

NETCLIENT CS[®] LEGAL AND BUSINESS FORMS CS PROFESSIONAL SUITE[®]

FACT SHEET

powered by LegalStreet

Tax and accounting professionals work hard to ensure their business clients are in compliance with increasingly complex business requirements. And many business owners share a need for access to simple resources that will help them ensure their business operations are compliant with tax and legal requirements.

As your clients' trusted advisor, you can now expand your services by offering clients basic legal and business forms through our new NetClient CS feature — Legal and Business Forms, powered by LegalStreet. We've designed an easy-to-use online legal and business forms library that's tailored for engagements with business owners. This new feature will include basic forms that are routinely needed when working with business clients; it's not intended for managing complex legal areas or situations requiring legal advice or representation.

HOW IT WORKS

You can provide your clients with access to forms from Legal and Business Forms via NetClient CS portals. After activating the feature in NetFirm CS[™] Administration, you can share access to one or more forms on a per-client basis through your clients' portals. Clients are provided with step-by-step guidance to complete forms (as shown on the right), and can review forms and submit them to you via their portals. The ability to access Legal and Business Forms via NetClient CS offers total flexibility to complete forms conveniently and accurately.

NetClient CS Legal and Business Forms is available on a monthly subscription basis.

INCLUDED LEGAL AND BUSINESS FORMS

Corporation Forms

- Acknowledgement of Modified Terms
- Action by Written Consent of Shareholders to Amend Articles of Incorporation
- Action Without Meeting of Directors
- Application for License to Display Trademark at Place of Business
- Articles of Incorporation
- Beta Test Agreement
- Call for a Special Meeting of Shareholders
- Directors' Resolution to Amend the Articles of Incorporation
- Employment Agreement
- Incorporation Cover Letter to Secretary of State
- LLC Operating Agreement
- Minutes of First Meeting of Board of Directors
- Month to Month Commercial Lease
- Notice of Annual Meeting of Shareholders
- Notice of Dismissal
- Simple LLC (Articles of Organization)

Legal and Business Forms - Articles of Incorporation

Articles of Incorporation

Progress: 0%

0 of 4 steps complete

- 1 Corporation
- 2 Registered Agent
- 3 Incorporators
- 4 Executor

Articles of Incorporation

Step 1: Corporation
The following questions relate to your Corporation

* Required fields.

* Corporation name

* State of incorporation

* Total number of issuing shares

* How many Incorporators will your corporation have?

ACCESS VIA NETCLIENT CS PORTALS

Clients are provided with step-by-step guidance to complete review and submit forms to you via portals.

READY TO GET STARTED?

You'll find step-by-step instructions in our Help & How-To Center.

Visit bit.ly/LBFormsHelp



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GENERAL BUSINESS FORMS

- Action by Unanimous Written Consent of Board of Directors to Amendment of Articles of Incorporation
- Action by Written Consent of Shareholders
- Action of Incorporators Taken Without a Meeting By Written Consent
- Assignment of Trademark
- Bill of Sale and Assignments
- Consulting Agreement
- Drug Testing Authorization
- Employee Disciplinary Notice
- Employment Manual
- Independent Contractor Agreement
- Internet Use Policy
- Loan Modification Letter
- Memorandum of Lease
- Permission to Complete a Background Check
- Promissory Note
- Reciprocal Confidentiality and Nondisclosure Agreement
- Shareholder Consent of Subchapter S Election
- Termination of S Corporation Election
- Trademark Cease and Desist Letter
- Waiver of Notice and Consent to Holding of Organizational Meeting of Board of Directors
- Written Consent of Shareholders to Voluntary Dissolution

HUMAN RESOURCES AND EMPLOYMENT FORMS

- Bill Of Sale and Assignment
- Bylaws
- Confidentiality Agreement
- Exclusive Patent License Agreement
- Final Demand for Payment
- Final Warning Before Dismissal
- Lease Termination Agreement
- Shrinkwrap License
- Software End User License Agreement
- Software License Agreement



LEARN MORE

Please email our Sales team at cs.sales@tr.com, or call them at **800.968.8900**.

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