Client Portals
NetClient CS

NetFirm CS

NetFirm CS provides administrative capabilities for NetClient CS client portals and NetStaff CS® staff portals. NetFirm CS is required for administering NetStaff CS and NetClient CS (including Virtual Office CS and SaaS for CS Professional Suite, Employee Self-Service, and Mobile CS).

With the purchase of NetFirm CS, your firm will receive one free on-demand training class for NetStaff CS or NetClient CS. This training is available to the entire firm for six months from the date of purchase.

One-time setup fee for NetFirm CS ········ $960

NetStaff CS

NetStaff CS portals are included with your NetFirm CS fee. Includes File Exchange, Links, Staff Availability, Stock Quotes, Document Presentation, and News modules.

Space Allocation

Space allocation is managed in an aggregate manner for all of NetFirm CS.

We allocate 500 MB of space for each NetClient CS portal created, as well as 500 MB of space for each NetStaff CS portal that does not have access to applications through SaaS or Virtual Office CS.

If your firm also owns Virtual Office CS or SaaS, each NetStaff CS portal that has access to Virtual Office CS or SaaS adds 4 GB of storage space to the aggregate.

Additional data storage used above these limits will be assessed a $9 per GB charge per month.

NetClient CS

Base Portal Monthly Fee

(Includes up to 1,000 NetClient CS base portals) ········ $256

(Includes UltraTax CS Tax Return Presentation, UltraTax CS Web Organizer, Document Presentation integration with FileCabinet CS, File Exchange, News, Links, Stock Quotes, Portal Administration via NetFirm CS, NetClient CS Mobile, and NetClient CS Bill Pay if licensed for Practice CS.)

Additional modules are priced per month and include:

Virtual Client Office

- **Client Accounting Options**
  With Client Access, you have the ability to collaborate online with clients in real time using a single database. The following client accounting options are available:

  - **Accounting CS (ACS) Client Access** ·········· $21 per portal
    - ACS Client Check Writing ·········· $16 per company
    - ACS Client Payroll (includes Check Writing and Payroll) ·········· $28 per company
    - ACS Client Accounting (includes Check Writing, AR, and AP) ·········· $25 per company
    - ACS Full Service Bundle (includes Check Writing, AP, AR, and Payroll) ·········· $34 per company

  - **Firm-Hosted Client Access** ·········· $21 per portal

- **Additional Options**
  - **Client FileCabinet CS (Web-Hosted)** ·········· $39 per portal
  - **Microsoft® Office® for NetClient CS** ·········· $45 per portal

Remote Payroll Services ·········· $17 per portal

Account Aggregation ·········· $14 per portal

Employee Self-Service ·········· $14 per company

To use Employee Self-Service, you must be licensed for Accounting CS Payroll Compliance (with Accounting CS and/or Accounting CS Payroll). Includes ability to access check stubs, earnings history, W-2s, W-4s, and My Time Entry (must be licensed for NetFirm CS).

Technical Support

Annual Contract		
	1st Product	$960
	Additional Product	$540
Monthly Contract		
	1st Product	$80
	Additional Product	$45
Hourly		$180
10 Minute Increments		$30

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