

# QUICKFINDER TAX PREPARERS SPRING ORDER FORM

## HOW TO ORDER

- Visit our online product store: [tax.tr.com/save25fs](http://tax.tr.com/save25fs)
- Call **800.510.8997**
- For CPE products, call **800.231.1860** or visit [cl.tr.com](http://cl.tr.com).

## 30-DAY, NO-RISK GUARANTEE

Examine and use Quickfinder products for 30 days. If you are dissatisfied for any reason, simply return the product for a full refund within 30 days of purchase. Returns will not be accepted after 30 days.

## QUICKFINDER RELEASE DATES

Please visit [tax.tr.com/qfreleasedates](http://tax.tr.com/qfreleasedates) to view the current release date of your product.

## PRICING & PROMOTIONS

Promotions valid through June 30, 2017. Valid on new orders only. The highest available discount will be applied to your order; discounts and special offers cannot be combined. Prices listed do not include applicable sales tax. Taxes will be calculated based on geographic location of delivery address. TRTA is not responsible for printing errors. Prices are subject to change without notice.

## PRODUCT UPDATE POLICY

**\*\*Automatic Renewals:** Select products identified as “\*\*” herein are eligible to automatically renew. By checking the “Auto-Renewal” box for any eligible product ordered herein, you acknowledge and agree that you are purchasing an automatic renewal subscription to the selected product(s), and that you understand that the subscription to the selected product(s) will automatically renew at the conclusion of your initial term for subsequent terms of one (1) year each, unless and until either party gives the other party written notice of termination before the end of the then current term. Once a renewal term has commenced, it is non-cancellable. Subscription renewals will be invoiced based on the price in effect at the time of renewal and the license fees are subject to increase over the previous year’s term, plus shipping and handling, if applicable. If a renewal term has begun, requests to cancel will be effective at the end of the current subscription term. Your automatic renewal will include shipments of periodic updates, revised editions and/or supplements. Notifications of your upcoming renewal term will be sent approximately ninety (90) days in advance of the renewal date.

**++Automatic Shipments:** Select products identified as “++” herein have the option for automatic shipments of updates upon publication. By checking the “Auto-Shipment” box for any eligible product ordered herein, you acknowledge and agree that Thomson Reuters (Tax & Accounting) Inc. will automatically ship additional volumes, new developments, loose-leaf pages, supplements, volumes of a new series or edition, new disk versions or updates (hereinafter “Updates”). Information regarding frequency and number of automatic shipments can be found online at [tax.tr.com/productupdates](http://tax.tr.com/productupdates). All Updates will be billed at the then current rates, plus shipping and handling. Updates will be invoiced when the Update is shipped. You may return the Update within 30 days of your receipt of an Update and you may request to cancel future Updates at any time.

+ New orders may be canceled within 30 days after purchase. Orders automatically renew prior to the subscription expiration and are non-cancellable after the start date of the renewal term. To cancel, provide written notice of termination before the start date of the renewal term.

Requests to cancel subscriptions or to return products may be mailed to Thomson Reuters (Tax & Accounting) Inc., Customer Service Department, P.O. Box 115008, Carrollton, TX 75011-5008 or by calling 800.431.9025, option 2. If tangible product(s) need to be returned, a prepaid return shipping label will be provided upon request.

## SHIPPING AND HANDLING CHARGES

All products are shipped via UPS Ground or USPS. Quickfinder products are shipped on a first-in, first-out basis, so orders are fulfilled in the order that they were placed. All other products are shipped within 6-10 days of product availability. Weekend delivery is not available. Delivery is scheduled after processing is complete. If your order consists of multiple items and one or more of the items are not available for immediate shipment, the available items will be shipped and remaining items will be shipped as they become available.

F.C.A. TRTA Shipping Facility

Applicable shipping charges for all Quickfinder Handbooks and Newsletters — \$5.50 per unit.

For Laminated Tax Table — \$3 per unit.

PPC products have shipping and handling charges according to how many volumes are in the product:

1 volume \$14.00    2 volume \$17.75    3 volume \$18.75    4 volume \$19.75

For PPC’s Practitioners Tax Action Bulletins add \$20.00.

