, Carrollton, TX 75011-5008 or by calling 800.431.9025, option 2. If tangible product(s) need to be returned, a prepaid return shipping label will be provided upon request.

### SHIPPING AND HANDLING CHARGES

All products are shipped via UPS Ground or USPS. Quickfinder products are shipped on a first-in, first-out basis, so orders are fulfilled in the order that they were placed. All other products are shipped within 6 – 10 days of product availability. Weekend delivery is not available. Delivery is scheduled after processing is complete. If your order consists of multiple items and one or more of the items is not available for immediate shipment, the available items will be shipped and remaining items will be shipped as they become available.

F.C.A. TRTA Shipping Facility

Applicable shipping charges for all Quickfinder Handbooks and Newsletters — \$6.00 per unit  
For Laminated Tax Table — \$3.50 per unit

PPC products have shipping and handling charges according to how many volumes are in the product:

1 volume \$14.00    2 volumes \$17.75    3 volumes \$18.75    4 volumes \$19.75

For PPC's Practitioners Tax Action Bulletins, add \$20.00.

For Federal Tax Handbook, add \$13.40.

For California Tax Handbook, add \$13.45.

### TAXES

TRTA maintains a sufficient business presence in all U.S. jurisdictions, and taxes are charged on all orders delivered within the United States.

### RETURNS AND EXCHANGES

Send your package via UPS or insured Parcel Post to:  
TLR-PPC, 545 Wescott Rd, Eagan, MN 55123.

### SERVICE AND SUPPORT

Customer Service **800.510.8997**

CPE **800.231.1860**

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*Quickfinder®*

### HOW TO ORDER

ONLINE [tax.tr.com/save25fs](http://tax.tr.com/save25fs)  
PHONE **800.510.8997**

### SHIP TO:

Customer Number \_\_\_\_\_

Company Name \_\_\_\_\_  
(If P.O. Box, please include physical address for UPS.)

Name \_\_\_\_\_

Address \_\_\_\_\_

City, State, ZIP \_\_\_\_\_

Email \_\_\_\_\_  
(Required for order confirmation and eBook fulfillment.)

Day Phone ( \_\_\_\_\_ ) \_\_\_\_\_

### METHOD OF PAYMENT:

Make Checks and Money Orders Payable to Quickfinder

**Check**                       **Credit Card**

**Note:** The charge on your credit card statement will appear as TTA-Research & CPE.

**Credit Card Account #**       **Visa**       **MasterCard**       **Discover**       **AMEX**

**CC Payments — Note:** Our policy is to charge your credit card at the time of order.

Expiration Date:

-    
Month                      Date

\_\_\_\_\_  
**Cardholder's Name** (printed as it appears on card)

\_\_\_\_\_  
**Cardholder's Signature**

### When filling out this form, don't forget:

- Correct shipping and sales tax must be included to process your order.
- Enclose a check or credit card information.
- Clearly print your name, account number, address, phone, and email.
- Please do not staple your check to the order form.

# QUICKFINDER TAX PREPARERS' SPRING ORDER FORM

## THREE EASY WAYS TO PLACE YOUR ORDER:

- VISIT:** [tax.tr.com/save25fs](http://tax.tr.com/save25fs)
- CALL:** 800.510.8997
- MAIL:** Fill out this order form and mail it with check or credit card information to:

**Quickfinder — Thomson Reuters**  
36786 Treasury Center  
Chicago, IL 60694-6700

Save up to 25% PLUS get free shipping on Quickfinder.\*

TOTAL ORDER QUANTITY	SAVINGS
2	-5%
3 – 5	-15%
6 – 10	-20%
11 – 20	-22%
21+	-25%

ORDER ONLINE FOR A CHANCE TO WIN ONE OF THREE APPLE® HOMEPODS\*



Place your order at [tax.tr.com/save25fs](http://tax.tr.com/save25fs) to be automatically entered. Read the complete contest rules at [tax.tr.com/checkpoint/checkpoint-contest-rules](http://tax.tr.com/checkpoint/checkpoint-contest-rules)

Apple is not a participant in or sponsor of this promotion.

\*Discount applies to new orders of two or more Quickfinder titles. Free shipping is valid on online orders of three or more products. Offer expires on June 30, 2018. Excludes PPC, Checkpoint and Checkpoint Learning CPE.

