

# TRUST & ESTATE ADMINISTRATION

## 706 Estate Tax Return Module

The 706 Estate Tax Return module of ONESOURCE Trust & Estate Administration offers the federal 706 and state specific estate and inheritance tax components. The simple to use, comprehensive program delivers a wide range of supporting schedules that produce professional, thorough, and accurate returns for filings. With numerous automated calculations such as prior transfer credit, foreign death tax credit, GST tax and other interrelated calculations, the 706 Estate Tax Return module of ONESOURCE Trust & Estate Administration is in a class by itself.

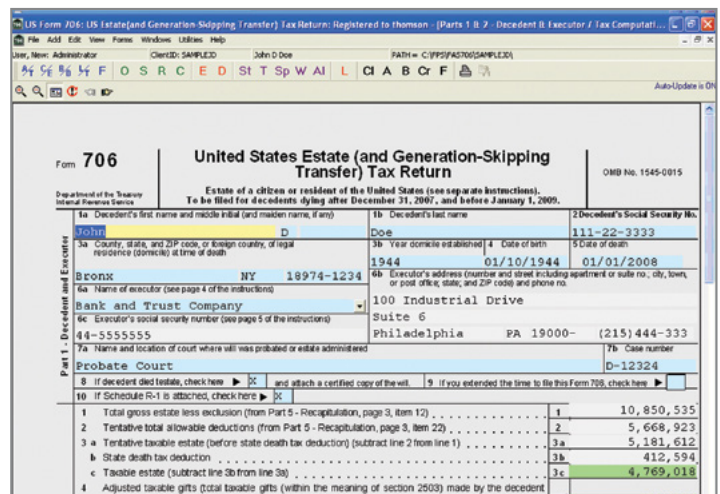
Since the 706 module is fully integrated with state estate and state inheritance tax programs, we offer a true single entry system. Currently state estate tax programs are available for CT, IL, MA, MD, NJ, NY, OH, as well as state inheritance tax components for IN, NJ, and PA. Our optional CUSIP list and third party valuation interface add an additional level of automation to help you prepare high quality tax returns quickly and efficiently.

The 706 module also performs the necessary calculations when a decedent has property outside of his/her resident state. Non-resident returns are currently available for Connecticut, Massachusetts, Maryland, and New York.

As with all of the ONESOURCE Trust and Estate Administration products, the 706 module can be used as a stand-alone product or a fully integrated component of the product suite.

### 706 MODULE

- Automates tax functions
- Calculates tax return, prior transfer credit, foreign death taxes and more
- Tracks state information and calculates the state death tax deduction



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