For RIA Federal Tax Handbook add \$12.60.

For RIA California Tax Handbook add \$13.45.

## TAXES

TRTA maintains a sufficient business presence in all U.S. jurisdictions and taxes are charged on all orders delivered within the United States.

## RETURNS AND EXCHANGES

Send your package via UPS or insured Parcel Post to:

TLR-PPC, 545 Westcott Rd, Eagan, MN 55123.

## SERVICE AND SUPPORT

Customer Service **800.510.8997**

CPE **800.231.1860**

[cl.tr.com](http://cl.tr.com)



# QUICKFINDER TAX PREPARERS SPRING ORDER FORM

## THREE EASY WAYS TO PLACE YOUR ORDER:

- VISIT:** [tax.tr.com/save25fs](http://tax.tr.com/save25fs)
- CALL:** 800.510.8997
- MAIL:** Fill out this order form and mail it with check or credit card information to:

**Quickfinder – Thomson Reuters**  
 36786 Treasury Center  
 Chicago, IL 60694-6700

Save up to 25% PLUS get free shipping when you order three or more products online.\*

TOTAL ORDER QUANTITY	SAVINGS
2	-5%
3 – 5	-15%
6 – 10	-20%
11 – 20	-22%
21+	-25%

ORDER ONLINE FOR A CHANCE TO WIN ONE OF THREE AMAZON ECHOS

Place your order at [tax.tr.com/save25fs](http://tax.tr.com/save25fs) to be automatically entered.



++Auto-Shipments / \*\*Auto-Renewals – Indicate your consent to enroll your selected products in auto ship/auto renewal, as applicable, by checking the appropriate boxes.

\*Excludes Quickfinder Tax & Financial Tools, PPC, Checkpoint and Checkpoint Learning CPE.

## QUICKFINDER HANDBOOKS AND QUICK REFERENCE GUIDES

	BEST VALUE			BEST VALUE			ORDER TOTAL	BEST VALUE			ORDER TOTAL
	Standard Binding	Proview eBook	3 Ring Binder	Standard Binding	Proview eBook	3 Ring Binder		Standard Binding	Proview eBook	3 Ring Binder	
TAX PREPARATION TOOLS	LIST PRICE			ORDER QUANTITY			ORDER TOTAL	TOTAL PRODUCT ORDER \$			ORDER TOTAL
	A	B	C	D	E	F		COLUMN A X COLUMN D	COLUMN B X COLUMN E	COLUMN C X COLUMN F	
EXAMPLE PRODUCT	\$53	\$49	\$56	2	5	6	13	\$106	\$245	\$336	\$687
1040 Quickfinder Handbook	\$53	\$49	\$56					\$	\$	\$	\$
Small Business Quickfinder Handbook	\$53	\$49	\$56					\$	\$	\$	\$
Premium Quickfinder Handbook	\$75	\$71	\$78					\$	\$	\$	\$
All States Quickfinder Handbook	\$83	\$79	N/A			N/A		\$	\$	N/A	\$
Individuals – Special Tax Situations Quickfinder Handbook	\$53	\$49	N/A			N/A		\$	\$	N/A	\$
Depreciation Quickfinder Handbook	\$53	\$49	N/A			N/A		\$	\$	N/A	\$
Laminated Tax Tables for Individual Returns	\$16	\$12	N/A			N/A		\$	\$	N/A	\$
Laminated Tax Tables for Business Returns	\$16	\$12	N/A			N/A		\$	\$	N/A	\$
<b>TAX PLANNING TOOLS</b>											
Health Care Reform Quickfinder Handbook	\$53	\$49	N/A			N/A		\$	\$	N/A	\$
Quickfinder Annual Tax Update	\$53	\$49	N/A			N/A		\$	\$	N/A	\$
Tax Planning for Individuals Quickfinder Handbook	\$53	\$49	N/A			N/A	N/A	\$	\$	N/A	\$
Social Security and Medicare Quickfinder Handbook	\$53	\$49	N/A			N/A	N/A	\$	\$	N/A	\$
IRA and Retirement Plan Quickfinder Handbook	\$53	\$49	N/A			N/A	N/A	\$	\$	N/A	\$
Quickfinder Tax Tips Newsletter**	\$69	\$66	N/A			N/A	N/A	\$	\$	N/A	\$
<b>QUICKFINDER ORDER TOTALS</b>											
	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$