## QUICKFINDER HANDBOOKS AND QUICK-REFERENCE GUIDES

TAX PREPARATION TOOLS	BEST VALUE			BEST VALUE			ORDER TOTAL	BEST VALUE			ORDER TOTAL
	Standard Binding	ProView eBook	3-Ring Binder	Standard Binding	ProView eBook	3-Ring Binder		Standard Binding	ProView eBook	3-Ring Binder	
	LIST PRICE			ORDER QUANTITY				TOTAL PRODUCT ORDER \$			
	A	B	C	D	E	F		COLUMN A X COLUMN D	COLUMN B X COLUMN E	COLUMN C X COLUMN F	
EXAMPLE PRODUCT	\$55	\$51	\$58	2	5	6	13	\$110	\$255	\$348	\$713
1040 Quickfinder Handbook	\$55	\$51	\$58					\$	\$	\$	\$
Small Business Quickfinder Handbook	\$55	\$51	\$58					\$	\$	\$	\$
Premium Quickfinder Handbook	\$77	\$73	\$80					\$	\$	\$	\$
All States Quickfinder Handbook	\$85	\$81	N/A			N/A		\$	\$	N/A	\$
Individuals — Special Tax Situations Quickfinder Handbook	\$55	\$51	N/A			N/A		\$	\$	N/A	\$
Depreciation Quickfinder Handbook	\$55	\$51	N/A			N/A		\$	\$	N/A	\$
Laminated Tax Tables for Individual Returns	\$16	\$12	N/A			N/A		\$	\$	N/A	\$
Laminated Tax Tables for Business Returns	\$16	\$12	N/A			N/A		\$	\$	N/A	\$
TAX PLANNING TOOLS											
Health Care Reform Quickfinder Handbook	\$55	\$51	N/A			N/A		\$	\$	N/A	\$
Quickfinder Annual Tax Update	\$55	\$51	N/A			N/A		\$	\$	N/A	\$
Tax Planning for Individuals Quickfinder Handbook	\$55	\$51	N/A			N/A	N/A	\$	\$	N/A	\$
Social Security and Medicare Quickfinder Handbook	\$55	\$51	N/A			N/A	N/A	\$	\$	N/A	\$
IRA and Retirement Plan Quickfinder Handbook	\$55	\$51	N/A			N/A	N/A	\$	\$	N/A	\$
Quickfinder Tax Tips Newsletter**	\$71	\$68	N/A			N/A	N/A	\$	\$	N/A	\$
<b>QUICKFINDER ORDER TOTALS</b>											
								\$	\$	\$	\$

\*\* AUTO-RENEW

### CALCULATE YOUR QUICKFINDER ORDER DISCOUNTS AND SHIPPING CHARGES

STEP #		
1	Enter your total QF order quantity from above	QUANTITY =
2	Enter your total QF order \$ total from above	\$ =
3	<b>Calculate Shipping for Quickfinder</b> — Order Quantity (Step 1) \$6.00/Handbook — \$3.50/Tax table	\$ =
4	<b>Apply Quickfinder Quantity Discount</b> — Based on your order quantity, calculate your discount dollars off using the table below and circle the appropriate discount percent.	-\$

TOTAL ORDER QUANTITY	SAVINGS
2	-5 %
3 – 5	-15 %
6 – 10	-20 %
11 – 20	-22 %
21+	-25 %

Excludes PPC, Checkpoint and Checkpoint Learning CPE.

5	<b>Calculate Quickfinder Order Total</b> — Add amounts from steps 2, 3 and 4.	\$ =
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	LIST PRICE	QUANTITY	ORDER \$
<b>MUST-HAVE TAX PREP TOOLS</b>			
Checkpoint IRS Response Library	\$340	Call or visit our website for access to these digital products.	

OTHER TAX HANDBOOKS	Print Book**	ProView eBook	Print Book**	Enroll in AUTO-SHIP	ProView eBook	Print Book**	ProView eBook	ORDER TOTAL
<b>NEW!</b> Checkpoint Complete Analysis of the Tax Cuts and Jobs Act	\$79.95	N/A		N/A	N/A		N/A	
Federal Tax Handbook 2018 Edition	\$102.75	\$102.75		<input type="checkbox"/>		\$	\$	\$
California Tax Handbook, 2018 Edition	\$106.00	N/A		<input type="checkbox"/>	N/A	\$	N/A	\$

	A	C	Enroll in AUTO-SHIP	COLUMN A X COLUMN C	ORDER TOTAL
<b>PPC RESOURCES</b>	Print Book**	Print Book**		Print Book**	
PPC's Practitioners Tax Action Bulletins	\$400		<input type="checkbox"/>	\$	\$
PPC's Guide to Health Care Reform	\$370		<input type="checkbox"/>	\$	\$
PPC's Guide to Dealing with the IRS — 2 volumes	\$315		<input type="checkbox"/>	\$	\$
PPC's Guide to Compilation and Review Engagements — 4 volumes	\$370		<input type="checkbox"/>	\$	\$
PPC's 1040 Deskbook — 2 volumes	\$310		<input type="checkbox"/>	\$	\$
PPC's 1065 Deskbook — 2 volumes	\$310		<input type="checkbox"/>	\$	\$
PPC's 1120 Deskbook — 2 volumes	\$310		<input type="checkbox"/>	\$	\$
PPC's 1120S Deskbook — 2 volumes	\$310		<input type="checkbox"/>	\$	\$

**OTHER PRODUCTS ORDER TOTAL** \$

### CALCULATE SHIPPING & HANDLING FOR PPC AND OTHER TAX HANDBOOKS

PPC product shipping and handling charges are calculated according to how many volumes are in the product:

- 1 volume \$14 — 2 volumes \$17.75
- 3 volumes \$18.75 — 4 volumes \$19.75

For PPC's Practitioners Tax Action Bulletins, add \$20.00.  
For Federal Tax Handbook, add \$13.40/handbook.  
For California Tax Handbook, add \$13.45/handbook.

### CALCULATE YOUR COMBINED ORDER TOTALS AND SHIPPING CHARGES

STEP #		
1	Enter your total from the Quickfinder section	\$ =
2	Enter your total from this section	\$ =
3	Calculate shipping and handling for PPC products	\$ =
4	Order subtotal (add steps 1, 2 and 3)	\$ =
5	Sales tax (apply your rate)	\$ =
6	Grand total	\$ =