\*\* AUTO-RENEW

For fastest service: Visit [tax.tr.com/save25fs](http://tax.tr.com/save25fs) or call 800.510.8997

**CALCULATE YOUR QUICKFINDER ORDER DISCOUNTS AND SHIPPING CHARGES**

STEP #		
1	Enter your total QF order quantity from above	QUANTITY =
2	Enter your total QF order \$ total from above	\$ =
3	<b>Calculate Shipping for Quickfinder</b> — Order Quantity (Step 1) \$5.50/Handbook — \$3/Tax table	\$ =
4	<b>Apply Quickfinder Quantity Discount</b> — Based on your order quantity, calculate your discount dollars off using the table below and circle the appropriate discount percent.	- \$

TOTAL ORDER QUANTITY	SAVINGS
2	-5%
3 – 5	-15%
6 – 10	-20%
11 – 20	-22%
21+	-25%

Excludes PPC, Checkpoint and Checkpoint Learning CPE.

5	<b>Calculate Quickfinder Order Total</b> — Add amounts from steps 2, 3 and 4.	\$ =
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	LIST PRICE		QUANTITY			ORDER \$		
<b>MUST HAVE TAX PREP TOOLS</b>			Call or visit our website for access to these digital products.					
Checkpoint IRS Response Library	\$329							
PPC's Guide to Tax-Related Identity Theft	\$200							
<b>OTHER TAX HANDBOOKS</b>	Print Book**	Preview eBook	Print Book**	Enroll in AUTO-SHIP	Preview eBook	Print Book**	Preview eBook	ORDER TOTAL
Federal Tax Handbook 2018 Edition	\$102.75	\$102.75		<input type="checkbox"/>		\$	\$	\$
California Handbook, 2016 Edition	\$100.20	N/A		<input type="checkbox"/>	N/A	\$	N/A	\$

	A	C	Enroll in AUTO-SHIP	COLUMN A X COLUMN C	ORDER TOTAL
<b>PPC RESOURCES</b>	Print Book**	Print Book**		Print Book**	
PPC's Practitioners Tax Action Bulletins	\$380		<input type="checkbox"/>	\$	\$
PPC's Guide to Health Care Reform	\$350		<input type="checkbox"/>	\$	\$
PPC's Guide to Dealing with the IRS — 2 volumes	\$300		<input type="checkbox"/>	\$	\$
PPC's Guide to Compilation and Review Engagements — 4 volumes	\$345		<input type="checkbox"/>	\$	\$
PPC's 1040 Deskbook — 2 volumes	\$295		<input type="checkbox"/>	\$	\$
PPC's 1065 Deskbook — 2 volumes	\$295		<input type="checkbox"/>	\$	\$
PPC's 1120 Deskbook — 2 volumes	\$295		<input type="checkbox"/>	\$	\$
PPC's 1120s Deskbook — 2 volumes	\$295		<input type="checkbox"/>	\$	\$

<b>OTHER PRODUCTS ORDER TOTAL</b>	\$
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**CALCULATE PPC AND OTHER TAX HANDBOOKS SHIPPING AND HANDLING**

PPC products shipping and handling charges are according to how many volumes are in the product:

- 1 volume \$14 — 2 volumes \$17.75
- 3 volumes \$18.75 — 4 volumes \$19.75

For PPC's Practitioners Tax Action Bulletins, add \$20.00.  
 For Federal Tax Handbook, add \$12.60/handbook.  
 For California Tax Handbook, add \$13.45/handbook.

**CALCULATE YOUR COMBINED ORDER TOTALS AND SHIPPING CHARGES**

STEP #		
1	Enter your total from the Quickfinder section	\$ =
2	Enter your total from this section	\$ =
3	Calculate shipping and handling for PPC products	\$ =
4	Order subtotal (add steps 1, 2 and 3)	\$ =
5	Sales tax (apply your rate)	\$ =
6	Grand total	\$ =